

PAX ET BONUM



THE ROMAN CATHOLIC
ARCHDIOCESE OF ATLANTA



2023 ANNUAL REPORT

www.archatl.com



2023
ANNUAL REPORT

WELCOME | ANNUAL REPORT

My dear friends in Christ,

Peace and All Good Things!

This has been another momentous year in the Archdiocese of Atlanta. As the Eucharistic Revival enters its second year, we have seen an outpouring of faith in and devotion to the True Presence of our Lord in the Eucharist. This outpouring is expressed in many beautiful ways within each individual community. It is truly a blessing to minister in this archdiocese to people of God from so many cultures and traditions.

For many parishes, the revival has helped rebuild community after COVID. I am grateful to each person who has invited a friend, a neighbor or a family member who has been away to return to the Church. Jesus eagerly awaits us. We can see the results in increased Mass attendance and sacraments. I hope the momentum of the revival will continue to carry us forward in faith and action.

This annual report reflects my commitment to transparency and best practices. I deeply appreciate your financial generosity and I want to be a good steward of your donations, but I am also grateful for your gifts of prayer, presence and service. I hope you will continue to pray for me and my brother bishops. May God continue to bless each member of the Archdiocese of Atlanta.

With prayerful best wishes, I am

Sincerely yours in Christ,

Most Reverend Gregory J. Hartmayer, OFM Conv.
Archbishop of Atlanta

“I am grateful to each person who has invited a friend, a neighbor or a family member who has been away to return to the Church.”



SACRAMENTAL LIFE



8,198
BAPTISMS



6,166
FIRST COMMUNIONS



5,639
CONFIRMATIONS



1,380
MARRIAGES



758
RCIA
CANDIDATES

- 03** | Welcome Most Reverend Gregory J. Hartmayer, OFM Conv. Archbishop of Atlanta
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PROMISE TO PROTECT PLEDGE TO HEAL



Archdiocese of Atlanta

Office of Child and Youth Protection

The Office of Child & Youth Protection is responsible for implementing and overseeing the full archdiocesan compliance of the Charter for the Protection of Children and Young People (Charter). The Charter is a comprehensive set of procedures originally established by the United States Conference of Catholic Bishops (USCCB) in June 2002, for addressing allegations of sexual abuse of minors by Catholic clergy. The Charter also includes guidelines for reconciliation, healing, accountability and prevention of future acts of abuse.

To Promote Healing and Reconciliation with Victims/Survivors of Abuse

Part One

The wording of the Charter is very clear on the importance the bishops' place on their responsibility to help victims' healing and reconciliation. It states, "The first obligation of the Church with regard to the victims is for healing and reconciliation." During 2022-2023*, healing outreach to victim/survivors in the Archdiocese of Atlanta included covering the cost of therapy and The Way Healing Retreats. Also, during 2022-2023*, ongoing healing outreach was provided for seven (7) victims/survivors who reported abuse from previous audit periods.

To Guarantee an Effective Response to Allegations of Sexual Abuse of Minors

Part Two

All dioceses are to report all allegations of sexual abuse of minors to public authorities.** All clergy who have been found guilty or admitted guilt are permanently removed from ministry. There are clear standards of behavior and appropriate boundaries for all clergy, employees and volunteers. The Safe Environment policies are outlined on the archdiocesan website. In the spirit of transparency and the hope of continued healing for survivors of abuse, the archdiocese continues to update the published list on our webpage of priests, deacons, seminarians and religious credibly accused of sexual abuse of a minor as new information becomes available.

To Ensure the Accountability of Our Procedures

Part Three

The mission of the USCCB *Committee for the Protection of Children and Young People* is to advise the bishops on all matters related to child and youth protection. Each diocese has a review board to advise its bishop in his assessment of allegations of abuse by clergy and in his determination of an accused cleric's suitability for ministry. The Archdiocese of Atlanta's review board meets quarterly and is composed of at least five laypersons of integrity and good judgment in full communion with the Church. Furthermore, dioceses in the United States undergo an annual audit conducted by an outside auditor. In June 2023, the Archdiocese of Atlanta participated in the Charter compliance data audit conducted by StoneBridge Business Partners. The auditors found the Archdiocese of Atlanta in full compliance with the *Charter* for the seventeenth straight year. A national *Annual Report* on the implementation of the *Charter*, prepared and issued by the *Secretariat of Child and Youth Protection* for the *National Review Board* and the USCCB, provides an annual review of implementation statistics from all the dioceses in the United States. The Archdiocese of Atlanta also participated in the 2023 annual statistical data gathering by the Georgetown University-based *Center for Applied Research in the Apostolate* (CARA).

To Protect the Faithful in the Future

Part Four

The Archdiocese of Atlanta trains clergy, employees and volunteers to create and maintain safe environments for children. The backgrounds of clergy, employees and volunteers were evaluated to determine if someone should not be allowed to minister to children and young people.

During 2022-2023*, the Archdiocese of Atlanta trained more than 26,729 children in grades K-12 in archdiocesan Catholic schools and parish religious education programs through the age appropriate and faith-based program, *VIRTUS Empowering God's Children*. In addition, more than 39,669 adults attended *VIRTUS Protecting God's Children* three-hour, in-person training sessions in our archdiocese.

Child Protection Efforts Costs

Compliance with the Charter represents a significant financial commitment in the Archdiocese of Atlanta. In 2022-2023*, within the archdiocese of Atlanta, the cost of the various programs and measures outlined herein totaled \$479,273. The Archdiocese also provided financial assistance to victims and their families for counseling services totaling \$13,756.

*Audit period is July 1, 2022 – June 30, 2023; review our outstanding results from the audits at <https://archatl.com/offices/child-and-youth-protection/audit/>

**All suspected child abuse must be reported to the Department of Family and Children Services (DFCS) 1-855-422-4453 (1-855-GA CHILD) and the supervisor of the parish or school (pastor or principal). If the allegation of abuse involves a member of the clergy, employee or volunteer of the Archdiocese of Atlanta, also contact the Office of Child and Youth Protection during business hours or use the archdiocesan 24-hour abuse reporting line at 1-888-437-0764. The silence must be broken for the healing to begin.





THE LIFE OF THE CHURCH

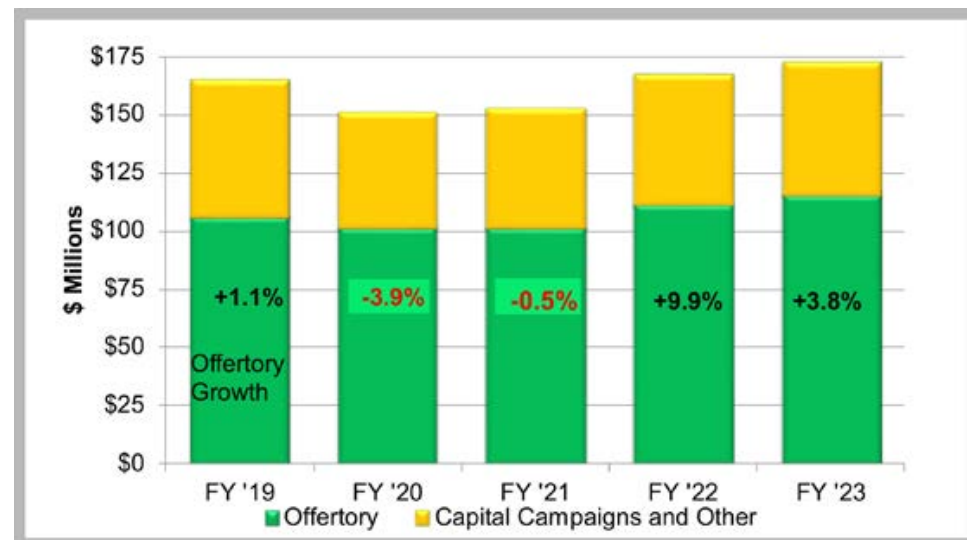
The parishes of the archdiocese are a wonderful tapestry of God's people. Each has a unique history of clergy and religious, parishioners, staff and events. Our parishes are supported through the stewardship of their parishioners. Beginning with the realization that all gifts are from God, parishioners contribute their time, talent and treasure. The health of each parish has multiple facets, and this report focuses on only one, finances.

