



Mary Our Queen Catholic Church, Peachtree Corners, GA

P A X E T B O N U M

THE ROMAN CATHOLIC
ARCHDIOCESE OF ATLANTA



2021 ANNUAL REPORT

www.archatl.com



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Gregory J. Hartmayer, OFM Conv.
Archbishop of Atlanta

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SACRAMENTAL LIFE



6,363
BAPTISMS



7,207
FIRST COMMUNIONS



5,467
CONFIRMATIONS



1,207
MARRIAGES



783
RCIA
CANDIDATES

WELCOME | ANNUAL REPORT

My dear friends in Christ,

Peace and All Good Things!

This has been another year of ups and downs – COVID vaccines gave us some much-needed protection in the face of new variants and a late-summer surge in cases. Our parishes continued to find creative ways to bring Christ in the Eucharist to our brothers and sisters across the Archdiocese of Atlanta, even as the people of God found equally creative ways to support their parish and one another. Our schools were able to welcome students back and, thanks to safety measures and vaccinated children, stay open.

An annual report of finances tells one small chapter in the story of the church. It reveals your generosity and helps us plan for a stronger future. Other chapters will tell the tale of our Eucharistic Renewal, already underway in the planning for this summer’s return of the Eucharistic Congress. The Synod on Journeying Together strikes its own hopeful note in the history of the Church. As we welcome the guidance of the Holy Spirit, I feel confident we will see stronger, more vibrant communities across the archdiocese.

Reports such as these represent my commitment to financial transparency and good stewardship of your contributions. I hope you find it enlightening. I am so grateful for your continued support for the parishes, missions and schools here. Your prayers and donations are a true blessing.



Most Reverend Gregory J. Hartmayer, OFM Conv.
Archbishop of Atlanta



“We have many things
for which we can be
thankful.”



PROMISE TO
PROTECT



PLEDGE TO
HEAL

Archdiocese of Atlanta

Office of Child and Youth Protection

The Office of Child & Youth Protection is responsible for implementing and overseeing the full archdiocesan compliance of the Charter for the Protection of Children and Young People (Charter). The Charter is a comprehensive set of procedures originally established by the United States Conference of Catholic Bishops (USCCB) in June 2002, for addressing allegations of sexual abuse of minors by Catholic clergy. The Charter also includes guidelines for reconciliation, healing, accountability and prevention of future acts of abuse.

To Promote Healing and Reconciliation with Victims/Survivors of Abuse

Part One

The wording of the Charter is very clear on the importance the bishops' place on their responsibility to help victims' healing and reconciliation. It states, "The first obligation of the Church with regard to the victims is for healing and reconciliation." During 2020-2021*, healing outreach to victim/survivors in the Archdiocese of Atlanta included covering the cost of therapy, providing Trauma Recovery Groups and The Way Healing Retreats. Also during the 2020-2021*, ongoing healing outreach was provided for seven victims/survivors who reported abuse from previous audit periods.

To Guarantee an Effective Response to Allegations of Sexual Abuse of Minors

Part Two

All dioceses are to report all allegations of sexual abuse of minors to public authorities.** All clergy who have been found guilty or admitted guilt are permanently removed from ministry. There are clear standards of behavior and appropriate boundaries for all clergy, employees and volunteers. The Safe Environment policies are outlined on the archdiocesan website. In the spirit of transparency and the hope of continued healing for survivors of abuse, the archdiocese continues to update the published list of priests, deacons, seminarians and religious credibly accused of sexual abuse of a minor as new information becomes available.

To Ensure the Accountability of Our Procedures

Part Three

The mission of the Bishops' Committee for the Protection of Children and Young People is to advise the USCCB on all matters related to child and youth protection. Each diocese has a review board to advise its bishop in his assessment of allegations of abuse by clergy and in his determination of an accused cleric's suitability for ministry. The Archdiocese of Atlanta's review board meets quarterly and is composed of at least five laypersons of integrity and good judgment in full communion with the Church. Furthermore, dioceses in the United States undergo an annual audit conducted by an outside auditor. In June 2021, the Archdiocese of Atlanta participated in the annual Charter on-site compliance audit conducted by StoneBridge Business Partners. StoneBridge issues an annual report, which also includes statistical data gathered by the Georgetown University-based Center for Applied Research in the Apostolate (CARA). The auditors found the Archdiocese of Atlanta in full compliance with the Charter for the 15th straight year.



To Protect the Faithful in the Future

Part Four

The Archdiocese of Atlanta trains clergy, employees and volunteers to create and maintain safe environments for children. The backgrounds of clergy, employees and volunteers are evaluated to determine if someone should not be allowed to minister to children and young people. During 2020-2021*, the Archdiocese of Atlanta trained more than 14,400 children in grades K-12 in Archdiocesan Catholic schools and parish Religious Education programs through the age appropriate and faith-based program, VIRTUS *Empowering God's Children*. In addition, more than 34,000 adults attended VIRTUS *Protecting God's Children* three-hour, in-person training sessions in our Archdiocese.

Child Protection Efforts Costs

Compliance with the Charter represents a significant financial commitment in the Archdiocese of Atlanta. In 2020-2021*, within the Archdiocese of Atlanta, the cost of the various programs and measures outlined herein totaled \$349,572. The Archdiocese also provided financial assistance to victims and their families for medical and counseling services totaling \$197,896.

**Audit period is July 1, 2020 – June 30, 2021; review our outstanding results from the audits at <https://archatl.com/offices/child-and-youth-protection/audit/>*

***All suspected child abuse must be reported to the Department of Family and Children Services (DFCS) 1-855-422-4453 (1-855-GA CHILD) and the supervisor of the parish or school (pastor or principal). If the allegation of abuse involves a member of the clergy, employee or volunteer of the Archdiocese of Atlanta, also contact the Office of Child and Youth Protection during business hours or use the archdiocesan 24-hour abuse reporting line at 1-888-437-0764. The silence must be broken for the healing to begin.*





