



THE ROMAN CATHOLIC
ARCHDIOCESE OF ATLANTA



2025 ANNUAL REPORT



2025

ANNUAL REPORT

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SACRAMENTAL LIFE



8,748
Baptisms



8,486
First Communions



6,721
Confirmations



1,354
Marriages



948
RCIA Candidates

"We continue to welcome new Catholics in record numbers and celebrate continued growth at all our parishes and schools."



WELCOME

Dear friends in Christ,

Peace and All Good!

I continue to be amazed and humbled by the many blessings of being the shepherd of this amazing archdiocese. We continue to welcome new Catholics in record numbers and celebrate continued growth at all our parishes and schools. My leadership team and I are looking strategically at how to best position our community for a bright future.

All of this growth is amazing, but it comes with an obligation to be good stewards of the time, talent and treasure you offer to your Church. This annual report is part of our effort to be transparent about the business structure of the archdiocese. Finances are just one measure of the health of a diocese, so we have tried to include snapshots of other ministries in this report to show how we are able to put the financial support in our care to good use.

Thank you for your contributions, including your prayers, your financial commitments and the gift of your time and talent.

May God grant you His peace,

Most Reverend Gregory J. Hartmayer, OFM Conv.
Archbishop of Atlanta



Archdiocese of Atlanta

Office of Child and Youth Protection

The Office of Child & Youth Protection is responsible for implementing and overseeing the full archdiocesan compliance of the Charter for the Protection of Children and Young People (Charter). The Charter is a comprehensive set of procedures originally established by the United States Conference of Catholic Bishops (USCCB) in June 2002, for addressing allegations of sexual abuse of minors by Catholic clergy. The Charter also includes guidelines for reconciliation, healing, accountability and prevention of future acts of abuse.

To Promote Healing and Reconciliation with Victims/Survivors of Abuse

Part One

The wording of the Charter is very clear on the importance the bishops' place on their responsibility to help victims' healing and reconciliation. It states, "The first obligation of the Church with regard to the victims is for healing and reconciliation." During 2024-2025*, healing outreach to victim/survivors in the Archdiocese of Atlanta included covering the cost of therapy, The Way Healing Retreats and the Trauma Recovery Group. Also, during 2024-2025*, ongoing healing outreach was provided for six (6) victims/survivors who reported abuse from previous audit periods.

To Guarantee an Effective Response to Allegations of Sexual Abuse of Minors

Part Two

All dioceses are to report all allegations of sexual abuse of minors to public authorities.** All clergy who have been found guilty or admitted guilt are permanently removed from ministry. There are clear standards of behavior and appropriate boundaries for all clergy, employees and volunteers. The Safe Environment policies are outlined on the archdiocesan website. In the spirit of transparency and the hope of continued healing for survivors of abuse, the archdiocese continues to update the published list on our webpage of priests, deacons, seminarians and religious credibly accused of sexual abuse of a minor as new information becomes available.

To Ensure the Accountability of Our Procedures

Part Three

The mission of the USCCB Committee for the Protection of Children and Young People is to advise the bishops on all matters related to child and youth protection. Each diocese has a review board to advise its bishop in his assessment of allegations of abuse by clergy and in his determination of an accused cleric's suitability for ministry. The Archdiocese of Atlanta's review board meets quarterly and is composed of at least five laypersons of integrity and good judgment in full communion with the Church. Furthermore, dioceses in the United States undergo an annual audit conducted by an outside auditor. In August 2025, the Archdiocese of Atlanta participated in a Charter compliance audit conducted by StoneBridge Business Partners. The auditors found the Archdiocese of Atlanta in full compliance with the Charter for the 19th straight year.

A national Annual Report on the implementation of the Charter, prepared and issued by the Secretariat of Child and Youth Protection for the National Review Board and the USCCB, provides an annual review of implementation statistics from all the dioceses in the United States. The Archdiocese of Atlanta also participated in the 2025 annual statistical data gathering by the Georgetown University-based Center for Applied Research in the Apostolate (CARA).



To Protect the Faithful in the Future

Part Four

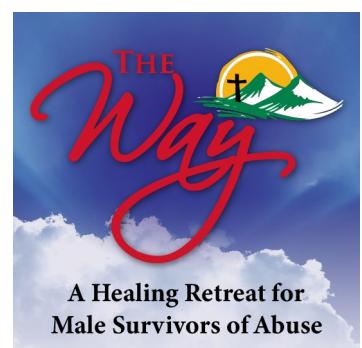
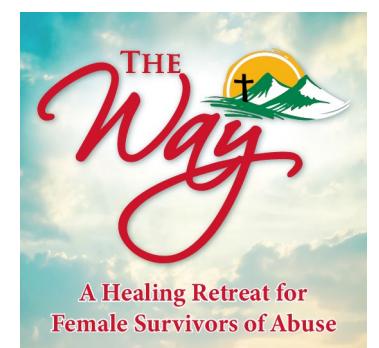
The Archdiocese of Atlanta trains clergy, employees and volunteers to create and maintain safe environments for children. The backgrounds of clergy, employees and volunteers were evaluated to determine if someone should not be allowed to minister to children and young people. During 2024-2025*, the Archdiocese of Atlanta trained 35,696 children in grades K-12 in archdiocesan Catholic schools and parish Religious Education programs through the age appropriate and faith-based program, VIRTUS Empowering God's Children. In addition, more than 64,542 adults have attended VIRTUS Protecting God's Children 3-hour, in-person training sessions in our Archdiocese.