Each pastor is aided by a parish finance council to administer the financial affairs of the parish. Annually, each pastor and his parish finance council submit and certify their financial statements to the archbishop.

Each pastor and his parish finance council render a report to their parishioners on the financial condition of their parish. We collect these reports and post them on our website. Parishioners should take an active interest in understanding the administration of the temporal affairs of their parishes. Materials, including "Best Practices for Parish and School Accounting," are available on the archdiocesan website.

Years ending June 30

PARISH INCOME TRENDS



CLERGY, RELIGIOUS & SEMINARIANS IN SERVICE TO THE ARCHDIOCESE

37

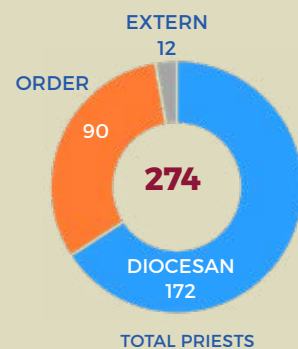
SEMINARIANS

105

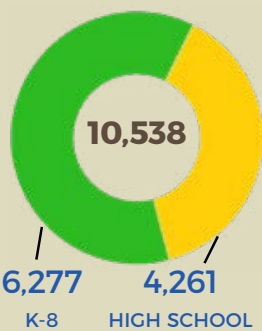
RELIGIOUS SISTERS

306

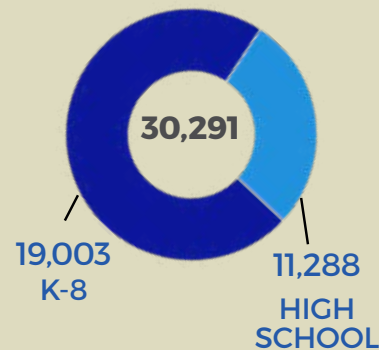
PERMANENT DEACONS



CATHOLIC SCHOOL ENROLLMENT



PARISH RELIGIOUS ED ENROLLMENT



A PARISHIONER'S GUIDE TO UNDERSTANDING FINANCES

Stewardship is the responsibility of all parishioners. In order to be good stewards, parishioners should possess a basic understanding of parish financial operations. This understanding provides opportunities to further serve your parish.

The questions on the right are designed to assess your knowledge of parish finances and provide a guide for discussion with your parish leaders. While each can be answered with a "yes" or "no," these questions are starting points for richer discussions about financial stewardship in the parish.

It is widely accepted that an active, well-informed parish finance council strengthens accountability and assists the pastor with his responsibilities. These questions pay particular attention to parish finance councils. We publish our Parish Finance Council Guidelines on our website at:

<https://archatl.com/offices/finance/policies-best-practices-procedures/>

ANNUAL APPEAL HISTORY



LEADERSHIP ROUNDTABLE

1. Does my parish have a finance council?
2. Does my parish finance council meet regularly and are the members' professional backgrounds appropriate for service on the finance council?
3. Does my parish/parish finance council publish the annual budget and are parish officials available to discuss the budget?
4. Does my parish routinely publish statistics including: number of registered parishioners, collection levels and school enrollment, along with an annual, comprehensive financial statement that includes revenues, expenses and a balance sheet?
5. Does my parish include statistics from prior years for comparison and to identify trends?
6. Does my parish release quarterly or semi-annual "budget updates" that show actual revenues and expenses in comparison to the approved budget?
7. Does my parish have a rainy day or capital savings account?
8. Does my parish have policies on conflicts of interest/protection of whistleblowers as recommended by the United States Conference of Catholic Bishops Accounting Practices Committee?
9. Is there a regularly scheduled audit of the parish that is conducted by an independent outside auditor?
10. Is there an annual diocesan/parish questionnaire that assesses the parish's financial controls and health? Is this document reviewed by the parish finance council and acted upon?
11. Are parish buildings inspected by a competent building inspector periodically for routine maintenance? Are the inspection results taken into account when budgeting?
12. Does my parish follow diocesan guidelines for handling offertory collections, such as rotating teams of collection counters?
13. Are there oversight policies for receipt/handling and disbursement of parish funds handled by individuals?
14. Are bank and other account statements received and reviewed independently by more than one individual?
15. Are the individuals handling financial responsibilities in my parish cross trained so that if one becomes incapacitated, another may perform that function?

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<https://leadershiproundtable.org/wp-content/uploads/2023/01/Understanding-Parish-Finances.pdf>

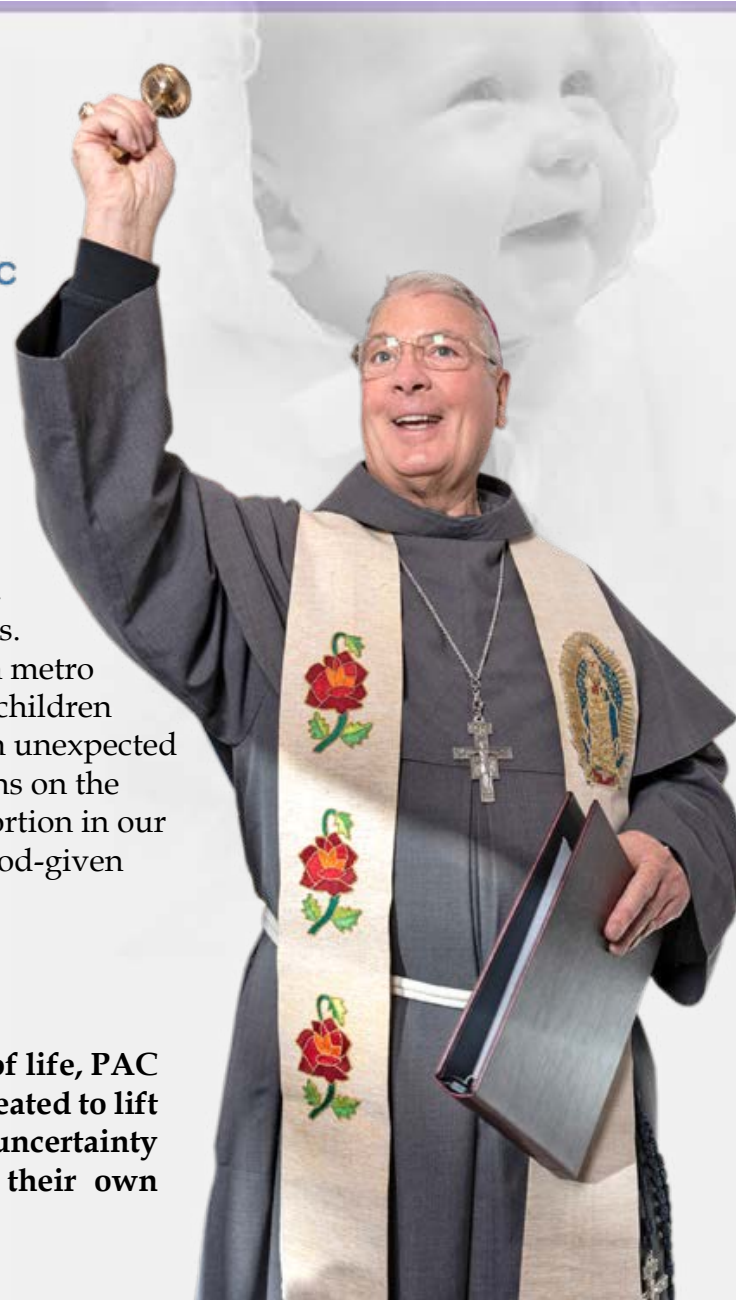


Building a Culture of Life In a Post-Roe World

Pregnancy Aid Clinic (PAC) heads into its 40th year of serving women and families with life-affirming medical, advocacy, educational and wrap-around support services. As the only archdiocese-endorsed pregnancy resource in metro Atlanta, PAC's mission is to protect the lives of preborn children while providing tangible support for women and men in unexpected pregnancy situations. With the issue of pregnancy options on the world stage and Georgia's Heartbeat Law restricting abortion in our state, PAC provides clarity and options that honor the God-given dignity of every woman, man and baby.

Mission Statement

Operating from the Catholic belief in the sanctity of life, PAC compassionately delivers services and programs created to lift up women, men and families during moments of uncertainty or grief, through a journey designed to reveal their own dignity and claim their own future.