CLERGY, RELIGIOUS & SEMINARIANS IN SERVICE TO THE ARCHDIOCESE

38

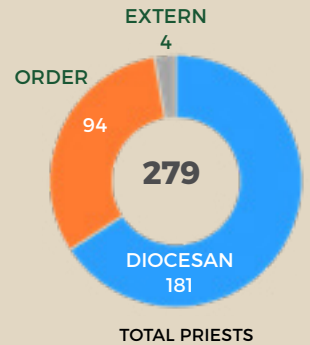
SEMINARIANS

101

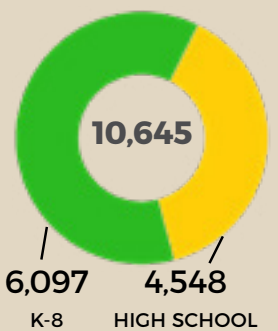
RELIGIOUS SISTERS

275

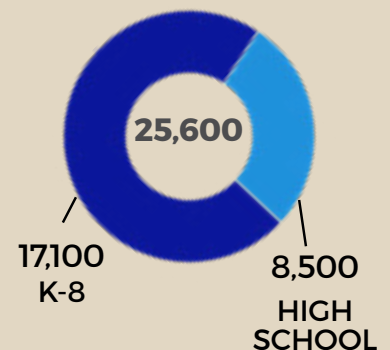
PERMANENT DEACONS



CATHOLIC SCHOOL ENROLLMENT



PARISH RELIGIOUS ED ENROLLMENT



THE LIFE OF THE CHURCH

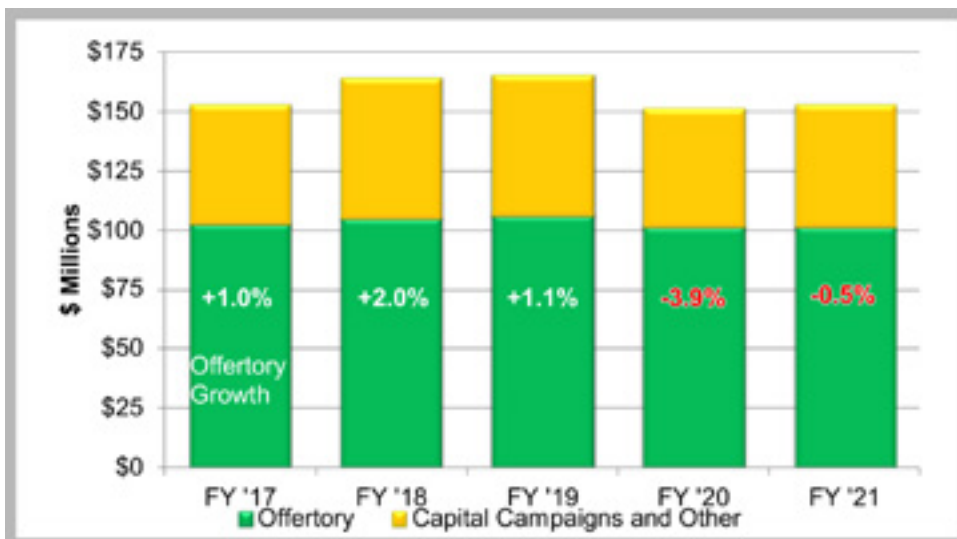
The parishes of the archdiocese are a wonderful tapestry of God’s people. Each has a unique history of clergy and religious, parishioners, staff and events. Our parishes are supported through the stewardship of their parishioners. Beginning with the realization that all gifts are from God, parishioners contribute their time, talent and treasure. The health of each parish has multiple facets, and this report focuses on only one, finances.

Each pastor is aided by a parish finance council to administer the financial affairs of the parish. Annually, each pastor and his parish finance council submit and certify their financial statements to the archbishop.

Each pastor and his parish finance council render a report to their parishioners on the financial condition of their parish. We collect these reports and post them on our website. Parishioners should take an active interest in understanding the administration of the temporal affairs of their parishes. Materials, including “Best Practices for Parish and School Accounting,” are available on the archdiocesan website.

Years ending June 30

PARISH INCOME TRENDS



A PARISHIONER'S GUIDE TO UNDERSTANDING FINANCES

Stewardship is the responsibility of all parishioners. In order to be good stewards, parishioners should possess a basic understanding of parish financial operations. This understanding provides opportunities to further serve your parish.

The questions on the right are designed to assess your knowledge of parish finances and provide a guide for discussion with your parish leaders. While each can be answered with a “yes” or “no,” these questions are starting points for richer discussions about financial stewardship in the parish.

It is widely accepted that an active, well-informed parish finance council strengthens accountability and assists the pastor with his responsibilities. These questions pay particular attention to parish finance councils. We publish our Parish Finance Council Guidelines on our website at:

<https://archatl.com/offices/finance/policies-best-practices-procedures/>

ANNUAL APPEAL HISTORY



LEADERSHIP ROUNDTABLE

1. Does my parish have a finance council?
2. Does my parish finance council meet regularly and are the members' professional backgrounds appropriate for service on the finance council?
3. Does my parish/parish finance council publish the annual budget and are parish officials available to discuss the budget?
4. Does my parish routinely publish statistics including: number of registered parishioners, collection levels and school enrollment, along with an annual comprehensive financial statement that includes revenues, expenses and a balance sheet?
5. Does my parish include statistics from prior years for comparison and to identify trends?
6. Does my parish release quarterly or semi-annual “budget updates” that show actual revenues and expenses in comparison to the approved budget?
7. Does my parish have a rainy day or capital savings account?
8. Does my parish have policies on conflicts of interest, protection of whistleblowers as recommended by the United States Conference of Catholic Bishops Accounting Practices Committee?
9. Is there a regularly scheduled audit of the parish that is conducted by an independent outside auditor?
10. Is there an annual diocesan/parish questionnaire that assesses the parish's financial controls and health? Is this document reviewed by the parish finance council and acted upon?
11. Are parish buildings inspected by a competent building inspector periodically for routine maintenance? Are the inspection results taken into account when budgeting?
12. Does my parish follow diocesan guidelines for handling offertory collections, such as rotating teams of collection counters?
13. Are there oversight policies for receipt/handling and disbursement of parish funds handled by individuals?
14. Are bank and other account statements received and reviewed independently by more than one individual?
15. Are the individuals handling financial responsibilities in my parish cross-trained so that if one becomes incapacitated, another may perform that function?

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https://leadershiproundtable.org/wp-content/uploads/2015/09/Parishioner_Guide_to_Understanding_Parish_Finances-2018_R02.pdf

St. Vincent de Paul Georgia

With a mission to provide help and hope to our neighbors in need, St. Vincent de Paul Georgia (SVdP Georgia) has been serving individuals, families and communities across Georgia since 1903, stabilizing those in crisis and creating paths to self-sufficiency.

ON THE FRONT LINES OF COVID-19 RESPONSE

Since early 2020, St. Vincent de Paul Georgia has been at the forefront of the nonprofit community's response to COVID-19, with our staff and statewide network of volunteer caseworkers allowing us to respond immediately and adeptly to the pandemic and its economic repercussions. While requests for help have increased nearly 40 percent during this time, so too did the financial assistance and safety net services that we were able to provide. As those in our communities faced furloughs, extended unpaid sick leave, unemployment and other financial setbacks, SVdP Georgia never closed its doors and met the needs with more than \$14.5 million of direct financial aid dispersed for rent, utilities, mortgage, medical bills and more to 23,800 households. We also delivered more than \$4.6 million of in-kind assistance such as food and other necessities to more than 130,000 neighbors in need across the state.



New SVdP Georgia Support Center in Chamblee.



New SVdP Georgia Client-Choice food pantry.



New SVdP Georgia teaching kitchen.

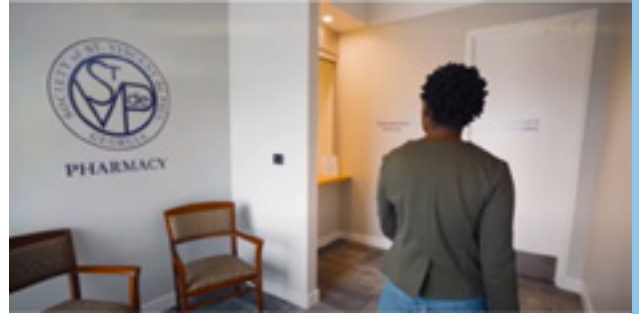


St. Vincent de Paul, by Simon François de Tours (1606-1671)

TRANSFORMING THE WAY WE SERVE

St. Vincent de Paul Georgia is dramatically changing the way we support our 73 conferences, more than 5,000 volunteers and our neighbors in need across the state. Through our first-ever capital campaign, *Hope Transformed*, we have built a reimagined home for hope: one that opens new doors of possibility, empowers those we support and serve and, most importantly, allows us to answer more calls for help from those most in need.

To date, we have purchased the property of our Support Center in Chamblee, transformed the building to amplify mission-critical programming and established an endowment for sustaining the life-changing impact of SVdP Georgia's work into the future. We have launched exciting new programs and services, including the SVdP Georgia Community Pharmacy, client choice food pantry, teaching kitchen, connected classrooms, jobs center and more.



New SVdP Georgia community pharmacy.

**TAKE A VIRTUAL TOUR HERE:
[WWW.SVDPGEORGIA.ORG/
HOPETRANSFORMED](http://WWW.SVDPGEORGIA.ORG/HOPETRANSFORMED)**

To schedule a private tour of the new SVdP Georgia support center in Chamblee, email us at events@svdpgeorgia.org.

CRITICALLY-NEEDED NEW PROGRAMS

The new SVdP Georgia Community Pharmacy is a game-changer in creating unparalleled access to life-sustaining prescription drugs for those who are unable to afford their medications. This critical, yet otherwise unavailable, health service is a lifeline to low-income, underinsured and uninsured individuals and families in Georgia who are often forced to choose between putting food on the table, paying rent or paying for their medication.