Child Protection Efforts Costs

Compliance with the Charter represents a significant financial commitment in the Archdiocese of Atlanta. In 2024-2025*, within the Archdiocese of Atlanta, the cost of the various programs and measures outlined herein totaled \$517,321. The archdiocese also provided financial assistance to victims and their families for counseling services totaling \$12,480.

*Audit period is July 1, 2024 – June 30, 2025; review our outstanding results from the audits at <https://archatl.com/offices/child-and-youth-protection/audit/>.

**All suspected child abuse must be reported to the Department of Family and Children Services (DFCS) 1-855-422-4453 (1-855-GA CHILD) and the supervisor of the parish or school (pastor or principal). If the allegation of abuse involves a member of the clergy, employee or volunteer of the Archdiocese of Atlanta, also contact the Office of Child and Youth Protection during business hours or use the archdiocesan 24-hour abuse reporting line at 1-888-437-0764. The silence must be broken for the healing to begin.



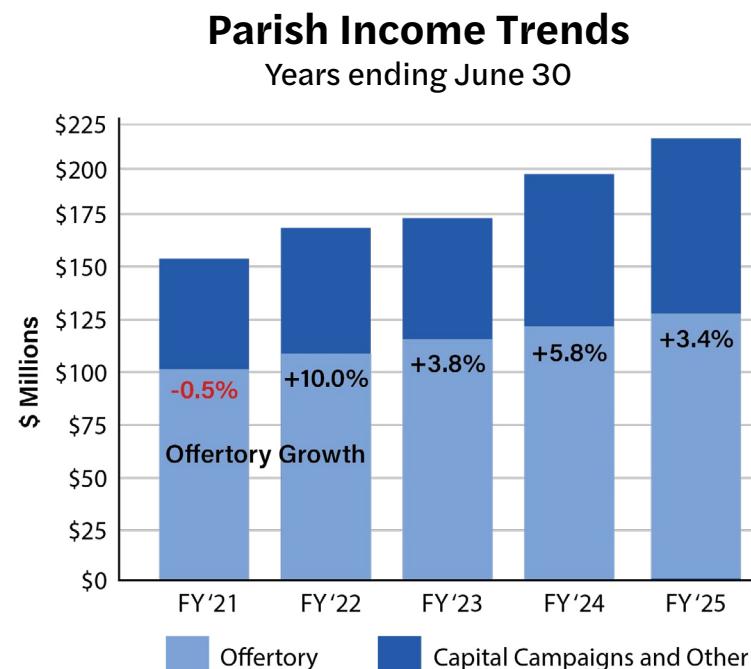


The Life of the Church

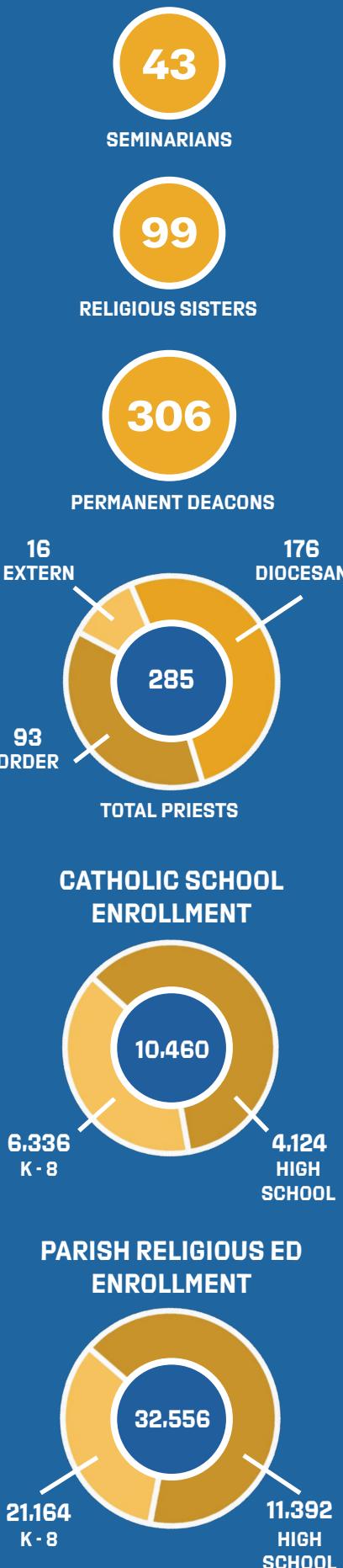
The parishes of the archdiocese are a wonderful tapestry of God's people. Each has a unique history of clergy and religious, parishioners, staff and events. Our parishes are supported through the stewardship of their parishioners. Beginning with the realization that all gifts are from God, parishioners contribute their time, talent and treasure. The health of each parish has multiple facets, and this report focuses on only one, finances.

Each pastor is aided by a parish finance council to administer the financial affairs of the parish. Annually, each pastor and his parish finance council submit and certify their financial statements to the archbishop.

Each pastor and his parish finance council render a report to their parishioners on the financial condition of their parish. We collect these reports and post them on our website. Parishioners should take an active interest in understanding the administration of the temporal affairs of their parishes. Materials, including "Best Practices for Parish and School Accounting," are available on the archdiocesan website.



2025 CLERGY, RELIGIOUS AND SEMINARIANS IN SERVICE TO THE ARCHDIOCESE



A Parishioner's Guide to Understanding Finances

Stewardship is the responsibility of all parishioners. In order to be good stewards, parishioners should possess a basic understanding of parish financial operations. This understanding provides opportunities to further serve your parish.