From Hardship to Hope

Aniah is a PAC client who exemplifies courage, resilience and the ability to forgive. She had experienced abuse, trauma and hardship including life in a homeless shelter with her young daughter, sending her on an emotional spiral. When she came to PAC, her daughter was five years old and she was pregnant. After seeing the heartbeat of her preborn child on the ultrasound screen, Aniah started working through the steps to gain stability and prepare to parent a second child. Engaging in parenting classes and intense mentoring with her PAC client advocates, Aniah chose life and is now a loving mother of Kamiya and baby Zae.



Empowering Fathers

PAC's fatherhood program includes a semester-long series of parenting classes addressing the important role of dads, beginning with the first heartbeat during pregnancy. Individualized support and one-on-one mentoring brings dads into the conversation, engaging them in the joys and responsibilities of fatherhood, beginning with the life in the womb.



About Pregnancy Aid Clinic

Pregnancy Aid Clinic is a non-profit center that has been providing medical services, client advocacy, parenting education and post-abortion healing regardless of financial ability, race, age or religion since 1984. Our care addresses the whole woman—mental, physical, emotional and spiritual—in a compassionate and nonjudgmental way. The clinic offers comprehensive programs for mothers and fathers to navigate from pregnancy to parenthood with a focus on parenting and life skills. We strive to protect children by strengthening families.

Thanks to donations, grants and committed volunteers who work together to create a support system, our services are available at no charge.

PAC's downtown Atlanta clinic opened in January 2022 following a blessing by Archbishop Gregory Hartmayer OFM, Conv.



PAC's three medical clinics in Forest Park, downtown Atlanta and Roswell provide pregnancy validation through the gift of ultrasound.

PAC's Annual Services:

- ♥ **Serving**
2,000 distinct clients
- ♥ **Providing**
5,500 services
- ♥ **Teaching**
2,000 classroom hours
- ♥ **Changing**
the hearts of 375 women



www.pregnancyaidclinic.org
404-763-HELP (4357)



The Villanova Center for Church and School Management

The Center for Church Management (CCM) at the Villanova School of Business provides education and scholarship in the Augustinian Catholic tradition, helping church leaders to steward the human, financial and other resources of the church by teaching business best practices in a Christian context of mission and ministry. CCM conducts research, hosts non-credit certificate programs and offers the world's first and only Master of Science in Church Management.

For the past ten years, the Archdiocese of Atlanta has partnered with Villanova University to offer parish and school leaders a resource to enhance their knowledge and build upon their administration skills. To date, 75 leaders have completed this certification program while working in support of archdiocesan parishes and schools. Our policy of reimbursing the attendees for program costs has made this educational opportunity both accessible and affordable to all. Beginning last year, Villanova University began offering additional scholarships to our students thus reducing our total expenditure.

Certificate in Catholic Church Management

The Certificate in Church Management is a non-credit program designed uniquely for Christian faith-based organizations. This 12-class online series teaches business best practices in the context of the church, encouraging comprehension and application that help our church leaders grow in support of their individual missions and the Great Commission.

- Archdiocesan students who earned a Certificate in Church Management in 2023: 4
- Archdiocesan students currently enrolled in the Certificate in Church Management program: 4
- Total church and/or school certificates awarded to archdiocesan participants since the partnership began in 2014: 71

Received Certificate in Catholic Church Management in 2023

Andrew Knuckles

Our Lady of the Assumption Catholic Church

Carlee Knuckles

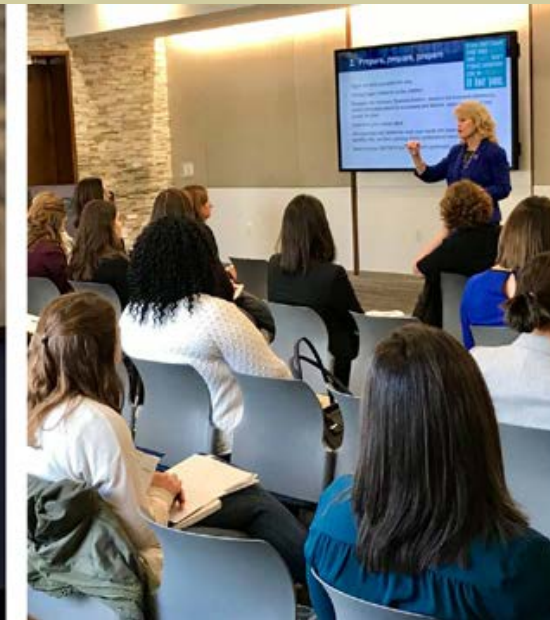
St. Peter Chanel Catholic Church

Lorraine Neligan

Sacred Heart Catholic Church - Milledgeville

Kelly Schreckenberger

Basilica of the Sacred Heart of Jesus



Certificate in Catholic School Management

The Certificate in Catholic School Management enhances management skills and deepens the spirit of leadership for Catholic school administrators. This self-paced, online, non-credit certificate program equips school leaders with the tools they need to successfully guide our Catholic schools.

Master of Science in Church Management

Villanova offers the only Master of Science in Church Management, a holistic, integrated master's program designed to provide church leaders with a high-level skillset in church management that strengthens their ability to contribute to the church's mission. The two-year master is taught online and is fully accessible to church leaders from around the world.

Certificate in Church Management for Men in Formation

This one-week, in-person Certificate in Church Management program is designed specifically to educate men in formation (from two years before ordination to five years afterward). The one-week course is taught on Villanova's beautiful campus and covers fundamentals of church management that have to do with money and people, all through the lens of Catholic social thought. Participants leave better able to navigate some of the most common church management challenges.

Generous benefactors cover all the costs for participants, including travel, room, board and activities for those enrolled in the CCM program.

For more information on any of these programs or our partnership with Villanova CCM, contact Chesley Turner at chesley.turner@villanova.edu



CATHOLIC CONSTRUCTION SERVICES, INC.

WHO WE ARE

Catholic Construction Services, Inc. (CCSI) was established in 1997 by the Archdiocese of Atlanta to manage the design and construction of all parish and school large capital projects as well as all real estate acquisitions and dispositions. CCSI's role is to assist the parishes and schools in all phases of planning and execution of construction and large maintenance projects. Our program managers, who, combined, have more than 60 years of archdiocesan experience renovating and building facilities, are key to our success in meeting the growth and needs of our Catholic community during the last 27 years.

OUR PURPOSE

VISION:

To be a highly supportive resource for archdiocesan parish and school leadership as they endeavor to meet the growth and ever-changing needs of their communities.

MISSION:

To assist the priests, principals, their staff and generous volunteers in maintaining and expanding their facilities as needed by providing professional program management for the successful planning and completion of large capital projects and the acquisition and disposition of real estate.



AT WORK FOR YOU!

All Saints
Retention Pond

Holy Trinity
Kitchen

Saint Brigid
Pastoral Life Center Rendering

Saint Oliver Plunkett
Columbarium

Saint Pius X
Seaver Athletic Complex
Joan of Arc Field House
Weight Room

Saint Thomas More
New School Building Rendering



Office of Mission Advancement

The Office of Mission Advancement is a beacon of hope, helping the people of God discover the joy of putting their *faith into action*. We connect them to opportunities that speak to their hearts and advance the Church's mission.

The Office of Mission Advancement (OMA) is a comprehensive support system for parishes, schools, ministries and programs across the entire Archdiocese of Atlanta. We offer guidance and assistance in stewardship, capital campaigns, parish offertory, annual appeal, second collections, financial and analytical modeling, marketing and promotions.

The needs and challenges across one of the fastest-growing dioceses in the country are vast. Not all parishes, schools, ministries and programs are able to fund their mission from their immediate circle of parishioners and supporters.

OMA helps by connecting the generous people of the archdiocese to projects and programs outside their main parish through direct communication with prospective donors, social and digital promotions and our newly created website www.lifeofthechurch.com.

The Office of Mission Advancement is proud to share the tangible results of our efforts in 2023 and early 2024. We are deeply grateful to the parishioners of Archdiocese of Atlanta for their generosity, which has made these achievements possible.

Stewardship:

Annual Appeal 2023: Increased gifts by \$2.7M over goal. \$2.7M returned to the parishes for their operational needs and long-term foundational accounts for future needs.