Staffed by a full-time pharmacist and technicians, the SVdP Georgia Community Pharmacy is a licensed charitable pharmacy that provides free prescription medication to those in need with a valid prescription. The pharmacy focuses on maintenance medications to treat chronic conditions such as diabetes, COPD, asthma, high blood pressure, HIV, high cholesterol, arthritis,

mental health conditions and more. Medications can be picked up from the SVdP Georgia Community Pharmacy housed at our main service center in Chamblee, delivered by volunteers to patients within 25 miles or delivered by mail through a partnership with UPS to patients across the state of Georgia.

Since its launch in Spring 2021, the SVdP Georgia Community Pharmacy has grown exponentially and now - only months after opening - is filling more than 750 prescriptions per month and adding additional staff to meet demand.



The Villanova Center for Church Management

Established in 2008, the Center for Church Management (CCM) at the Villanova School of Business enables current and future church leaders to steward the human, financial and other resources of the church by teaching business best practices in a Christian context of mission and ministry. CCM offers the world's first and only Master of Science in Church Management, as well as performing research and conducting non-credit programs in church management throughout the year.

Certificate in Church Management

The Certificate in Church Management is a non-credit program that provides education on current church management practices. Designed uniquely for Christian faith-based organizations, this 12-class online series requires students to apply lesson ideas to their own ministry, encouraging comprehension and application that helps our churches grow creatively in support of their individual missions and the Great Commission.

- **Archdiocesan students who earned a certificate in 2021: 8**
- **Archdiocesan students currently enrolled in the program: 6**
- **Total certificates awarded to archdiocesan participants since the partnership began in 2014: 61**

Received Certificate in Church Management this year:

Belinda Alice Thayer

Sacred Heart of Jesus Catholic Church, Atlanta

Ed Van Buren

St. Thomas the Apostle Catholic Church, Smyrna

Carol Ranft

St. Lawrence Catholic Church, Lawrenceville

Monica Claire LaBelle

St. Thomas More Catholic Church, Decatur

Maria Guadalupe Bucio Almaras

St. Mary's Catholic Church, Rome
St. Bernadette Catholic Church, Cedartown

Debra Chisolm

St. Vincent de Paul Catholic Church, Dallas

Mark Beno

St. Joseph Catholic Church, Marietta

Mariana E. Sobrero

Holy Spirit Catholic Church, Atlanta

Certificate in Catholic School Management

The Certificate in Catholic School Management is a unique program designed to enhance management skills and deepen the spirit of leadership for Catholic school administrators, many of whom have no formal training in organizational or business management. Created in partnership with the National Catholic Educational Association, this self-paced, online, non-credit certificate program helps equip school leaders with the tools they need to successfully guide our Catholic schools. There are four archdiocesan students currently enrolled in the program.



Master of Science in Church Management

Villanova offers the only Master of Science in Church Management, a holistic, integrated master's program designed to equip church leaders with a high-level skillset in church management, and strengthen their ability to contribute to the church's mission. The two-year master is an online program, with generous scholarship opportunities offered by Villanova University to enable church leaders to benefit from the program without taking on significant educational debt.



Seminarian Certificate in Church Management

Reflecting on the governance office of priesthood, two of the more common statements from newly ordained priests are:

- ***“I didn’t answer the call to priesthood to spend my days in meetings and administrative work.”***
- ***“Why didn’t they teach us this stuff in the seminary?”***



The call to priesthood should not be consumed with administrative meetings and church management issues. If the governance office of a priest is properly exercised, the administrative duties should not be an overwhelming burden, but can be one more way a priest can transmit the good news of Jesus Christ. This one-week intensive Certificate in Church Management program is designed specifically to fill that need for men in formation for priesthood. The course is taught in-person on Villanova’s beautiful campus, and covers fundamentals of church management that have to do with money and people. Through current research, real-life case studies, group projects and active class discussions, seminarians will be better equipped to deal with some of the most common church management challenges.



**Because of a generous grant award, Villanova will cover all program costs for the seminarians, including travel, room, board and activities. Fully funded. Seminarians need only invest their valuable time for this one-week course.*

CATHOLIC CONSTRUCTION SERVICES, INC.

WHO WE ARE

Catholic Construction Services, Inc. (CCSI) was established in 1997 by the Archdiocese of Atlanta to manage the design and construction of all parish and school large capital projects as well as all real estate acquisitions and dispositions. CCSI's role is to assist the parishes and schools in all phases of planning and execution of construction and large maintenance projects. Our program managers, who have a combined 46 years of archdiocesan experience renovating and building facilities, are key to our success in meeting the growth and needs of our Catholic community during the last 20 years.

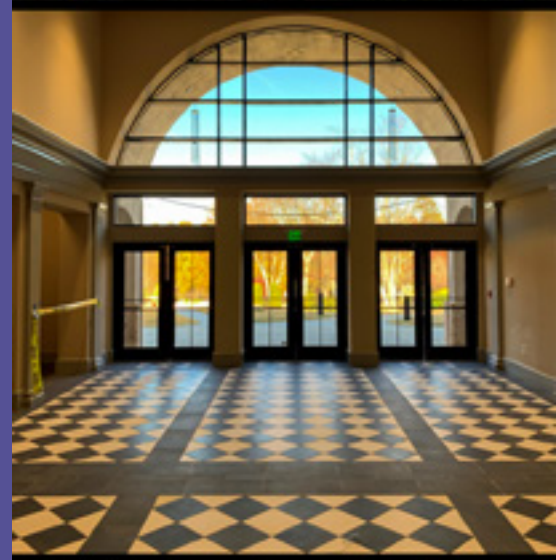
OUR PURPOSE

VISION:

To be a highly supportive resource for archdiocesan parish and school leadership as they endeavor to meet the growth and ever changing needs of their communities.

MISSION:

To assist the priests, principals, their staff and generous volunteers in maintaining and expanding their facilities as needed by providing professional program management for the successful planning and completion of large capital projects and the acquisition and disposition of real estate.



AT WORK FOR YOU!

Misión de Cristo Rey (Catholic Mission)

New location - church, office,
rectory & education building

Saint Brigid

Parking lot

Holy Vietnamese Martyrs

Classroom renovations

Our Lady of the Assumption School

Office to classroom conversion

Our Lady of the Assumption

Old rectory renovations to classrooms
& office space

Saint Thomas More

Parish Hall kitchen renovation

Shrine of the Immaculate Conception

Roof

Immaculate Heart of Mary School

Kitchen renovation

Saint James the Apostle

Church renovations

Saint Jude the Apostle School

Stem lab

Saint Monica

Church renovations

Saint Anthony of Padua

Renovations

Basilica of the Sacred Heart of Jesus

HVAC replacement

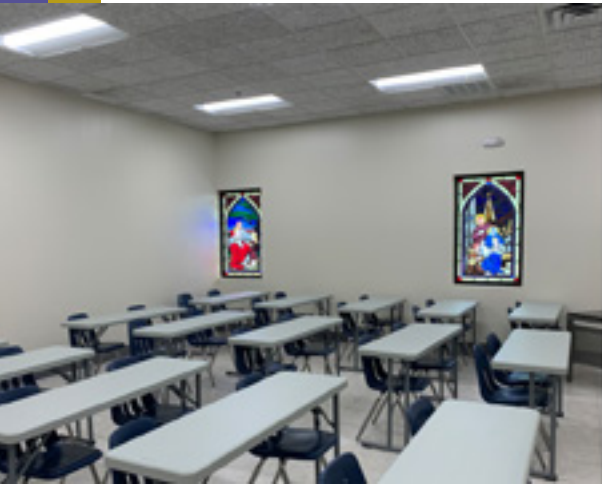


PROJECT HIGHLIGHTS

Saint Monica – Church renovations



Holy Vietnamese Martyrs Classroom



Misión de Cristo Rey (Catholic Mission) New location



Saint Jude the Apostle School Stem lab







A Letter From The Chief Financial Officer

Dear friends,

We are pleased to present our annual financial report in a format designed to give you transparency and insight into our stewardship of your gifts and of the temporal assets of the archdiocese and affiliated entities.