The questions on the right are designed to assess your knowledge of parish finances and provide a guide for discussion with your parish leaders. While each can be answered with a "yes" or "no," these questions are starting points for richer discussions about financial stewardship in the parish.

It is widely accepted that an active, well-informed parish finance council strengthens accountability and assists the pastor with his responsibilities. These questions pay particular attention to parish finance councils. We publish our Parish Finance Council Guidelines on our website at: <https://archatl.com/offices/finance/policies-best-practices-procedures/>

Annual Appeal History



Leadership Roundtable

1. Does my parish have a finance council?
2. Does my parish finance council meet regularly and are the members' professional backgrounds appropriate for service on the finance council?
3. Does my parish/parish finance council publish the annual budget and are parish officials available to discuss the budget?
4. Does my parish routinely publish statistics including: number of registered parishioners, collection levels and school enrollment, along with an annual comprehensive financial statement that includes revenues, expenses and a balance sheet?
5. Does my parish include statistics from prior years for comparison and to identify trends?
6. Does my parish release quarterly or semi-annual "budget updates" that show actual revenues and expenses in comparison to the approved budget?
7. Does my parish have a rainy day or capital savings account?
8. Does my parish have policies on conflicts of interest and/or protection of whistleblowers as recommended by the United States Conference of Catholic Bishops Accounting Practices Committee?
9. Is there a regularly scheduled audit of the parish that is conducted by an independent outside auditor?
10. Is there an annual diocesan/parish questionnaire that assesses the parish's financial controls and health? Is this document reviewed by the parish finance council and acted upon?
11. Are parish buildings inspected by a competent building inspector periodically for routine maintenance? Are the inspection results taken into account when budgeting?
12. Does my parish follow diocesan guidelines for handling offertory collections, such as rotating teams of collection counters?
13. Are there oversight policies for receipt/handling and disbursement of parish funds handled by individuals?
14. Are bank and other account statements received and reviewed independently by more than one individual?
15. Are the individuals handling financial responsibilities in my parish cross-trained so that if one becomes incapacitated, another may perform that function?

Reprinted with permission of Leadership Roundtable
<https://leadershiproundtable.org/wp-content/uploads/2023/01/Understanding-Parish-Finances.pdf>

The Office of Planning and Research

WHO WE ARE

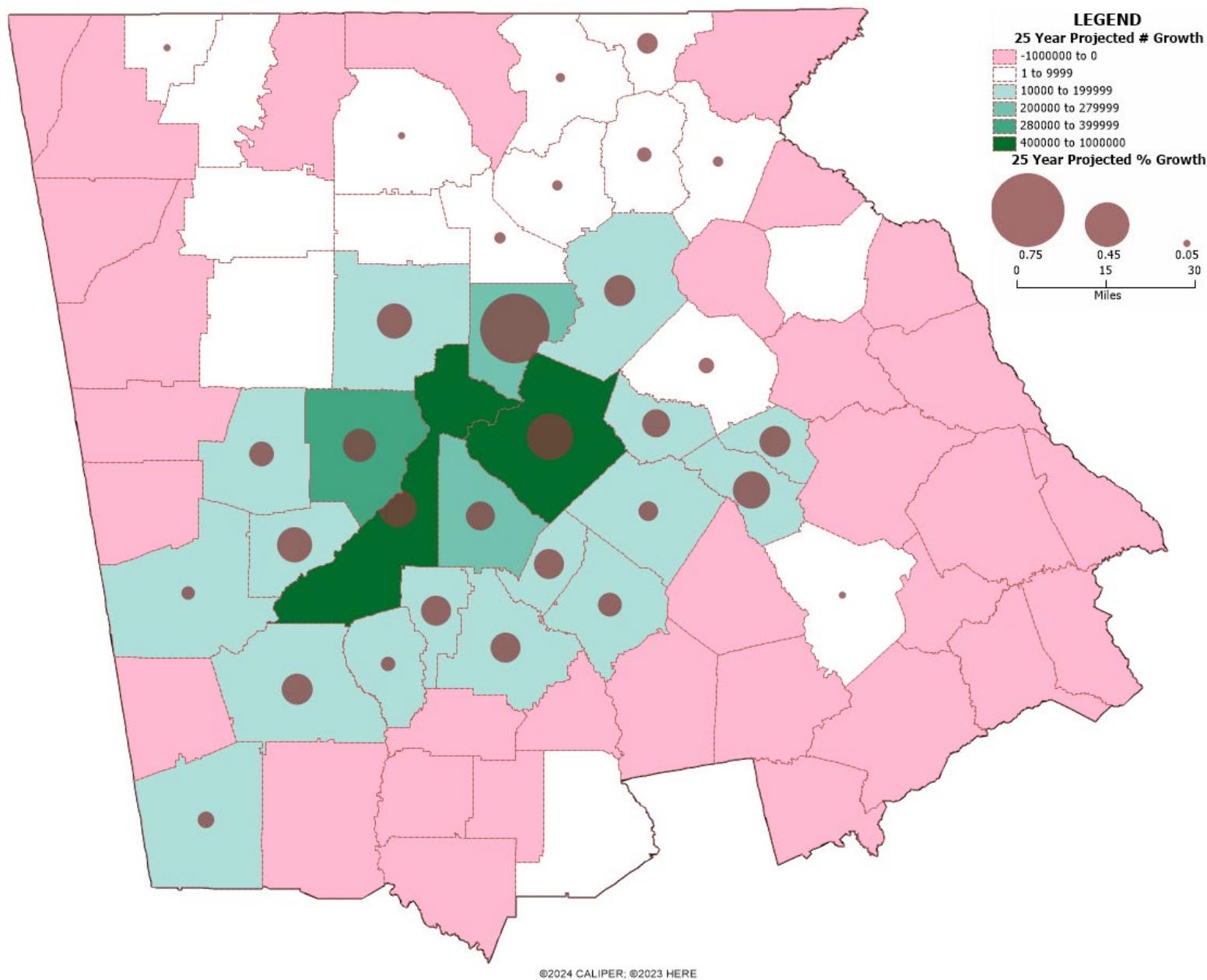
The Office of Planning and Research was created in 2008 to accommodate and strategically address the explosive growth and changing demographics in the Archdiocese of Atlanta.