Parish Offertory Program: Secured \$2.4M in new/additional parish offertory commitments for 13 participating parishes. **This offertory increase will help the parishes fund their ministries and immediate needs.**

Parish Capital Campaigns: Provided consulting services to several parishes currently considering or actively running parish capital campaigns.

Outreach:

In 2022 and 2023, our Catholic Mission Outreach via the second collection allowed the archdiocese to **enrich the lives of the most vulnerable in 37 dioceses from 20 countries**. We supported dioceses worldwide in evangelization, education and dignified living.

Education:

By introducing the **GRACE Awareness weekend**, we helped increase registration for GRACE Scholars by an additional \$1M. GRACE Scholars, the student scholarship organization (SSO) established jointly by the Archdiocese of Atlanta and the Diocese of Savannah, awarded **1,115 scholarships** totaling **\$4.09M** to students from families with limited financial means to attend Catholic schools in both dioceses.

Special Projects:

- Refurbished the Purification Heritage Church in Washington, one of the oldest churches in Georgia.
- Provided partial funding to help open St. Joseph Place, a low-income housing facility for senior citizens on the Most Blessed Sacrament Catholic Church grounds.
- Replaced the 50-year-old floors in the rectory, administrative and religious education buildings of Corpus Christi Catholic Church in Stone Mountain.
- Secured educational scholarships for low-income students attending St. Peter Claver Catholic School in Decatur.
- Provided new carpet and furniture for the St. Charles Borromeo seminarian formation house in Sandy Springs.
- Secured funding for the Mission and Service Ambassadors (MSA) program at the Purification Heritage Retreat Center to equip college students with a heart for service with real-world, non-profit working experience.

For suggestions and collaboration, please contact Deacon Rick Medina at rmedina@archatl.com 404-920-7615



UNIVERSITY OF DALLAS

*Ann & Joe O. Neuhoff Institute for
Ministry & Evangelization.*



The Neuhoff Institute for Ministry & Evangelization

The Neuhoff Institute for Ministry & Evangelization (formerly School of Ministry) at the University of Dallas is immersed in the Catholic theological tradition and devoted to transformative, hands-on service to Christ and his Church. It offers a wide variety of formation programs for students committed to pastoral service. Courses are offered both in person and online. Teaching faculty have distinguished themselves academically and through professional leadership positions in national and international Catholic organizations. The Institute is committed to offering students practice-oriented programs of theological studies and pastoral ministry that develop the critical-thinking skills necessary for theological reflection, the practical skills for effective leadership and the habits of mind needed to continue to grow in faith and service.

Certificado en Ministerio Pastoral (formerly known as Certificado en Teología Pastoral)

The Archdiocese of Atlanta has developed a collaboration with the University of Dallas since 2013. At the request of the archdiocese, the University's School of Ministry developed the online version of its *Certificado en Teología Pastoral*, restructured in the now *Certificado en Ministerio Pastoral*. The goal has been to support the parishes that offer Mass in Spanish by equipping the leaders, nominated by their pastor, with the necessary tools for ministry, evangelization and catechesis.

The program is designed to provide essential pastoral and theological resources for those who volunteer or professionally dedicate their time to ministry. The certificate program focuses on key areas of intellectual, human and spiritual formation. Courses cover a wide range of topics (including Christian anthropology, ministry in a multicultural Church, morality and social justice, the New Testament, prayer and spirituality).

The archdiocese's efforts have been supported and recognized by Atlanta pastors, religious and parish leaders, and at the national level by the then National Conference for Catechetical Leadership (now the National Community of Catechetical Leaders), who awarded the archdiocese the 2017 Diocesan New Wineskins Award, acknowledging the effectiveness and the evangelizing and catechetical contribution of this initiative.

Students in this program have not only received excellent theological instruction in Spanish to reproduce and deliver formation at the parish; they have also experienced accompaniment, radical hospitality, fellowship, community and spiritual formation. Graduates are serving in different ministries at the parish level, as directors of faith formation or religious education, catechists, youth ministers, and some are involved, as well, in initiatives at the diocesan level representing their parishes, such as the V Encuentro, the Eucharistic Revival and other ministries.

- Archdiocesan students currently enrolled in the Certificate in Pastoral Ministry: 62 (expected to receive their certificate in the spring of 2025)
- Total certificates awarded to archdiocesan participants since the partnership began in 2013: 248
- Total number of parishes that have benefited from forming Hispanic leaders: 51



A Letter From The Chief Financial Officer

Dear friends,
 What a great time to be Catholic in the Archdiocese of Atlanta. As we grow in population and faith, our commitment to maintain best practices and financial strength must keep pace.

We are pleased to present our annual financial report in a format designed to give you transparency and insight into our stewardship of your gifts and of the temporal assets of the Roman Catholic Archdiocese of Atlanta and affiliated entities.

Our fiscal year ended June 30, 2023 and includes these significant events:

- As the pandemic waned and people returned to their parishes, your generous gifts of offertory rose 3.6 percent.
- Our investments held in stocks and bonds increased in value with the results reflected in the financial statements of several entities. Our balanced portfolios' rates of return were approximately 10 percent.
- We continue to find innovative ways to provide for the sacramental life of our community. In October 2022, Divine Mercy Mission opened in Brookhaven to support our growing Hispanic population. Knowing that the community itself could not generate the funding needed to operate a new facility, the Chancery and three parishes (Christ the King, Our Lady of the Assumption and Immaculate Heart of Mary) made a multi-year financial commitment to underwrite the annual operating deficits. The Special Projects Committee provided the initial capital cost of \$4.6M.

The financial management for the following eight entities in this report is provided by the Office of Finance:

- | | |
|---|-------------------------------|
| Roman Catholic Archdiocese of Atlanta, Inc. | AoA Deposit & Loan Fund Trust |
| GRACE Scholars, Inc. | AoA Group Health Plan Trust |
| AoA Properties Holding, Inc. | AoA Campus Ministries Trust |
| RCAA Administrative Services, Inc. | AoA Canon 281.2 Trust |

I am indebted to this outstanding team for their hard work and dedication the Church:



- | | |
|---|---------------------|
| Camtuyen Pham , Controller | 19 years of service |
| Neema Mollel , Deposit & Loan Fund Manager | 15 years of service |
| Christine DiMartino , Senior Accountant | 7 years of service |
| Carolina Figueroa , Accounting Assistant | 12 years of service |
| Alicia Vega , Administrative Assistant | 2 years of service |
| Elsa Rullan , Planning Manager | 27 years of service |
| Laura Gonzales , Accounting Assistant (not pictured) | 4 years of service |
| Jose Tran , Staff Accountant (not pictured) | 1/2 year of service |

In addition to the summary reports shown here, we post on our website the audited financial statements, including notes, for the seven most financially significant entities. We post compiled financial statements for three less-financially significant entities.

As a reminder, the financial results of parishes, missions and parish-based schools publish their financial statements separately. We post their reports on the archdiocesan website and recommend that parishioners take time to review the online descriptions and understand the financial health of their parish. An unaudited compilation of the results of the parishes, missions and parish-based schools is shown on page six of this report.

If you have questions or comments about our financial results, I am happy to hear from you via email at bwilson@archatl.com or via telephone at 404-920-7404.

Bradley Wilson
 Chief Financial Officer





Roman Catholic Archdiocese of Atlanta, Inc.

The Roman Catholic Archdiocese of Atlanta, Inc. (Chancery) formed in 2019 as a Georgia non-profit corporation for the purposes of operating the offices of the archbishop, the auxiliary bishops, the chancellor of the archdiocese, the tribunals and pastoral ministry functions, vocations functions and such other governance and ministry functions under the direction of the archbishop.

Audited financial statements are posted on our website.