Our fiscal year ended June 30, 2021. It included these significant events:

- The fiscal year began four months into the COVID pandemic. We witnessed incredible creativity and dexterity as our parishes found ways to celebrate Mass online, provide drive-up confessions and remain in the service of their parishioners. Midway through the fiscal year, vaccines, although limited, became available and more in-person activities were initiated.
- In response to the economic damage caused by the pandemic, the federal government created the Paycheck Protection Program (PPP). Virtually all of our parishes and schools were eligible for PPP loans. These funds were used for salaries and wages of our parish and school employees. All round one PPP loans from were forgiven during the year.
- Our property in midtown, which once housed the chancery and more recently served as the inaugural campus of Cristo Rey Atlanta Jesuit High School, sold in 2019 for \$28M. The sales proceeds repaid an internal debt of \$10M for the new chancery building in Smyrna and the decision on the use of the remaining \$18M was deferred until our new archbishop was installed.
- Archbishop Gregory J. Hartmayer, OFM Conv., was installed in May 2020. After consultation with the Council of Priests and the Archdiocesan Finance Council, he decided to use the surplus funds from the 2019 sale of our former Chancery building in midtown to reduce school bond debt. This decision allows for a significant reduction in parish assessments for 2021 and beyond.
- We know that every dollar spent operating the chancery comes from the selfless generosity of the people of God, and the stewardship of these funds is among the highest priorities of the archbishop. To that end, the archbishop commissioned a group of pastors and lay professionals to conduct an extraordinary budget review (EBR). The recommendations of the EBR were presented to the archbishop. Several were immediately implemented, while others will be enacted over time.
- Concurrent with the EBR, the Finance Council evaluated its charter and recognized that its charge had expanded over time. In recognition of this evolution, the archbishop approved a name change to the Finance and Advisory Council and created two new committees: Parish Support and Development/Philanthropy.
- Our parishes are non-profit corporations under Georgia law with a treasurer as a corporate officer. This structure allows for governance inclusive of laity. Our effort to support co-responsible governance is demonstrated by having over half of our parishes with a lay person named as treasurer.

In addition to the summary reports shown here, we post on our website the audited financial statements, including notes, for the seven most financially significant entities. We post compiled financial statements for three less-financially significant entities.

As a reminder, the financial results of parishes, missions and parish-based schools publish their financial statements separately. We post their reports on the archdiocesan website and recommend that parishioners take time to review the online descriptions and understand the financial health of their parish. An unaudited compilation of the results of the parishes, missions and parish-based schools is shown on page six of this report.

If you have questions or comments about our financial results, I am happy to hear from you via email at bwilson@archatl.com or via telephone at 404-920-7404.

Sincerely,

Bradley Wilson
Chief Financial Officer

In February, 2021, Archbishop Gregory J. Hartmayer, OFM Conv., appointed John Berry, former Chief Executive Officer for St. Vincent de Paul Georgia and current chair of the archdiocesan Finance and Advisory Council to lead an extraordinary budget review process for the Archdiocese of Atlanta's offices and ministries for fiscal year 2021-22. The archbishop said he valued John's expertise in in mission effectiveness and strategic planning and asked that he produce recommendations on how best to employ the funds which have been entrusted to the church by the people in the parishes.



John Berry photo by Michael Alexander, The Georgia Bulletin

John formed a team of pastors and lay professionals to assess strengths, weaknesses, opportunities and threats facing the archdiocese as it continues to recover from the pandemic and determine a way forward for this local church. They did this through interviews with pastors, agency leaders and volunteers. Rather than adjusting budgets using a simple percentage, as has been done in the recent past, individual ministries were invited to present their plans from the ground up without prejudice to prior years' funding.

The team has worked tirelessly for months to prepare and present their recommendations to Bishop Joel M. Konzen, S.M., and Archbishop Hartmayer. Some recommendations were implemented immediately and allowed for a balanced budget for the current year, whereas others will be refined and implemented over the course of this coming year. To assist with this important work, the newly formed Parish Support Committee will continue to monitor and provide oversight in the application of these proposals.

Archbishop Hartmayer extended his heartfelt thanks to all of the team members for their work to ensure that the sacrificial gifts of the people of God are used in the most efficient and effective way

- Ingrid Boston of Prince of Peace Catholic Church in Flowery Branch
- Nancy Ketchum of Saint Brigid Catholic Church in Johns Creek
- Son Nguyen of Holy Vietnamese Martyrs Catholic Church in Norcross
- Tom Dailey of Christ Our King and Savior Catholic Church in Greensboro
- Dawn Leaner-Hall of Our Lady of Lourdes Catholic Church in Atlanta
- Louise Scott of Saint Brigid Catholic Church in Johns Creek
- Ed Fisher of the Cathedral of Christ the King in Atlanta
- Father Mark Starr of Saint John Paul II Catholic Mission in Gainesville
- Father John Koziol, OFM Conv., of Saint Philip Benizi Catholic Church in Jonesboro
- Father Pedro Poloche of Our Lady of La Salette Catholic Church in Canton
- John Berry of Transfiguration Catholic Church in Marietta



SEPULCRUM
SANCTI PETRI APOSTOLI

The upcoming synod is a graced moment in the life of the church. It is an opportunity for all of us to experience a new Pentecost. I invite you to participate fully in the consultation process that is about to begin. I ask the clergy, religious and lay faithful of the Archdiocese of Atlanta to pray for the church as it prepares for this important spiritual endeavor.

It is my hope, as archbishop of this archdiocese, that we will all fruitfully participate in and benefit from the synod at the archdiocesan level, listening to one another as we share our "stories," experiences and hopes for the church at this exciting time in its history. I will continue to keep you informed as plans develop.

Come Holy Spirit, and renew the face of the earth!

*– Archbishop Gregory J. Hartmayer, OFM Conv.
The Georgia Bulletin, October 14, 2021*

Roman Catholic Archdiocese of Atlanta, Inc.

The Roman Catholic Archdiocese of Atlanta, Inc. (Chancery) formed in 2019 as a Georgia nonprofit corporation for the purposes of operating the offices of the archbishop, the auxiliary bishops, the chancellor of the archdiocese, the tribunals and pastoral ministry functions, vocations functions and such other governance and ministry functions under the direction of the archbishop.

Audited Financial Statements are posted on our website.

Statements of Financial Position

as of June 30, 2021 and 2020 in \$thousands

	2021	2020
Assets:		
Cash and cash equivalents	\$376	\$337
Investments	2,917	2,379
Promises to give, net	2,087	3,549
Accounts receivable, net	510	3,312
SPOC* receivable, net	7,388	6,884
Beneficial interest in assets at Foundation	21,179	17,429
Property and equipment, net	4,631	4,901
Other assets	1,631	1,529
Due from related party	13,127	6,772
Total Assets	\$53,846	\$47,092
Liabilities		
A/P and accrued expenses	\$4,995	\$3,536
Custodial funds payable	573	466
Total Liabilities	\$5,568	\$4,002
Net Assets		
Without donor restrictions	\$26,115	\$24,826
With donor restrictions	22,163	18,264
Total Net Assets	\$48,278	\$43,090
Total Liabilities and Net Assets	\$53,846	\$47,092
* Special Projects Oversight Committee (SPOC)		
St. Bernadette	\$3,696	\$3,761
St. John Paul II	4,800	5,033
Nuestra Señora de las Américas	1,400	730
Allowance for timing of replenishment	(2,508)	(2,640)
SPOC* receivable, net	\$7,388	\$6,884

Statements of Activities

as of June 30, 2021 and 2020 in \$thousands

	2021	2020
Revenue		
Parish assessments, net	\$15,232	\$12,121
Annual Appeal, net	8,253	8,754
School financial aid assessment	2,330	-
Second collections	1,229	1,706
The Georgia Bulletin	1,013	1,170
Other Revenue	573	1,282
Total Revenue	\$28,630	\$25,033
Expenses		
Pastoral	\$11,956	\$11,143
Education	6,763	4,462
Social services	1,190	1,236
Other operating expenses	1,884	2,095
Property expense	548	433
General and administrative	7,535	7,159
Total Expenses	\$29,876	\$26,528
Increase in Net Assets from Operations	\$(1,246)	\$(1,495)
Other income and expense		
Donation for school debt payment	-	\$(18,000)
Gain on sale of property	419	64
Change in value of beneficial interest	3,745	(320)
Discount in SPOC receivable	132	67
Forgiveness of PPP Loan	2,138	-
Total other income and expense	\$6,434	\$(18,189)
Increase (decrease) in Net Assets	\$5,188	\$(19,684)



Catholic Education of North Georgia, Inc.