VISION

To be a source of meaningful information that will enhance the archdiocese's ability to identify the needs of local churches and respond strategically.

MISSION

To help the archdiocese and its parishes to understand trends impacting our mission by collecting, analyzing, and visualizing data from both internal and external sources.



Mass Counts

In October of every year, the Office of Planning and Research asks parishes and missions to track how many people attend Masses. This information provides another metric to understand and measure trends in our Catholic population as well as identifying which locations may have reached maximum capacity.

Maps

Using GIS Software, the Office of Planning and Research maintains the online boundary map so anyone can search addresses and find a parish. The office also portrays demographic data to visualize growth and identify gaps, such as projected growth hotspots compared to parish and mission locations.

Catholic Estimates

Many Catholics might not register or engage with a parish. The Office of Planning and Research uses census population, race and ethnicity counts to provide estimates of all that would identify as Catholic despite being disconnected. By comparing this data to registered Catholics, the office can estimate how many brothers and sisters might be reached and welcomed.

CATHOLIC CONSTRUCTION SERVICES, INC.

WHO WE ARE

Catholic Construction Services, Inc. (CCSI) was established in 1997 by the Archdiocese of Atlanta to manage the design and construction of all parishes and schools' large capital projects as well as all real estate acquisitions and dispositions. CCSI's role is to assist the parishes and schools in all phases of planning and execution of construction and large maintenance projects. CCSI program managers, who have a combined 46 years of archdiocesan experience renovating and building facilities, are key to the success in meeting the growth and needs of the Catholic community during the last 20 years.

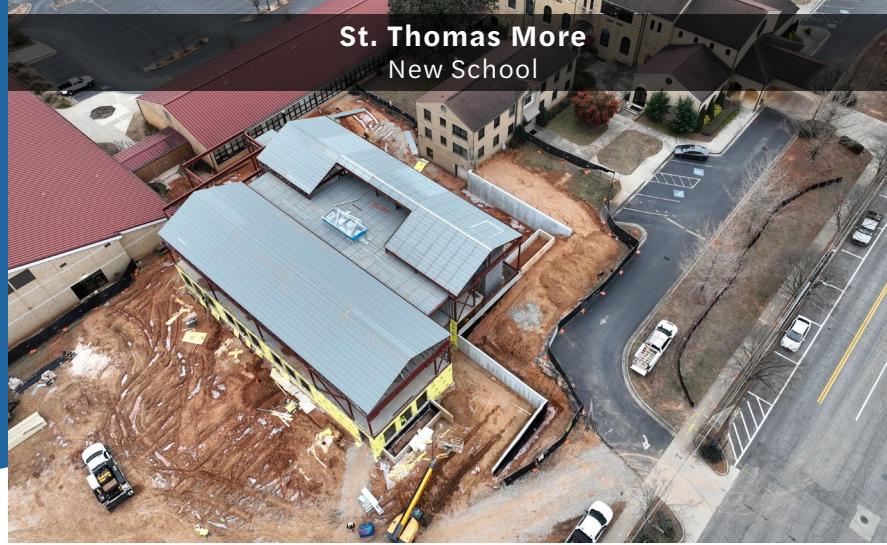
OUR PURPOSE

VISION:

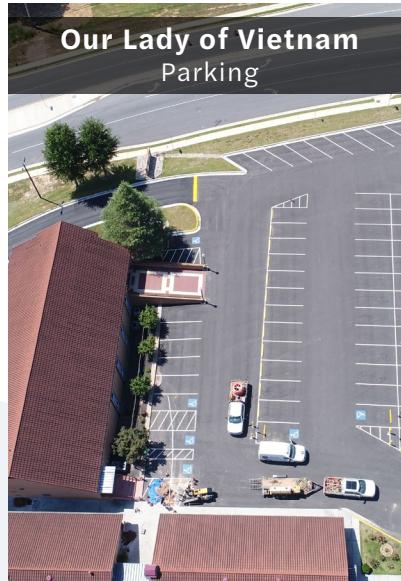
To be a highly supportive resource for archdiocesan parishes and schools' leadership as they endeavor to meet the growth and ever-changing needs of their communities.

MISSION:

To assist the priests, principals, their staff and generous volunteers in maintaining and expanding their facilities as needed by providing professional program management for the successful planning and completion of large capital projects and the acquisition and disposition of real estate.