Statements of Financial Position

as of June 30, 2023 and 2022 in \$thousands

	2023	2022
Assets:		
Cash and cash equivalents	\$7,404	\$7,351
Investments	2,433	2,343
Promises to give, net	4,440	2,847
Accounts receivable, net	433	821
SPOC* receivable, net	6,985	5,852
Beneficial interest in assets at foundation	18,743	17,869
Property and equipment, net	3,756	4,385
Other assets	1,646	2,168
Due from related party	2,256	8,569
Total Assets	\$48,096	\$52,205
Liabilities		
A/P and accrued expenses	\$5,862	\$7,535
Custodial funds payable	-	-
Total Liabilities	\$5,862	\$7,535
Net Assets		
Without donor restrictions	\$22,636	\$25,906
With donor restrictions	19,598	18,764
Total Net Assets	\$42,234	\$44,670
Total Liabilities and Net Assets	\$48,096	\$52,205
* Special Projects Oversight Committee (SPOC)		
St. Bernadette	\$3,364	\$3,582
St. John Paul II	3,952	4,239
Nuestra Señora de las Américas	-	600
St. Mary - Rome	83	-
Divine Mercy Mission	4,625	-
Allowance for timing of replenishment	(5,039)	(2,569)
SPOC* receivable, net	\$6,985	\$5,852

Statements of Activities

as of June 30, 2023 and 2022 in \$thousands

	2023	2022
Revenue		
Parish assessments, net	\$15,207	\$15,994
Annual Appeal, net	8,349	8,881
School financial aid assessment	2,299	2,339
In-kind contributions, rent, utilities	4,868	4,785
Second collections	1,850	1,839
The Georgia Bulletin	1,028	1,010
Other revenue	1,893	884
Total Revenue	\$35,494	\$35,732
Expenses		
Pastoral	\$10,386	\$11,793
Education	8,415	9,315
Social services	1,283	1,424
Other operating expenses	2,079	1,951
Property expense	3,260	3,192
General and administrative	10,652	7,972
Total Expenses	\$36,075	\$35,647
Increase in Net Assets from Operations	\$(581)	\$85
Other Income and Expense		
Gain on sale of property	(192)	(317)
Change in value of beneficial interest	808	(3,315)
Discount in SPOC receivable	(2,471)	(61)
Forgiveness of PPP Loan	-	-
Total Other Income and Expense	\$(1,855)	\$(3,693)
Increase (Decrease) in Net Assets	\$(2,436)	\$(3,608)



Catholic Education of North Georgia, Inc.

Catholic Education of North Georgia, Inc. (CENGI) formed in 1997 as a Georgia non-profit corporation. CENGI owns and operates two high schools, St. Pius X and Blessed Trinity, two elementary schools, Holy Redeemer and Queen of Angels, and one K-12, St. Mary's Academy. The Catholic Education endowment, established in the 1997 Building the Church of Tomorrow Capital Campaign, has grown to \$38 million and is housed in CENGI.

Audited financial statements are posted on our website.

Statements of Financial Position

as of June 30, 2023 and 2022 in \$thousands

	2023	2022
Assets		
Cash and cash equivalents	\$12,940	\$16,682
Church of Tomorrow endowment	40,838	38,547
Other endowments	20,366	22,718
Other investments	32,585	24,283
Inventory	613	574
Property and equipment, net	79,956	73,055
Other assets	3,468	4,443
Total Assets	\$190,766	\$180,302
Liabilities		
A/P and accrued expenses	\$5,506	\$5,448
Tuition and fees paid in advance	9,084	8,563
Loan liability	7,050	5,000
Agency funds	235	297
Total Liabilities	\$21,875	\$19,308
Net Assets		
Without donor restrictions		
Investment funds	\$3,339	\$3,037
Net investment in fixed assets	72,906	68,055
Board designated	24,364	24,446
Undesignated	7,078	4,191
With donor restrictions	61,204	61,265
Total Net Assets	\$168,891	\$160,994
Total Liabilities and Net Assets	\$190,766	\$180,302

Statements of Activities

as of June 30, 2023 and 2022 in \$thousands

	2023	2022
Revenue		
Tuition and fees	\$44,911	\$43,512
Financial aid and scholarships	(3,487)	(3,529)
Enrollment and application fees	1,306	1,079
Contributions, events and fundraising	9,103	13,044
Investment income	1,995	867
Student activities	1,431	1,389
Other revenues	3,077	3,114
Total Revenue	\$58,336	\$59,476
Expenses		
Instructional expense	\$28,989	\$26,120
Student services	14,805	14,411
Operations	3,330	5,293
General and administrative	6,056	5,698
Development and fundraising	1,800	2,026
Total Expenses	\$54,980	\$53,348
Increase in Net Assets from Operations	\$3,356	\$5,928
Gain (loss) on investment	4,541	(10,973)
Forgiveness of PPP loans	—	643
Increase (Decrease) in Net Assets	\$7,897	\$(4,402)

Catholic School Financial Aid

A long-standing priority for our Catholic schools is to make them affordable and accessible to all families that desire a Catholic education for their children. The process begins with an analysis of financial need which is processed through a third-party company; confidentiality is guaranteed throughout the application process. In the Archdiocese of Atlanta, more than \$9.7 million in financial aid for the current school year has been awarded through scholarships to qualifying families. Please make arrangements to visit one of our schools and see how your child and your family could benefit from a faith-filled, Catholic-based educational environment - every hour of every day for the 180 school-day calendar.

Determination of Need

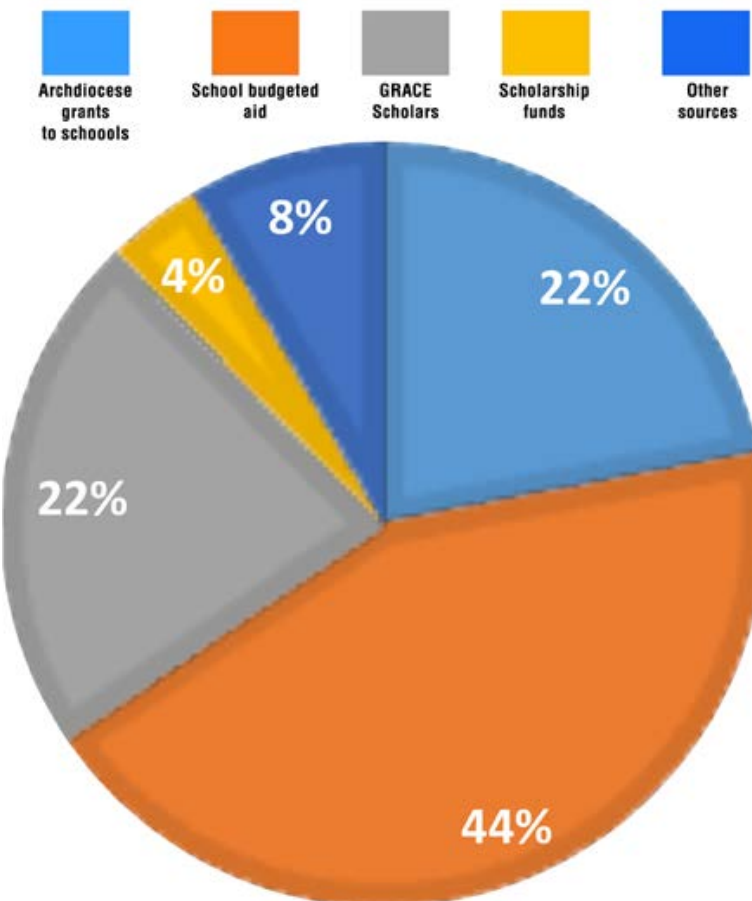
School Year 2023-24 in \$thousands except per recipient

	High Schools	Elementary Schools
Student Population in Percentages		
Without financial need	83%	70%
With financial need	17%	30%
Qualifying for free/reduced lunch	4%	9%
Amount of calculated need	\$4,134	\$8,422
Total Amount Awarded	\$3,563	\$6,149
Percent of Need Met	86%	73%
Average Award per Recipient in dollars, not in thousands	\$8,764.00	\$3,587.00

Sources of Financial Aid

School Year 2022-23 in \$thousands

	High Schools	Elementary Schools
Sources of Financial Aid		
Archdiocese grants to schools	\$605	\$2,200
School budgeted aid	1,867	2,392
GRACE Scholars	707	1,450
Scholarship funds	200	7
Other sources	150	87
Total Sources of Financial Aid	\$3,529	\$6,136
Total Elementary and High School	\$9,665	



GRACE Scholars, Inc.

GRACE Scholars, Inc. formed in 2008 as a Georgia nonprofit Student Scholarship Organization (SSO) to provide children from families with financial need throughout the state of Georgia with greater opportunities to secure a quality Catholic education. More than 1,170 students are currently receiving scholarships.

Audited financial statements are posted on our website.