Catholic Education of North Georgia, Inc. (CENGI) formed in 1997 as a Georgia nonprofit corporation. CENGI owns and operates three high schools, St. Pius X, Our Lady of Mercy and Blessed Trinity, and three elementary schools, Holy Redeemer, Our Lady of Victory and Queen of Angels. The Catholic Education endowment, established in the 1997 Building the Church of Tomorrow Capital Campaign, has grown to \$45 million and is housed in CENGI.

Audited Financial Statements are posted on our website.

Statements of Financial Position

as of June 30, 2021 and 2020 in \$thousands

	2021	2020
Assets		
Cash and cash equivalents	\$23,044	\$42,911
Church of Tomorrow endowment	45,553	38,404
Other endowments	20,326	15,185
Other investments	18,543	22,596
Inventory	594	663
Property and equipment, net	66,725	66,959
Other assets	4,730	3,962
Total Assets	\$179,515	\$190,680
Liabilities		
A/P and accrued expenses	\$4,732	\$4,125
Interest rate swap liability	—	1,705
Tuition and fees paid in advance	8,348	7,844
Bonds payable	—	29,355
Paycheck Protection Program loan	643	5,827
Agency funds	397	305
Total Liabilities	\$14,120	\$49,161
Net Assets		
Without donor restrictions		
Investment funds	\$3,753	\$3,131
Net investment in fixed assets	66,725	37,604
Undesignated	29,038	29,195
With donor restrictions	65,879	71,589
Total Net Assets	\$165,395	\$141,519
Total Liabilities and Net Assets	\$179,515	\$190,680

Statements of Activities

as of June 30, 2021 and 2020 in \$thousands

	2021	2020
Revenue		
Tuition and fees	\$43,047	\$40,978
Financial aid and scholarships	(3,790)	(3,428)
Parish assessment for schools	—	8,547
Contributions, events and fundraising	9,518	8,924
Investment income	404	1,422
Student activities	867	1,077
Other revenues	2,823	2,523
Total Revenue	\$52,869	\$60,043
Expenses		
Instructional expense	\$25,272	\$25,014
Student services	13,362	13,882
Operations	4,857	5,410
General and administrative	5,168	5,146
Development and fundraising	1,664	1,851
Total Expenses	\$50,323	\$51,303
Increase in Net Assets from Operations	\$2,546	\$8,740
Contribution for school debt payment	—	\$18,000
Gain (loss) on investment	15,118	2,072
Gain (loss) on interest rate swap	385	177
Forgiveness of PPP loans	5,827	—
Increase (decrease) in Net Assets	\$23,876	\$28,989



Catholic School Financial Aid

A long-standing priority for our Catholic schools is to make them affordable and accessible to all families that desire a Catholic education for their children. The process begins with an analysis of financial need which is processed through a third-party company; confidentiality is guaranteed throughout the application process. In the Archdiocese of Atlanta, more than \$9.4 million in financial aid for the current school year has been awarded through scholarships to qualifying families. Please make arrangements to visit one of our schools and see how your child and your family could benefit from a faith-filled, Catholic-based educational environment—every hour of every day for the 180 school day calendar.

Determination of Need

School Year 2021-22 in \$thousands except per recipient

	High Schools	Elementary Schools
Student Population in Percentages		
Without financial need	81%	71%
With financial need	19%	29%
Qualifying for free/reduced lunch	5%	9%
Amount of calculated need	\$3,656	\$7,916
Total amount awarded	\$3,273	\$6,195
Percent of need met	90%	78%

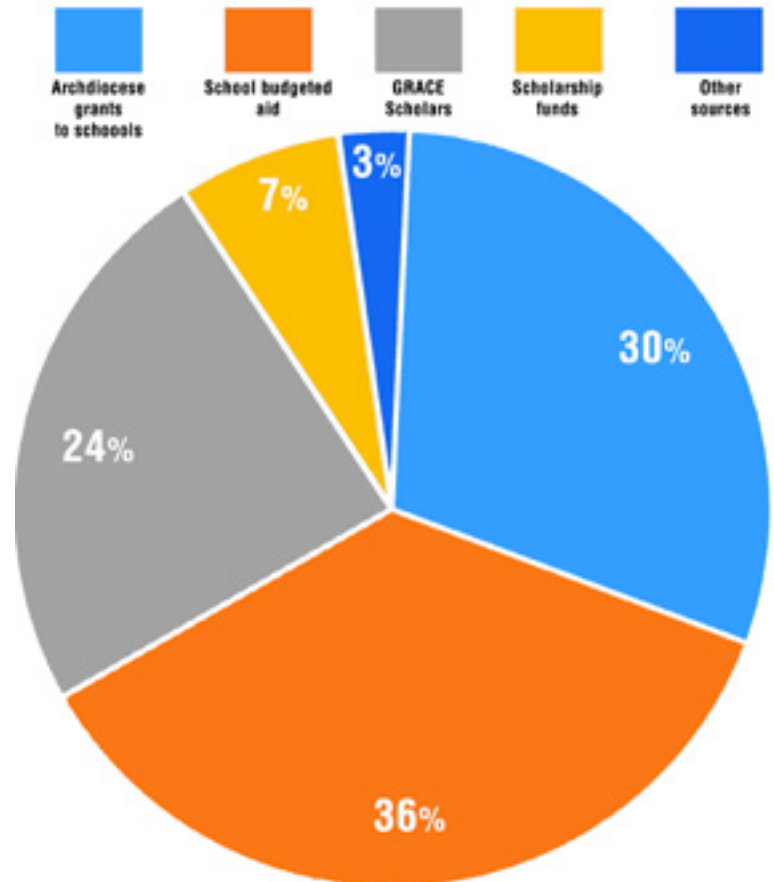
Average Award per recipient \$7,648.00 \$3,908.00
in dollars, not in thousands

Sources of Financial Aid

School Year 2021-22 in \$thousands

Sources of financial aid	High Schools	Elementary Schools
Archdiocese grants to schools	\$670	\$2,210
School budgeted aid	1,319	2,035
GRACE Scholars	668	1,576
Scholarship funds	430	205
Other sources	166	142
Total sources of financial aid	\$3,253	\$6,168

Total Elementary and High School \$9,421



GRACE Scholars, Inc.

GRACE Scholars, Inc. formed in 2008 as a Georgia nonprofit Student Scholarship Organization (SSO) to provide children from families with financial need throughout the state of Georgia with greater opportunities to secure a quality Catholic education. More than 1,170 students are currently receiving scholarships.

Audited Financial Statements are posted on our website.

Statements of Financial Position

as of May 31, 2021 and 2020 in \$thousands

	2021	2020
Assets		
Cash and investments	\$17,541	\$17,018
Total Assets	\$17,541	\$17,018
Liabilities		
A/P and accrued expenses	\$48	\$45
Scholarships payable	13,202	14,487
Total Liabilities	\$13,250	\$14,532
Net Assets		
Without donor restrictions	\$1,537	\$1,223
With donor restrictions	2,754	1,263
Total Net Assets	\$4,291	\$2,486
Total Liabilities and Net Assets	\$17,541	\$17,018

Statements of Activities

as of May 31, 2021 and 2020 in \$thousands

	2021	2020
Revenue		
Scholarship contributions	\$5,053	\$5,042
Investment income	149	247
Gain on investments	(79)	111
Total Revenue	\$5,123	\$5,400
Expenses		
Scholarships awarded	\$3,102	\$5,473
Fundraising	136	139
General and administrative	80	83
Total Expenses	\$3,318	\$5,695
Increase in Net Assets	1,805	(295)

Catholic Foundation of North Georgia, Inc.