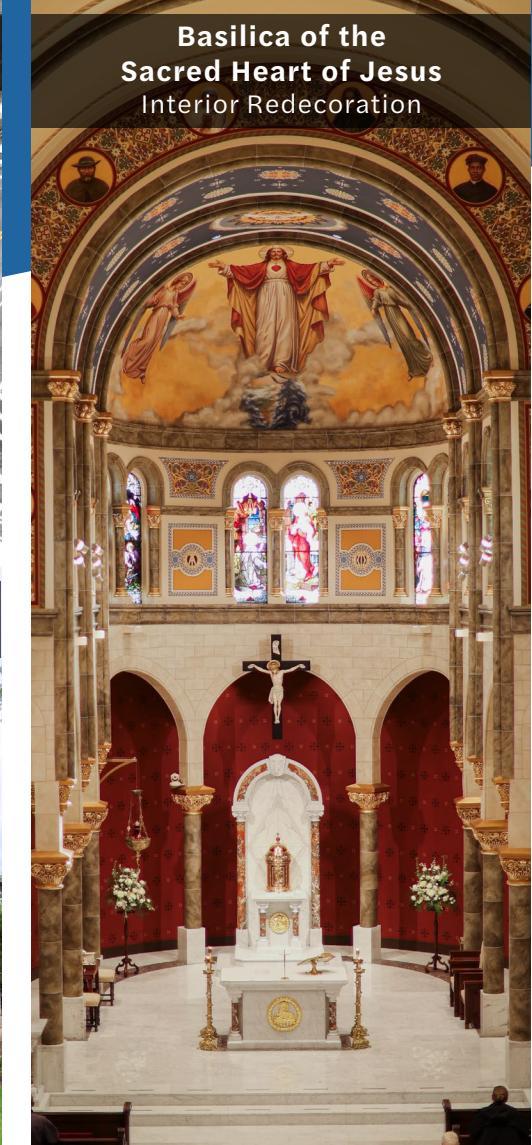
St. Thomas More
New School



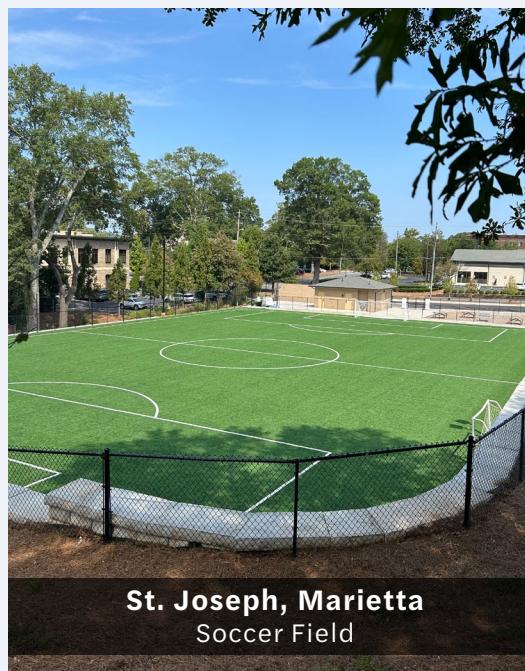
Our Lady of Vietnam
Parking



St. Joseph, Marietta
New Rectory



Basilica of the
Sacred Heart of Jesus
Interior Redecoration



St. Joseph, Marietta
Soccer Field



St. Brigid
New Parish Life Center

The Office of Archives and Records

Our Mission

Founded in 1992, the mission of the Office of Archives and Records is to collect, preserve and make available the permanent and official records of the Archdiocese of Atlanta, its people, institutions and associations. It documents the historical richness, development and the spiritual, temporal, and business affairs of the Catholic Church in North Georgia. It also supports the protection, administration and management of Archdiocesan records, based on legal and canonical statutes. To ensure that records management policies and procedures are appropriately met, the Office of Archives and Records assists archdiocesan entities in understanding, identifying and applying retention and disposition practices.

Per Canon Law, the responsibility for good stewardship of diocesan records and historical archives belongs to the Chancellor of a diocese. At the Archdiocese of Atlanta, the Chancellor has entrusted that responsibility to the Office of Archives and Records and has hired trained professionals to oversee and manage the process.

What We Do

The Office of Archives and Records is functionally divided up into two categories of work: archives and records management. These functions are very much related to each other as they both make up the life cycle of all records created within an organization. Our work is designed to help employees across the archdiocese manage their day-to-day work efficiently so that we ensure historical materials are being preserved for the future. A well-run records management program guarantees a robust archival collection because we make certain to keep what is important and dispose of what is not (when the appropriate time comes!).

Below is a sampling of the work of the Office of Archives and Records.

Archives Related

- Acquiring, Accessioning and Processing Collections
- Sacramental Records Information (e.g. how to write sacraments into the register, how to issue certificates, how to fix mistakes, where to find records, etc.)
- Reference Requests (internal and external research questions both simple/complex and digital/in-person)
- Large-Scale Digitization Projects
- Transcript Requests
- Oral History Interviews
- Preservation Assistance
- Genealogy Research

Records Management Related

- Records and Email Management Training
- Records Retention Assistance (i.e. what to keep and for how long)
- Facilitating Records Disposition (i.e. permission to destroy records by shredding/deleting)
- Records Assessment Consultations for Departments, Parishes and Schools (e.g. evaluating storage conditions, purging past retention files, identifying permanent records, making organizational recommendations, etc.)
- Guidance on Managing Digital Records (including file-naming conventions and standards for abbreviations)
- Consulting and Collaborating with Chancery Departments on Software Projects/Databases (that impact records/information)
- Litigation Support for the Chancellor