Statements of Financial Position

as of May 31, 2023 and 2022 in \$thousands

	2023	2022
Assets		
Cash and investments	\$18,712	\$17,872
Total Assets	\$18,712	\$17,872
Liabilities		
A/P and accrued expenses	\$38	\$66
Agency obligation	-	500
Scholarships payable	13,855	12,873
Total Liabilities	\$13,893	\$13,439
Net Assets		
Without donor restrictions	\$1,567	\$1,271
With donor restrictions	3,252	3,162
Total Net Assets	\$4,819	\$4,433
Total Liabilities and Net Assets	\$18,712	\$17,872

Statements of Activities

as of May 31, 2023 and 2022 in \$thousands

	2023	2022
Revenue		
Scholarship contributions	\$4,545	\$4,747
Investment income	266	106
Gain on investments	80	(16)
Total Revenue	\$4,891	\$4,837
Expenses		
Scholarships awarded	\$4,299	\$4,468
Fundraising	119	139
General and administrative	87	87
Total Expenses	\$4,505	\$4,694
Increase in Net Assets	\$386	\$143

Catholic Foundation of North Georgia, Inc.

The Catholic Foundation of North Georgia, Inc. formed in 1992 as a Georgia non-profit corporation to support the parishes, schools, ministries and nonprofits throughout the archdiocese. The Foundation has the expertise and resources to manage and invest endowments in perpetuity. The Foundation's board of directors guides the activities of the organization.

Statements of Financial Position

as of June 30, 2023 and 2022 in \$thousands

	2023	2022
Assets		
Cash and cash equivalents	\$1,770	\$1,966
Investments	116,928	99,711
Other assets	511	13
Total Assets	\$119,209	\$101,690
Liabilities		
A/P and accrued expenses/leases	\$636	\$150
Custodial funds payable	127	120
Beneficiary endowments	34,710	28,188
Total Liabilities	\$35,473	\$28,458
Net Assets		
Without donor restrictions	\$19,324	\$14,848
With donor restrictions	64,412	58,384
Total Net Assets	\$83,736	\$73,232
Total Liabilities and Net Assets	\$119,209	\$101,690

Statements of Activities

as of June 30, 2023 and 2022 in \$thousands

	2023	2022
Revenues, Gains and Other Support		
Donations and pledges	\$7,007	\$6,920
Investment income	6,917	(10,449)
In-kind services	34	42
Fees	271	199
Total Revenue	\$14,229	\$(3,288)
Expenses		
Grants and distributions	\$2,367	\$2,426
Other program expenses	137	162
General and administrative	597	521
Fundraising and development	624	483
Total Expenses	\$3,725	\$3,592
Excess of Revenue Over Expenses	\$10,504	\$(6,880)
Endowment transfers	-	-
Increase in Net Assets	\$10,504	\$(6,880)

Catholic Continuing Care Retirement Communities, Inc.

Catholic Continuing Care Retirement Communities, Inc. formed in 2001 as a Georgia non-profit corporation operating St. George Village retirement community (SGV) with 153 independent-living units (10 reserved for Catholic priests), 25 assisted-living units, 14 memory-care units and 30 licensed-skilled nursing beds. SGV is managed by Wesley Woods Senior Living, Inc., which is affiliated with world-renowned Emory Healthcare.

Audited financial statements are posted on our website.

Statements of Financial Position

as of June 30, 2023 and 2022 in \$thousands

	2023	2022
Assets		
Cash and cash equivalents	\$5,830	\$8,330
Entrance fee escrow fund	2,831	2,225
Investments, at fair value	22,480	17,395
Accounts receivable	2,505	700
Interest rate swap asset	864	716
Property and equipment, net	40,203	40,178
Total Assets	\$74,713	\$69,544
Liabilities		
A/P and accrued expenses	\$1,706	\$1,117
Entrance fee deposits	208	156
Deferred revenue - entrance fees	7,921	7,045
Refundable entrance fees	53,895	52,447
Bonds payable	14,182	15,066
Total Liabilities	\$77,912	\$75,831
Net Assets		
Unrestricted	(3,199)	(6,287)
Total Net Assets	\$(3,199)	\$(6,287)
Total Liabilities and Net Assets	\$74,713	\$69,544

Statements of Activities

as of June 30, 2023 and 2022 in \$thousands

	2023	2022
Revenue, Gains and Other Support		
Resident service revenue	\$13,801	\$13,241
Entrance fee amortization	1,136	1,225
Investment income	670	334
Other income	19	18
Total Revenue	\$15,626	\$14,818
Expenses		
Dining	\$3,024	\$2,733
Resident services	8,083	7,422
Housekeeping	1,035	965
Security	466	497
Plant operations and maintenance	908	850
Administrative	1,901	1,841
Marketing	617	669
Total Expenses	\$16,034	\$14,978
Increase in Net Assets from Operations	\$(408)	\$(160)
Gain (loss) on investment	1,183	(2,469)
Gain (loss) on interest rate swap	148	740
Gain (loss) on disposal of property	-	-
Employee retention credit	2,165	-
Increase (decrease) in Net Assets	\$3,088	\$(1,889)



Priests' Post-Retirement Benefits

The vocation to the priesthood is for life. Our priests never retire from being a priest, but they, like all of us, age and may step down from an assigned ministry which provides a salary. When this occurs, each priest is eligible for a pension and a Medicare Supplement. A Long Term Care Plan assists when a priest needs to reside in an assisted-living or skilled-nursing environment.

Projected Benefit Obligation

as of June 30, 2023 and 2022 in \$thousands

	2023	2022
Pension	\$33,651	\$33,237
Medical - Medicare Supplement	15,311	14,035
Long Term Care Plan	7,351	7,003
Total Projected Benefits Obligation	\$56,313	\$54,275



AoA Canon 281.2 Trust

The AoA Canon 281.2 Trust is an irrevocable charitable trust used to fulfill obligations under the Building the Church of Tomorrow Capital Campaign and, under Canon law, to provide for the needs of senior priests. The capital campaign raised \$2 million for the needs of senior priests.

Compiled financial statements are posted on our website.

Statements of Financial Position

as of June 30, 2023 and 2022 in \$thousands

	2023	2022
Assets		
Cash and investments	\$941	\$907
Cemetery plots, suites in rectories	1,657	1,663
St. George Village and Purification	1,565	1,510
Total Assets	\$4,163	\$4,080
Liabilities and Net Assets		
Liabilities	478	915
Restricted net assets	3,685	3,165
Total Liabilities and Net Assets	\$4,163	\$4,080

Plan Assets at Fair Value

as of June 30, 2023 and 2022 in \$thousands

	2023	2022
Pension	\$39,054	\$35,231
Medical - Medicare Supplement	21,299	18,930
Long Term Care Plan	11,393	10,190
Total Plan Assets at Fair Value	\$71,746	\$64,351

Net Funded Status -

Surplus(Deficit)

	\$15,433	\$10,076
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Funded Status Percentage

127% 119%



Lay Employee Pension Plan & Trust

The Lay Employee Pension Plan and Trust is a defined contribution money purchase plan. Once eligible, each employee's account is credited with an amount equal to 6 percent of eligible compensation.

Guided by the Investment Policy, the archdiocesan Investment Committee oversees the investment of funds. The asset allocation target is 65 percent equities and 35 percent fixed income.

Summary of Investment Information

as of June 30, 2023 in \$thousands

Plan Assets, June 30, 2022	\$72,660
Employer contributions	4,241
Administrative costs paid by trust	(100)
Benefits paid	(6,583)
Investment earnings (loss)	7,547
Plan assets, June 30, 2023	\$77,765



AoA Properties Holding, Inc.

AoA Properties Holding, Inc. formed in 2007 as a Georgia non-profit corporation to manage real estate assets of the archdiocese not owned by the parishes and schools. The organization also purchases land which may be used for expanding existing parishes or for establishing new missions.

Audited financial statements are posted on our website.

Statements of Financial Position

as of June 30, 2023 and 2022 in \$thousands

	2023	2022
Assets		
Property and equipment, net	\$24,558	\$24,345
Other assets	-	3,054
Total Assets	\$24,558	\$27,399
Liabilities		
Accounts payable	\$-	\$603
Note payable	6,000	6,000
Due to related parties	836	3,474
Total Liabilities	\$6,836	\$10,077
Net Assets		
Without donor restrictions	\$17,722	\$17,322
Total Net Assets	\$17,722	\$17,322
Total Liabilities and Net Assets	\$24,558	\$27,399

AoA Campus Ministries Trust

The AoA Campus Ministry Trust is an irrevocable charitable trust used to fulfill the obligation for contributions under the Archdiocesan Expansion Campaign in the 1960's and the Building the Church of Tomorrow Capital Campaign in 1997 for the purchase, development and expansion of college campus ministry centers.