The Catholic Foundation of North Georgia, Inc. formed in 1992 as a Georgia nonprofit corporation to support the parishes, schools, ministries and nonprofits throughout the archdiocese. The Foundation has the expertise and resources to manage and invest endowments in perpetuity. The Foundation's Board of Directors guides the activities of the organization.

Statements of Financial Position

as of June 30, 2021 and 2020 in \$thousands

	2021	2020
Assets		
Cash and cash equivalents	\$2,094	\$2,509
Investments	107,484	82,842
Other assets	14	14
Total Assets	\$109,592	\$85,365
Liabilities		
A/P and accrued expenses	\$167	\$171
Custodial funds payable	145	117
Beneficiary endowments	29,168	19,520
Total Liabilities	\$29,480	\$19,808
Net Assets		
Without donor restrictions	\$13,972	\$12,139
With donor restrictions	66,140	53,418
Total Net Assets	\$80,112	\$65,557
Total Liabilities and Net Assets	\$109,592	\$85,365

Statements of Activities

as of June 30, 2021 and 2020 in \$thousands

	2021	2020
Revenues, gains and other support		
Donations and pledges	\$1,660	\$4,383
Investment income	16,254	1,114
In-kind services	22	8
Fees	212	167
Total Revenue	\$18,148	\$5,672
Expenses		
Grants and distributions	\$2,571	\$2,087
Other program expenses	121	116
General and administrative	435	423
Fundraising and development	466	479
Total Expenses	\$3,593	\$3,105
Excess of revenue over expenses	\$14,555	\$2,567
Endowment transfers	-	-
Increase in Net Assets	\$14,555	\$2,567

Catholic Continuing Care Retirement Communities, Inc.

Catholic Continuing Care Retirement Communities, Inc. formed in 2001 as a Georgia nonprofit corporation operating St. George Village Retirement Community (SGV) with 153 independent living units (10 reserved for Catholic priests), 25 assisted living units, 14 memory care units and 30 licensed skilled nursing beds. SGV is managed by Wesley Woods Senior Living, Inc., which is affiliated with world-renowned Emory Healthcare.

Audited Financial Statements are posted on our website.

Statements of Financial Position

as of June 30, 2021 and 2020 in \$thousands

	2021	2020
Assets		
Cash and cash equivalents	\$7,882	\$8,632
Entrance fee escrow fund	1,641	724
Investments, at fair value	19,558	16,561
Accounts receivable	2,320	462
Property and equipment, net	39,934	40,295
Total Assets	\$71,335	\$66,674

Liabilities

A/P and accrued expenses	\$939	\$1,082
Entrance fee deposits	180	192
Deferred revenue - entrance fees	6,871	6,143
Refundable entrance fees	51,871	48,620
Bonds payable	15,848	16,630
Paycheck Protection Program loan	—	984
Interest rate swap liability	24	262
Total Liabilities	\$75,733	\$73,913

Net Assets

Unrestricted	(4,398)	(7,239)
Total Net Assets	\$(4,398)	\$(7,239)

Total Liabilities and Net Assets	\$71,335	\$66,674
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Statements of Activities

as of June 30, 2021 and 2020 in \$thousands

	2021	2020
Revenue, gains and other support		
Resident service revenue	\$12,022	\$12,436
Entrance fee amortization	832	904
Investment income	335	450
Other income	22	23
Total Revenue	\$13,211	\$13,813

Expenses

Dining	\$2,478	\$2,614
Resident services	6,601	6,442
Housekeeping	879	816
Security	496	464
Plant operations and maintenance	1,087	995
Administrative	1,530	1,414
Marketing	649	643
Total Expenses	\$13,720	\$13,388

Increase in Net Assets from Operations

	(509)	\$425
Gain (loss) on investments	2,667	990
Loss on interest rate swap	239	(262)
Loss on disposal of property	(540)	(701)
Forgiveness of PPP loan	984	—
Increase (decrease) in Net Assets	\$2,841	\$452



Priests' Post-Retirement Benefits

The vocation to the priesthood is for life. Our priests never retire from being a priest, but they, like all of us, age and may step down from an assigned ministry which provides a salary. When this occurs, each priest is eligible for a pension and a Medicare Supplement. A Long Term Care Plan assists when a priest needs to reside in an assisted living or skilled nursing environment.

Projected Benefit Obligation

as of June 30, 2021 and 2020 in \$thousands

	2021	2020
Pension	\$40,789	\$41,160
Medical - Medicare Supplement	18,337	17,120
Long Term Care Plan	9,263	9,310
Total Projected Benefits Obligation	\$68,389	\$67,590

Plan Assets at Fair Value

as of June 30, 2021 and 2020 in \$thousands

	2021	2020
Pension	\$40,091	\$28,561
Medical - Medicare Supplement	21,749	14,936
Long Term Care Plan	11,683	8,603
Total Plan Assets at Fair Value	\$73,523	\$52,100

Net Funded Status - Surplus(Deficit)

\$5,134 \$(15,490)

Funded Status Percentage

108% 77%



AoA Canon 281.2 Trust

The AoA Canon 281.2 Trust is an irrevocable charitable trust used to fulfill obligations under the **Building the Church of Tomorrow Capital Campaign** and under the Code of Canon law to provide for the needs of senior priests. The capital campaign raised \$2 million for the needs of senior priests.

Compiled financial statements are posted on our website.

Statements of Financial Position

as of June 30, 2021 and 2020 in \$thousands

	2021	2020
Assets		
Cash and investments	\$459	\$613
Cemetery plots, suites in rectories	1,668	1,435
10 residences at St. George Village	1,390	1,425
Total Assets	\$3,517	\$3,473
Liabilities and Net Assets		
Liabilities	422	394
Restricted net assets	3,095	3,079
Total Liabilities and Net Assets	\$3,517	\$3,473

Lay Employee Pension Plan & Trust

The Lay Employee Pension Plan and Trust is a defined contribution money purchase plan. Once eligible, each employee's account is credited with an amount equal to six percent of eligible compensation.

Guided by the Investment Policy, the archdiocesan Investment Committee oversees the investment of funds. The asset allocation target is 65 percent equities and 35 percent fixed income.

Summary of Investment Information

as of June 30, 2021 in \$thousands

Plan assets, June 30, 2020	\$69,804
Employer contributions	3,735
Administrative costs paid by trust	(95)
Benefits paid	(5,494)
Investment earnings (loss)	17,874
Plan assets, June 30, 2021	\$85,824



AoA Campus Ministries Trust

The AoA Campus Ministry Trust is an irrevocable charitable trust used to fulfill the obligation for funds contributed under the Archdiocesan Expansion Campaign in the 1960s and Building the Church of Tomorrow Capital Campaign in 1997 for the purchase, development and expansion of college campus ministry centers.

Compiled financial statements are posted on our website.

Statements of Financial Position

as of June 30, 2021 and 2020 in \$thousands

	2021	2020
Assets		
Cash and investments	\$1,690	\$1,483
Property and equipment, net	3,240	3,199
Total Assets	\$4,930	\$4,682
Liabilities	3	3
Net Assets	4,927	4,679
Total Liabilities and Net Assets	\$4,930	\$4,682

AoA Properties Holding, Inc.

AoA Properties Holding, Inc. formed in 2007 as a Georgia nonprofit corporation to manage real estate assets not owned by the parishes and schools. The organization also purchases land which may be used for expanding existing parishes or for establishing new missions.

Audited financial statements are posted on our website.