Bishop Hyland's Installation, 1956



Gold embroidered vestments worn at Bishop Hyland's installation

Who We Are

**Angeline M. Richardson,
MSI, CA, CRA**

Director, Archives and Records

**Geoffrey Hetherington,
MHP, CA**

Archivist/Records Analyst

Megan Udell, MA

*Records Manager/
Assistant Archivist*

With almost 30 years of combined experience, the professionally-trained staff in the Office of Archives and Records all have advanced degrees in archives and records management, heritage preservation and public history, and museum studies as well as professional certifications from both archives and records management organizations. Additionally, the staff keeps up with advancements in the profession through continuing education and active involvement in professional associations to ensure we continue to modernize and actively preserve our records appropriately for future generations of Catholics. During the course of the last 15 years, the staff of the Office of Archives and Records has improved and streamlined the work of the department and has cemented themselves (and thereby the Archdiocese of Atlanta) as go-to experts in the field of diocesan archives and records, regularly consulting with other archivists and chancellors at dioceses around the country.

The Villanova Center for Church and School Management

The Center for Church Management at the Villanova School of Business provides education and scholarship in the Augustinian Catholic tradition, helping church leaders to steward the human, financial and other resources of the church by teaching business best practices in a Christian context of mission and ministry.

For more than a decade, the Archdiocese of Atlanta has partnered with Villanova University to offer parish and school leaders resources to enhance knowledge and build administration skills. To date, 82 central and north Georgians have completed certification programs while working for archdiocesan parishes and schools. Our policy of reimbursing attendees for program costs has made this educational opportunity both accessible and affordable to all. Villanova University also offers scholarships to all our students.

Certificate in Catholic Church Management

The Certificate in Church Management is designed uniquely for Christian faith-based organizations. This 12-class online series teaches business best practices in the context of the Church, encouraging comprehension, reflection and application to help our Church leaders grow in support of their individual missions and the Great Commission.

Received Certificate in Catholic Church Management in 2025

Beatriz Arango

Divino Niño Jesús Catholic Mission

Dawn Bowie

St. Thomas the Apostle Catholic Church

Martha Vahanian

St. Matthew Catholic Church - Tyrone



Certificate in Catholic School Management

The certificate in Catholic School Management enhances management skills and deepens the spirit of leadership for Catholic school administrators. This self-paced, online certificate program equips school leaders with the tools they need to successfully guide our Catholic schools.

Received Certificate in Catholic School Management in 2025

Aaron Parr

St. Pius X Catholic High School



Master of Science in Church Management

Villanova offers the only Master of Science in Church Management, a holistic, integrated master's program designed to provide Church leaders with a high-level skillset in Church management that strengthens their ability to contribute to the Church's mission. The two-year master is taught online and is intended for full-time active ministers. Students from the Archdiocese of Atlanta automatically receive a scholarship for 50 percent of tuition costs, a \$14,700 value.

Certificate in Catholic School Management for Men in Formation

This one-week, in person Certificate in Church Management is designed specifically to educate men in formation (from two years before ordination to five years afterward). Taught on Villanova's beautiful campus, the course covers organizational fundamentals that are not taught in seminary, exploring financial and people management through the lens of Catholic social thought. Participants learn to navigate some of the most common Church management challenges.

For more information on any of these programs or our partnership with Villanova CCM, contact Chesley Turner at chesley.turner@villanova.edu.

Office of Mission Advancement

The Office of Mission Advancement (OMA) plays a unique role in helping parishioners discover the joy of putting their faith into action. We achieve this by connecting them with opportunities that resonate with their hearts and advance the Church's mission.

We provide an extensive support system for parishes, schools, ministries and programs across the Archdiocese of Atlanta. We offer both general guidance and specific strategies and tools for implementation for:

- Annual Appeal and second collections
- stewardship and parish offertory
- capital campaign and building fund solicitation
- gift processing
- domestic and international mission outreach
- financial and analytical modeling
- donor cultivation and analytics
- marketing and promotions



The needs and challenges across one of the fastest-growing dioceses in the country are vast. OMA advances the mission of the Church by connecting the generous people of the archdiocese to projects and programs outside of their main parish, providing many opportunities to put their faith into action and serve one another in Christ. This collective effort has a profound impact on our community, making us all part of a larger mission.

The Office of Mission Advancement is proud to share the tangible results of our efforts in 2025. We are deeply grateful to the parishioners of the Archdiocese of Atlanta for their generosity, which has made these achievements possible:

- Launched our digital marketing initiative to provide timely communication of events, happenings and stewardship opportunities in the Archdiocese of Atlanta, as well as broadcast the many good works occurring throughout our community.
- Increased overages to the Annual Appeal by \$2.3 million. \$2.3 million returned to the parishes for their current and long-term needs.
- Supported the needs of 13 dioceses, three programs and three religious orders internationally and domestically in their work of evangelization and serving the poor through the Catholic Mission Outreach Second Collection program.
- Partnered with the Catholic Leadership Institute to begin Next Generation Parish. At no cost to parishes, those involved will receive support in addressing declining sacramental participation, changing societal norms and generational shifts in the Church.