Compiled financial statements are posted on our website.

Statements of Financial Position

as of June 30, 2023 and 2022 in \$thousands

	2023	2022
Assets		
Cash and investments	\$1,607	\$1,503
Property and equipment, net	3,066	3,147
Total Assets	\$4,673	\$4,650
Liabilities	0	3
Net Assets	4,673	4,647
Total Liabilities and Net Assets	\$4,673	\$4,650

AoA Common Fund Trust

The AoA Common Fund is an irrevocable charitable trust which provides for the administration, management and investment of funds belonging to parishes, institutions and entities of the Archdiocese of Atlanta. Guided by the Investment Policy, the archdiocesan Investment Committee oversees the investment of funds. The asset allocation target is 55 percent equities and 45 percent fixed income.

Statements of Financial Position

as of June 30, 2023 in \$thousands

	2023
Assets	
Investments	
Parishes and schools	6,136
Other Catholic entities	9,771
Assets	\$15,907
Liabilities and Net Assets	
Beneficiary funds payable	\$15,907
Total Liabilities and Net Assets	\$15,907

AoA Deposit & Loan Fund Trust

The AoA Deposit and Loan Fund Trust is an irrevocable charitable trust established in 2016 and is organized to administer and manage funds belonging to certain parishes, institutions and entities throughout the archdiocese collectively known as participants. The trust holds legal title to its assets exclusively for the benefit of each participant. Each participant is the beneficial owner of its portion of the trust. The trust allows participants to obtain competitive terms for depositing and borrowing money. Guided by the Investment Policy, the archdiocesan Investment Committee oversees the investments.

Audited financial statements are posted on our website.

Statements of Financial Position

as of June 30, 2023 and 2022 in \$thousands

	2023	2022
Assets		
Cash and cash equivalents	\$8,515	\$12,835
Investments	155,128	127,197
Due from related party	45	975
Loan receivable, net	37,013	41,983
Total Assets	\$200,701	\$182,990
Liabilities		
Deposits payable	\$189,876	\$177,153
Total Liabilities	\$189,876	\$177,153
Net Assets		
Without donor restrictions	\$10,825	\$5,837
Total Net Assets	\$10,825	\$5,837
Total Liabilities and Net Assets	\$200,701	\$182,990

Statements of Activities

as of June 30, 2023 and 2022 in \$thousands

	2023	2022
Revenue		
Interest income from loans	\$1,411	\$1,208
Investment income	4,045	470
Gain (loss) on investments	4,605	(10,230)
Total Revenue	\$10,061	\$(8,552)
Expenses		
Program services	\$4,950	\$3,000
General and administrative	\$123	\$115
Total Expenses	\$5,073	\$3,115
Increase in Net Assets	\$4,988	\$(11,667)

Second Collections

As Catholics, we are part of the universal church, and we have obligations beyond our parishes and schools. Second collections support the poor and important national and international initiatives.

National Collections

as of June 30, 2023 and 2022 in \$thousands

	2023	2022
Black and Indian Missions	\$182	\$153
Catholic Relief Services	294	317
Holy Land	223	193
Catholic Home Missions	182	156
Catholic Communications Campaign	148	134
Peter's Pence - for the Holy Father	174	168
Catholic University	137	124
Church in Latin/Central America and Eastern Europe/World Missions	165	184
Catholic Campaign for Human Development	152	144
Retirement Fund for Religious	289	270
Archdiocese for Military Services	-	189
Total	\$1,946	\$2,032

Archdiocesan Special Collections

as of June 30, 2023 and 2022 in \$thousands

	2023	2022
Society of St. Vincent de Paul	\$260	\$233
Catholic Charities of Atlanta	379	367
Hispanic Ministries	170	130
Seminarians - Easter collection	319	312
Seminarians - winter collection	247	237
Mission Cooperative Program	149	145
Total	\$1,524	\$1,424
Total National and Archdiocesan	\$3,470	\$3,456



AoA Group Health Plan Trust

The AoA Group Health Care Plan Trust is an irrevocable charitable trust established in 2018 and is organized to provide health benefits for priests, lay employee and their eligible dependents. Premiums are collected and then claims and other costs are paid by the trust. Reinsurance is maintained for individual claims exceeding \$400,000 in a calendar year.

Audited financial statements are posted on our website.

Statements of Financial Position

as of June 30, 2023 and 2022 in \$thousands

	2023	2022
Assets		
Cash and investments	\$19,136	\$20,008
Accounts receivable and other	2,005	1,638
Due from related party	4,815	-
Total Assets	\$25,956	\$21,646
Liabilities and Net Assets		
Claims incurred but not reported	\$3,179	\$3,092
Other liabilities	-	704
Net assets without donor restrictions	22,777	17,850
Total Liabilities and Net Assets	\$25,956	\$21,646

Statements of Activities

as of June 30, 2023 and 2022 in \$thousands

	2023	2022
Revenue		
Premiums billed	28,326	27,116
Interest and investment income	338	146
Gain (loss) on investments	291	(560)
Total Revenue	\$28,955	\$26,702
Expenses		
Claims and other program expenses	\$23,544	\$25,293
General and administrative	484	416
Total Expenses	\$24,028	\$25,709
Increase in Net Assets	\$4,927	\$993



RCAA Administrative Services, Inc.

RCAA Administrative Services, Inc. formed in 2019 as a Georgia non-profit corporation to provide services for the benefit of the archdiocese, the parishes in the archdiocese, certain affiliated organizations subject to the canonical administration of the archbishop and other institutions in support of the mission of the archbishop. The services provided include human resources, accounting, post-retirement benefits, risk insurance, treasury, systems support and audit.

Audited financial statements are posted on our website.

Statements of Financial Position

as of June 30, 2023 and 2022 in \$thousands

	2023	2022
Assets		
Cash and cash equivalents	\$20,865	\$17,319
Investments within insurance captive	\$44,111	\$39,659
Other investments	1,203	1,408
Other assets	18,366	12,777
Total Assets	\$84,545	\$71,163
Liabilities		
A/P and accrued expenses	\$3,533	\$3,752
Custodial funds payable	133	122
Due to related party	6,463	4,150
Total Liabilities	\$10,129	\$8,024
Net Assets		
Net assets within insurance captive	\$42,177	\$39,626
Other net assets without donor restrictions	32,239	23,513
Total Net Assets	\$74,416	\$63,139
Total Liabilities and Net Assets	\$84,545	\$71,163

Statements of Activities

as of June 30, 2023 and 2022 in \$thousands

	2023	2022
Revenue		
Retirement plans and risk insurance	\$13,246	\$12,935
Investment income	1,443	616
Gain (loss) on investments	1,852	(5,467)
Management fee income	2,368	2,196
Total Revenue	\$18,909	\$10,280
Expenses		
Retirement plans and risk insurance	\$10,171	\$7,586
Shared services	\$1,540	\$1,529
General and administrative	689	637
Total Expenses	\$12,400	\$9,752
Other Changes to Net Assets	\$4,768	\$3,659
Increase in Net Assets	\$11,277	\$4,187

Parish Deposit and Loan Fund December 31, 2023

The Deposit and Loan Fund mitigates the need for outside borrowing, as one parish's deposits create funding for another parish's loan.

Deposits of more than \$1,000,000 are indicative of an active capital campaign for parish construction or expansion.