Statements of Financial Position

as of June 30, 2021 and 2020 in \$thousands

	2021	2020
Assets		
Property and equipment, net	\$19,852	\$19,960
Other assets	361	940
Total Assets	\$20,213	\$20,900
Liabilities		
Accounts payable	\$241	\$241
Due to related parties	\$2,000	\$2,000
Total Liabilities	\$2,241	\$2,241
Net Assets		
Without donor restrictions	\$17,972	\$18,659
Total Net Assets	\$17,972	\$18,659
Total Liabilities and Net Assets	\$20,213	\$20,900

AoA Common Fund Trust

The AoA Common Fund is an irrevocable charitable trust which provides for the administration, management and investment of funds belonging to parishes, institutions and entities of the Archdiocese of Atlanta. Guided by the Investment Policy, the archdiocesan Investment Committee oversees the investment of funds. The asset allocation target is 55 percent equities and 45 percent fixed income.

Statements of Financial Position

as of June 30, 2021 in \$thousands

	2021
Assets	
Investments	
Parishes and schools	5,583
Other Catholic entities	10,034
Assets	\$15,617
Liabilities and Net Assets	
Beneficiary funds payable	\$15,617
Total Liabilities and Net Assets	\$15,617

AoA Deposit & Loan Fund Trust

The AoA Deposit and Loan Fund Trust is an irrevocable charitable trust established in 2016 and is organized to administer and manage funds belonging to certain parishes, institutions and entities throughout the archdiocese collectively known as participants. The Trust holds legal title to its assets exclusively for the benefit of each participant. Each participant is the beneficial owner of its portion of the Trust. The Trust allows participants to obtain competitive terms for depositing and borrowing money. Guided by the Investment Policy, the archdiocesan Investment Committee oversees the investments.

Audited Financial Statements are posted on our website.

Statements of Financial Position

as of June 30, 2021 and 2020 in \$thousands

	2021	2020
Assets		
Cash and cash equivalents	\$44,781	\$47,219
Investments	78,613	72,148
Accounts receivable	155	165
Loan receivable, net	45,674	51,183
Total Assets	\$169,223	\$170,715
Liabilities		
Deposits payable	\$151,719	\$163,639
Total Liabilities	\$151,719	\$163,639
Net Assets		
Without donor restrictions	\$17,504	\$7,076
Total Net Assets	\$17,504	\$7,076
Total Liabilities and Net Assets	\$169,223	\$170,715

Statements of Activities

as of June 30, 2021 and 2020 in \$thousands

	2021	2020
Revenue		
Interest income from loans	\$1,379	\$1,613
Investment income	434	1,489
Gain (loss) on investments	15,659	1,445
Total Revenue	\$17,472	\$4,547
Expenses		
Program services	\$6,935	\$3,204
General and administrative	\$109	\$87
Total Expenses	\$7,044	\$3,291
Increase in Net Assets	\$10,428	\$1,256

Second Collections

As Catholics, we are part of the universal church, and we have obligations beyond our parishes and schools. Second collections support the poor and important national and international initiatives.

National Collections

as of June 30, 2021 and 2020 in \$thousands

	2021	2020
Black and Indian Missions	\$112	\$195
Catholic Relief Services	187	138
Holy Land	155	77
Catholic Home Missions	115	70
Catholic Communications Campaign	102	55
Peter's Pence - for the Holy Father	113	99
Catholic University	84	177
Church in Latin/Central America and Eastern Europe/World Missions	105	207
Catholic Campaign for Human Development	96	179
Retirement Fund for Religious	213	339
Total	\$1,282	\$1,536

Archdiocesan Special Collections

as of June 30, 2021 and 2020 in \$thousands

	2021	2020
Society of St. Vincent de Paul	\$222	\$311
Catholic Charities of Atlanta	298	470
Hispanic Ministries	123	201
Seminarians - Easter collection	220	135
Seminarians - winter collection	174	275
Mission Cooperative Program	85	84
Total	\$1,122	\$1,476
Total National and Archdiocesan	\$2,404	\$3,012



AoA Group Health Plan Trust

The AoA Group Health Care Plan Trust is an irrevocable charitable trust established in 2018 and is organized to provide health benefits for priests, lay employees and their eligible dependents. Premiums are collected and then claims and other costs are paid by the trust. Reinsurance is maintained for individual claims exceeding \$400,000 in a calendar year.

Audited Financial Statements are posted on our website.

Statements of Financial Position

as of June 30, 2021 and 2020 in \$thousands

	2021	2020
Assets		
Cash and investments	\$18,876	\$17,545
Accounts receivable and other	1,053	1,553
Total Assets	\$19,929	\$19,098
Liabilities and Net Assets		
Claims incurred but not reported	\$3,072	\$2,876
Net assets without donor restrictions	\$16,857	\$16,222
Total Liabilities and Net Assets	\$19,929	\$19,098

Statements of Activities

as of June 30, 2021 and 2020 in \$thousands

	2021	2020
Revenue		
Premiums billed	26,931	26,084
Interest and investment income	134	218
Gain (loss) on investments	831	104
Total Revenue	\$27,896	\$26,406

Expenses		
Claims and other program expenses	\$26,800	\$20,601
General and administrative	461	267
Total Expenses	\$27,261	\$20,868

Increase in Net Assets	\$635	\$5,538
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RCAA Administrative Services, Inc.

RCAA Administrative Services, Inc. formed in 2019 as a Georgia nonprofit corporation to provide services for the benefit of the archdiocese, the parishes in the archdiocese, certain affiliated organizations subject to the canonical administration of the archbishop and other institutions in support of the mission of the archbishop.

The services provided include human resources, accounting, post-retirement benefits, risk insurance, treasury, systems support and audit.

Audited Financial Statements are posted on our website.

Statements of Financial Position

as of June 30, 2021 and 2020 in \$thousands

	2021	2020
Assets		
Cash and cash equivalents	\$25,155	\$17,191
Investments within insurance captive	\$42,942	\$35,170
Investments in AoA Common Fund Trust	467	380
Other assets	8,374	4,571
Total Assets	\$79,938	\$57,312

Liabilities		
A/P and accrued expenses	\$3,218	\$17,266
Custodial funds payable	137	112
Due to related party	14,631	8,864
Paycheck Protection Program Loan	—	3,595
Total Liabilities	\$17,986	\$29,837

Net Assets		
Net assets within insurance captive	\$42,838	\$34,622
Other net assets without donor restrictions	16,114	(7,147)
Total Net Assets	\$58,952	\$27,475
Total Liabilities and Net Assets	\$79,938	\$57,312

Statements of Activities

as of June 30, 2021 and 2020 in \$thousands

	2021	2020
Revenue		
Retirement plans and risk insurance	\$12,135	\$12,335
Investment income	7,637	862
Gain (loss) on investments	6,022	2,960
Management fee income	2,074	1,209
Total Revenue	\$27,868	\$17,366

Expenses		
Retirement plans and risk insurance	\$9,392	\$9,518
Shared services	\$1,310	\$1,140
General and administrative	692	675
Total Expenses	\$11,394	\$11,333
Other Changes to Net Assets	\$15,003	\$(10,571)
Increase in Net Assets	\$31,477	\$(4,538)

Parish Deposit and Loan Fund

June 30, 2021

The Deposit and Loan Fund mitigates the need for outside borrowing, as one parish's deposits create funding for another parish's loan.

Deposits of more than \$1,000,000 are indicative of an active capital campaign for parish construction or expansion.