Funded projects outside of the Annual Appeal collections include a wide variety of initiatives that are shaping the future of our Church:

- Provided a new van for the Sisters Poor of Jesus Christ at House of St. Katherine Drexel in Cedartown to continue their street ministry efforts.
- Funded the publication of Red Bird Ministries' Miscarriage Parent's Handbook and delivered copies to the 700 clergy of the archdiocese.
- Gained funding for FOCUS missionaries at the Kennesaw State University Catholic Center.
- Supported the space and security for 33 first-class relics at St. Paul the Apostle Catholic Church in Cleveland, Georgia.
- Aided the "Honoring Mary's Legacy" Fund at St. Mary Catholic Church in Toccoa to build and furnish a new parish life center, religious education center, clergy offices and the St. Mary prayer garden.
- Supported "For Such a Time as This," the first comprehensive interior restoration and redecoration project at the Basilica of the Sacred Heart of Jesus.
- Secured additional funding for the following:
 - Toni's Camp Retreat, a program of the Disabilities Ministry.
 - 160 Spanish Bibles to individuals in the Detention Unit at the Federal Correctional Institution, a program of the Prison Ministry.
 - Priests' Jubilarian dinner.
 - ECHO Young Adult Theology of the Body Retreat, a program of the Respect Life Ministry and the Office of Evangelization and Discipleship.



For suggestions and collaboration, please contact Deacon Rick Medina
rmedina@archatl.com 404-920-7615

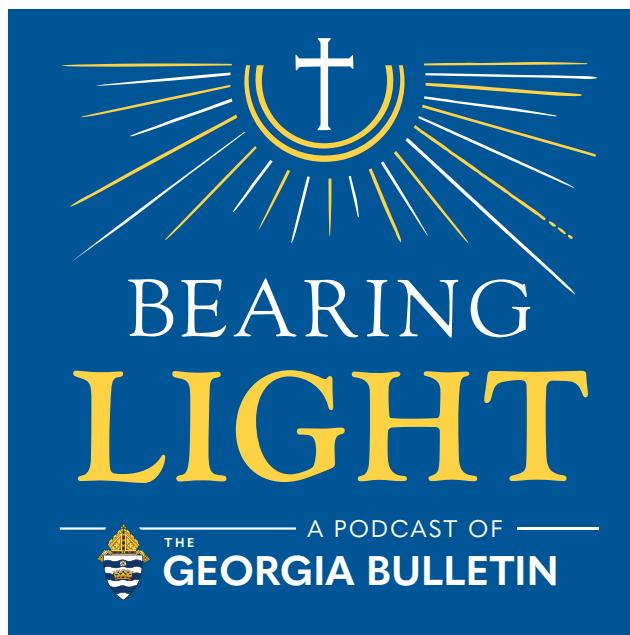
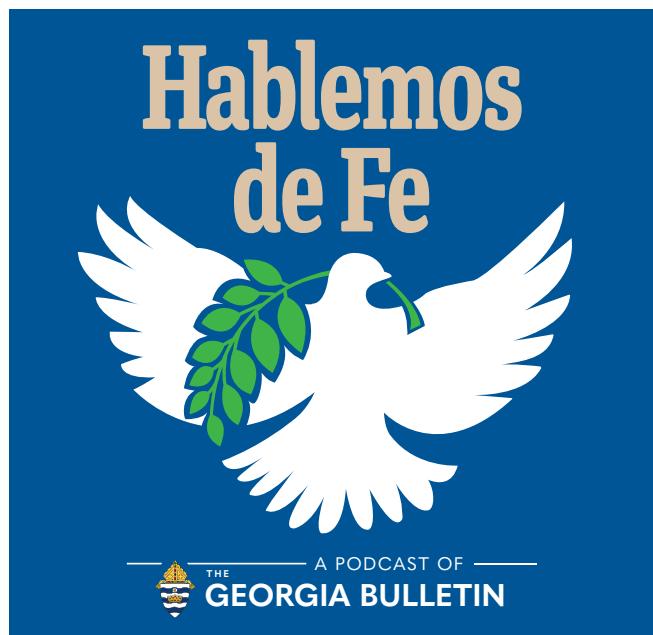


THE GEORGIA BULLETIN

NEWS OF THE CATHOLIC ARCHDIOCESE OF ATLANTA

For more than 60 years, The Georgia Bulletin has been the official Catholic newspaper for the Archdiocese of Atlanta. In addition to being an award-winning newspaper, it is the historical record of our local Church and the primary source of information from our local bishops.

To ensure this ministry meets the needs of the community of the Archdiocese of Atlanta, The Georgia Bulletin has expanded over time to offer news in different formats. The Bulletin now offers news in English and Spanish via electronic newsletters, a website and, new this year, podcasts in English and Spanish.

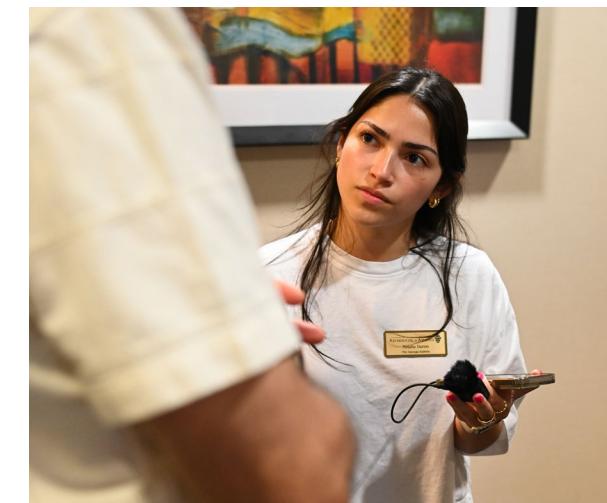


This comprehensive approach to Catholic news is reflected in its new title, **The Georgia Bulletin – News of the Catholic Archdiocese of Atlanta.**



The increase in digital content to accompany the 23 print issues per year is due to its new assessment being included in the Archbishop's Annual Appeal. Parishes are assessed \$8.50 every year for each active and registered household.