(\$ in thousands)

Parish/Mission	Deposits	Loans	Other Liabilities	Endowment
All Saints	3,501	-	-	81
Basilica of the Sacred Heart of Jesus	1,190	-	-	129
Cathedral of Christ the King	8,920	-	-	1,354
Christ Our Hope	51	-	-	27
Christ Our King and Savior	2,806	-	-	91
Christ the Redeemer	1	1,481	-	64
Corpus Christi	481	295	1,375	38
Divine Mercy - Mission	259	-	-	115
Divino Niño Jesús - Mission	504	77	-	21
Good Samaritan	222	-	-	56
Good Shepherd	783	583	-	61
Holy Cross	1,104	-	-	77
Holy Family	579	-	-	114
Holy Name of Jesus	531	110	-	30
Holy Spirit	3,497	-	-	1,257
Holy Trinity	612	969	-	139
Holy Vietnamese Martyrs	3,601	2,115	-	36
Immaculate Heart of The Blessed Virgin Mary	1,106	793	-	151
Korean Martyrs	0	-	-	25
Mary Our Queen	1,029	3,673	-	94
Most Blessed Sacrament	17	-	311	22
Nuestra Señora de las Américas - Mission	1,673	-	-	21
Our Lady of LaSalette	2,460	-	-	30
Our Lady of Lourdes	2,936	-	-	30
Our Lady of Perpetual Help	1,348	-	-	70
Our Lady of the Assumption	2	197	-	107
Our Lady of the Mount	321	53	-	41
Our Lady of the Mountains	606	-	-	110
Our Lady of Vietnam	1,316	-	-	47
Prince of Peace	2,161	-	-	255
Queen of Angels	227	-	-	26
Sacred Heart- Griffin	7	-	-	26
Sacred Heart of Jesus - Hartwell	456	-	-	24
Sacred Heart - Milledgeville	1,097	-	-	293
Shrine of the Immaculate Conception	1,735	-	-	116
San Felipe de Jesús - Mission	719	-	-	21
St. Toribio Romo - Mission	220	-	-	22
St. Andrew	794	-	-	58
St. Andrew Kim	1,085	-	-	90



Parish/Mission	Deposits	Loans	Other Liabilities	Endowment
St. Ann	1,858	958	-	311
St. Anna	408	-	-	26
St. Anthony of Padua	354	-	45	129
St. Anthony	21	-	-	24
St. Augustine of Hippo	611	-	-	50
St. Benedict	3,619	-	-	554
St. Bernadette	399	-	-	34
St. Brendan the Navigator	1,652	2,713	-	151
St. Brigid	13,317	-	-	213
St. Catherine Laboure	703	-	-	107
St. Catherine of Siena	2,067	-	-	53
St. Clare of Assisi	322	3,425	-	105
St. Clement	396	-	-	108
St. Elizabeth Ann Seton - Mission	170	-	-	23
St. Francis De Sales	1,663	-	-	133
St. Francis of Assisi - Blairsville	576	-	-	94
St. Francis of Assisi - Cartersville	479	-	-	130
St. Gabriel	1,156	-	-	62
St. George	595	-	-	59
St. Gerard Majella	302	-	-	21
St. Helena	305	-	-	29
St. James - Madison	292	-	-	75
St. James the Apostle	19	-	39	34
St. John Neumann	649	-	-	840
St. John the Evangelist	40	-	-	26
St. John Paul II - Mission	745	226	-	17
St. John Vianney	702	-	-	30
St. Joseph - Athens	9,855	-	-	30
St. Joseph - Dalton	209	-	15	68
St. Joseph - Marietta	1,832	-	-	61
St. Joseph - Washington	212	-	-	22
St. Jude the Apostle	1,530	210	-	77
St. Katharine Drexel - Mission	27	-	-	21
St. Lawrence	1,776	-	-	447
St. Luke the Evangelist	368	-	-	105
St. Marguerite d'Youville	110	-	5	33
St. Mark	51	-	-	143
St. Mary - Rome	220	-	-	40
St. Mary - Toccoa	1,128	-	-	42

Parish Deposit and Loan Fund Continued December 31, 2023

Parish/Mission	Deposits	Loans	Other Liabilities	Endowment
St. Mary Magdalene	148	1,174	-	36
St. Mary's Mission - Elberton	116	-	-	31
St. Mary Mother of God - Jackson	239	-	-	35
St. Matthew - Tyrone	1,011	1,166	-	82
St. Matthew - Winder	195	376	536	40
St. Michael the Archangel	1,548	561	-	162
St. Michael	677	-	206	92
St. Monica	1,836	-	-	88
St. Oliver Plunkett	28	348	-	92
St. Patrick	1,168	-	-	61
St. Paul of the Cross	11	-	820	35
St. Paul the Apostle	254	300	-	53
St. Peter	237	-	-	34
St. Peter Chanel	1,821	-	-	385
St. Peter the Rock	260	-	-	98
St. Philip Benizi	1	271	-	173
St. Pius X	260	-	-	47
St. Stephen the Martyr	2,070	-	-	103
St. Theresa of the Child Jesus	14,496	-	-	43
St. Thomas Aquinas	1,129	249	-	319
St. Thomas More	6,501	-	-	119
St. Thomas the Apostle	1,985	-	-	61
St. Vincent de Paul	126	-	-	66
Sts. Peter and Paul	178	-	-	59
Transfiguration	1,465	-	-	153
TOTALS	\$138,455	\$22,320	\$3,351	\$12,363

Parishes and missions deposit funds not needed for immediate use into the Deposit and Loan Fund.

Examples of Deposit Account Purposes include:

Capital Campaigns • Facility Maintenance Reserves • Operating Reserves

Parishes and missions request loans for capital projects, including land acquisition, new facilities and renovations. Loan requests are evaluated by the Projects Review Committee of the Archdiocesan Finance and Advisory Council.

**The parish Finance Council is your best source for more information on your parish's balances.*

Archdiocesan Finance and Advisory Council

The Code of Canon Law of the Roman Catholic Church requires that the archbishop establish a finance council of the Christian faithful who are experienced in finance, civil law and general business matters and who are persons of outstanding integrity. The archdiocesan finance council provides assistance and guidance to the archbishop in the administration of the temporal goods of the Archdiocese of Atlanta.

The Finance and Advisory Council conducts its work through a committee structure. The chair of each committee must be a member of the finance council. Each committee may add members, from outside of the finance council, for needed expertise and insight.

The standing committees are: Audit (AC), Financial Planning and Analysis Committee (FPAC), Project Review (PRC), Investment (IC), Benefits (BC) and Compensation (CC). The members of the Finance and Advisory Council, along with their parish affiliation and committee assignments, are:

John Nee	St. Peter Chanel	Roswell	Chair - AC, Finance and Advisory Council
Edmund Fisher	Cathedral of Christ the King	Atlanta	Chair - FPAC
Steve Bachman	St. Peter Chanel	Roswell	Chair - PRC
Michael Mohr	Cathedral of Christ the King	Atlanta	Chair - IC, member PRC, CC
Rock Anderson	St. Anthony of Padua	Atlanta	Chair - BC and CC
Rev. Henry Atem	St. Lawrence	Lawrenceville	Member - FPAC, PRC
Kim Sheppard	Cathedral of Christ the King	Atlanta	Member - FPAC
Joseph Foltz	Basilica of the Sacred Heart	Atlanta	
Msgr. Edward Dillon	Holy Spirit	Atlanta	

ADDITIONAL MEMBERS OF COMMITTEES:

Audit Committee:

Sarah Dekutowski	St. Andrew	Roswell
Jim Herrel	St. Ann	Marietta
Jane McNabb	St. Thomas More	Decatur
Dave Dahm	St. Peter Chanel	Roswell

Financial Planning & Analysis Committee:

Rev. Jude Michael Krill	Holy Cross	Atlanta
Rev. Eric Hill	Transfiguration	Marietta
Rev. Neil Dhabliwala	St. Catherine of Siena	Kennesaw
Rev. Brian Lorei	St. Stephen the Martyr	Lilburn
Jim Herrel	St. Ann	Marietta

Project Review Committee:

Rev. Jude Michael Krill	Holy Cross	Atlanta
Rev. Eric Hill	Transfiguration	Marietta
Glen Smith	St. Jude the Apostle	Sandy Springs
Rich Arroll	Cathedral of Christ the King	Atlanta
Roger Schwerin	St. Michael the Archangel	Woodstock
Rev. Ignacio Morales Solis	Prince of Peace	Flowery Branch

Investment Committee:

Tom Norwood	Holy Spirit	Atlanta
Hector Calzada	St. Brigid	Johns Creek
John Monroe	Cathedral of Christ the King	Atlanta
Richard Turnley	Our Lady of Lourdes	Atlanta

Benefits Committee:

Dr. Christa-Marie Singleton	Holy Spirit	Atlanta
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THE ROMAN CATHOLIC
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