(\$ in thousands)

Parish/Mission	Deposits	Loans	Other Liabilities	Endowment
All Saints	3,941	-	-	82
Basilica of the Sacred Heart of Jesus	875	-	-	136
Cathedral of Christ the King	7,079	3,953	-	1,475
Christ Our Hope	40	150	115	27
Christ Our King and Savior	1,705	-	-	52
Christ the Redeemer	1	2,698	-	41
Corpus Christi	284	431	1,033	38
Divino Niño Jesús - Mission	241	306	-	21
Good Samaritan	158	-	-	61
Good Shepherd	463	715	-	61
Holy Cross	882	-	-	57
Holy Family	204	-	60	108
Holy Name of Jesus	260	260	-	28
Holy Spirit	3,488	-	-	1,208
Holy Trinity	690	591	-	139
Holy Vietnamese Martyrs	1,119	2,990	-	37
Immaculate Heart of The Blessed Virgin Mary	1,041	1,216	-	93
Korean Martyrs/St. Andrew Kim - Mission	64	-	52	55
Mary Our Queen	945	3,794	-	64
Most Blessed Sacrament	17	-	279	22
Nuestra Señora de las Américas - Mission	116	-	-	21
Our Lady of LaSalette	1,971	-	-	28
Our Lady of Lourdes	512	-	-	30
Our Lady of Perpetual Help	746	-	-	56
Our Lady of the Assumption	77	1,032	-	84
Our Lady of the Mount	113	567	6	38
Our Lady of the Mountains	421	-	-	101
Our Lady of Vietnam	318	-	-	47
Prince of Peace	995	-	-	213
Queen of Angels	113	-	-	24
Sacred Heart- Griffin	7	-	-	26
Sacred Heart of Jesus - Hartwell	643	-	-	24
Sacred Heart - Milledgeville	1,055	-	-	86
Shrine of the Immaculate Conception	276	-	-	36
San Felipe de Jesús - Mission	240	790	-	21
Santo Toribio Romo - Mission	13	-	-	19
St. Andrew	1,060	-	1,276	43
St. Ann	2,607	-	-	314



Parish/Mission	Deposits	Loans	Other Liabilities	Endowment
St. Anna	453	-	-	26
St. Anthony of Padua	1,300	-	177	131
St. Anthony	20	-	-	24
St. Augustine of Hippo	400	-	-	23
St. Benedict	1,948	-	-	144
St. Bernadette	259	-	-	21
St. Brendan the Navigator	933	3,734	-	108
St. Brigid	9,448	-	-	194
St. Catherine Laboure	261	-	-	72
St. Catherine of Siena	1,100	806	-	60
St. Clare of Assisi	314	4,030	-	74
St. Clement	159	-	-	53
St. Elizabeth Ann Seton - Mission	163	-	-	21
St. Francis De Sales	1,152	-	-	118
St. Francis of Assisi - Blairsville	147	142	-	73
St. Francis of Assisi - Cartersville	197	-	-	85
St. Gabriel	800	-	-	49
St. George	534	-	-	50
St. Gerard Majella	316	-	-	21
St. Helena	210	-	-	24
St. James - Madison	174	-	-	69
St. James the Apostle	12	60	124	35
St. John Neumann	613	-	-	74
St. John the Evangelist	47	194	105	27
St. John Paul II - Mission	717	-	-	15
St. John Vianney	674	-	-	30
St. Joseph - Athens	8,521	-	-	30
St. Joseph - Dalton	120	323	180	68
St. Joseph - Marietta	1,290	-	-	61
St. Joseph - Washington	111	-	-	22
St. Jude the Apostle	582	888	-	83
St. Katharine Drexel - Mission	26	-	-	21
St. Lawrence	940	145	-	166
St. Luke the Evangelist	255	-	-	68
St. Marguerite d'Youville	164	-	57	36
St. Mark	49	-	6	150
St. Mary - Rome	377	-	-	31
St. Mary - Toccoa	765	-	-	24
St. Mary Magdalene	356	1,436	-	39

Parish Deposit and Loan Fund Continued June 30, 2021

Parish/Mission	Deposits	Loans	Other Liabilities	Endowment
St. Mary's Mission - Elberton	73	-	-	22
St. Mary Mother of God - Jackson	200	-	-	32
St. Matthew - Tyrone	1,032	1,864	126	85
St. Matthew - Winder	176	995	548	38
St. Michael the Archangel	764	1,851	-	145
St. Michael	213	-	411	37
St. Monica	1,307	-	-	89
St. Oliver Plunkett	265	-	146	76
St. Patrick	399	-	-	30
St. Paul of the Cross	11	-	651	29
St. Paul the Apostle	144	367	-	42
St. Peter	288	-	-	34
St. Peter Chanel	2,289	-	-	256
St. Peter the Rock	275	-	-	86
St. Philip Benizi	221	867	725	144
St. Pius X	362	-	-	47
St. Stephen the Martyr	1,205	-	-	63
St. Theresa of the Child Jesus	5,963	-	-	42
St. Thomas Aquinas	625	-	-	292
St. Thomas More	5,960	-	-	111
St. Thomas the Apostle	666	-	-	61
St. Vincent de Paul	53	-	-	38
Sts. Peter and Paul	18	-	-	40
Transfiguration	1,495	-	-	106
Totals	\$94,691	\$37,195	\$6,077	\$9,381

Parishes and missions deposit funds not needed for immediate use into the Deposit and Loan Fund.

Examples of Deposit Account Purposes include:

Capital Campaigns • Facility Maintenance Reserves • Operating Reserves

Parishes and missions request loans for capital projects, including land acquisition, new facilities and renovations. Loan requests are evaluated by the Projects Review Committee of the archdiocesan Finance Council.

**The Parish Finance Council is your best source for more information on your parish's balances.*

Archdiocesan Finance Council

The Code of Canon Law of the Roman Catholic Church requires that the archbishop establish a Finance Council of the Christian Faithful who are experienced in finance, civil law and general business matters and who are persons of outstanding integrity. The archdiocesan Finance Council provides assistance and guidance to the archbishop in the administration of the temporal goods of the Archdiocese of Atlanta.

The Finance Council conducts its work through a committee structure. The chair of each committee must be a member of the Finance Council. Each committee may add members, from outside of the Finance Council, for needed expertise and insight.

The standing committees are: Audit (AC), Budget (Budget), Project Review (PRC), Investment (IC), Benefits (BC), Parish Support (PS), Development/Philanthropy (DP) and Compensation (CC). The members of the Finance and Advisory Council, along with their parish affiliation and committee assignments, are:

John Berry	Transfiguration	Marietta	Chair - Finance and Advisory Council
John Nee	St. Peter Chanel	Roswell	Chair - AC
Edmund Fisher	Cathedral of Christ the King	Atlanta	Chair - Budget
Hal Barry	St. Mary Magdalene	Newnan	Chair - PRC, member Budget
Michael Mohr	Cathedral of Christ the King	Atlanta	Chair - IC, member PRC, CC
Rock Anderson	St. Anthony of Padua	Atlanta	Chair - BC and CC
Ingrid Boston	Prince of Peace	Flowery Branch	Chair - PS
Mary Ellen Garrett	St. Jude	Sandy Springs	Chair - DP
Father Jacques Fabre	San Felipe de Jesús Mission	Forest Park	Member - Budget, PRC
Silvia Garcia	St. Benedict	Johns Creek	Member - Budget, PRC
Kim Sheppard	Cathedral of Christ the King	Atlanta	Member - Budget
Joseph Foltz	Basilica of the Sacred Heart	Atlanta	

ADDITIONAL MEMBERS OF COMMITTEES:

Audit Committee:

Father Henry Atem	St. Lawrence	Lawrenceville
Sarah Dekutowski	St. Jude the Apostle	Sandy Springs
Jim Herrel	St. Ann	Marietta
Jane McNabb	St. Thomas More	Decatur
Dave Dahm	St. Peter Chanel	Roswell

Budget Committee:

Father Jude Michael Krill	Holy Cross	Atlanta
Father Eric Hill	Prince of Peace	Flowery Branch
Rev. Neil Dhabliwala	St. Catherine of Siena	Kennesaw
Rev. Brian Lorei	St. Stephen the Martyr	Lilburn
Stephen Maloof	Cathedral of Christ the King	Atlanta
Jim Herrel	St. Ann	Marietta
Tom Dailey	Christ Our King and Savior	Greensboro

Project Review Committee:

Father Jude Michael Krill	Holy Cross	Atlanta
Father Eric Hill	Prince of Peace	Flowery Branch
Glen Smith	St. Jude the Apostle	Sandy Springs
Stephen Bachman	St. Peter Chanel	Roswell

Investment Committee:

Tom Norwood	Holy Spirit	Atlanta
Hector Calzada	St. Brigid	Johns Creek
John Monroe	Cathedral of Christ the King	Atlanta

Benefits Committee:

Dr. Christa-Marie Singleton	Holy Spirit	Atlanta
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