Whether you want to receive a printed paper, e-newsletter or listen to a podcast, Catholics can subscribe to The Georgia Bulletin to receive news in the best way that fits their needs.



UNIVERSITY OF DALLAS

*Ann & Joe O. Neuhoff Institute for
Ministry & Evangelization™*

The Ann and Joe O. Neuhoff Institute for Ministry & Evangelization

The Ann & Joe O. Neuhoff Institute for Ministry & Evangelization (formerly School of Ministry) at the University of Dallas is immersed in the Catholic theological tradition and devoted to transformative, hands-on service to Christ and his Church. It offers a wide variety of formation programs for students committed to pastoral service. Courses are offered both in person and online. Teaching faculty have distinguished themselves academically and through professional leadership positions in national and international Catholic organizations. The Institute is committed to offering students practice-oriented programs of theological studies and pastoral ministry that develop the critical thinking skills necessary for theological reflection, the practical skills for effective leadership and the habits of mind needed to continue to grow in faith and service.

Certificado en Ministerio Pastoral (formerly known as Certificado en Teología Pastoral)

The Archdiocese of Atlanta has developed a collaboration with the University of Dallas since 2013. At the request of the archdiocese, the University's School of Ministry developed the online version of its Certificado en Teología Pastoral, restructured in the now Certificado en Ministerio Pastoral. The goal has been to support parishes by equipping sponsorship seeking leaders, nominated by their pastor, with the necessary tools for the ministry of evangelization and catechesis.

The program is designed to provide essential pastoral and theological resources for those who volunteer or professionally dedicate their time to ministry. The certificate program focuses on key areas of intellectual, human and spiritual formation. Courses cover a wide range of topics (including Christian anthropology, ministry in a multicultural Church, morality, social justice, the New Testament, prayer and spirituality).

The archdiocese's efforts have been supported and recognized by Atlanta pastors, religious and parish leaders and, at the national level, by the then National Conference for Catechetical Leadership (now the National Community of Catechetical Leaders), who awarded the archdiocese the 2017 Diocesan New Wineskins Award, acknowledging the effectiveness and the evangelizing and catechetical contribution of this initiative.

Students in this program have not only received excellent theological instruction in Spanish to reproduce and deliver formation at the parish; they have also experienced accompaniment, radical hospitality, fellowship, community and spiritual formation. Graduates are serving in different ministries at the parish level, as directors of faith formation or religious education, catechists and youth ministers. Some are involved in initiatives at the diocesan level representing their parishes, such as the V Encuentro, the Eucharistic Revival and other ministries.

- Archdiocesan students currently enrolled in the Certificate in Pastoral Ministry: 62 (expected to receive their Certificate in the spring of 2028)
- Total Certificates awarded to archdiocesan participants since the partnership began in 2013: 305
- Nomination of new students to form a seventh, three-year cohort will open in May of 2028, to begin classes in the fall of 2028
- Total number of parishes that have benefited from forming Hispanic leaders: 55



**A letter from the
Archdiocesan Financial Officer**

Dear friends,

It remains an exciting time to be a Catholic in the Archdiocese of Atlanta. As our faith community continues to grow in both size and spiritual vitality, our commitment to strong financial stewardship and best-practice governance remains unwavering.

We are pleased to present our annual financial report, which offers transparency and insight into how we manage the generous gifts you entrusted to us and how we safeguard the temporal assets of entities within the 69 counties comprising the Archdiocese of Atlanta.

Our fiscal year ended June 30, 2025 and includes these significant events:

Parish Contributions Grow:

You support your parishes generously! Offertory giving rose by 3.4 percent. Your contributions to parish capital campaigns remain at historic heights. These capital campaign funds are used to build new or renovate existing facilities supporting worship and ministries at your parishes. See page 6 of this report.

Prudent Use of Debt:

For major capital projects, parishes may borrow funds to begin construction while capital campaign pledges are collected over a period of years. Again, due to your generosity, only 23 of our 103 parishes have loans. The balance of all parish loans is less than \$22 million. While reasonable people may hold different views on the use of “prudent debt,” having the vast majority of our parishes debt-free allows more resources to support essential ministries. See pages 36-38 of this report.

Additionally—and with a grateful “hallelujah”—the final \$13 million payment was made to retire the municipal bond debt used to construct St. George Village, a full nine years ahead of schedule. We are now free from outside debt, which peaked at \$123 million just 25 years ago.

Investments Grow:

Our investments in stocks and bonds increased in value with the results reflected in the financial statements of several entities. Our balanced portfolios’ rates of return were approximately 10 percent. You will also see the positive investment returns when viewing the parish endowments which now total more than \$17 million. See pages 36-38 of this report.

Risk Insurance Program:

Our Risk Insurance Program covers property and liability exposures at more than 125 sites, representing more than \$1.9 billion in insured property value. The program emphasizes education, safety practices and regular facility inspections.

Our long-term loss ratio continues to outperform industry averages. Through a protected cell within a captive insurance company, the program retains and manages significant exposures prudently and cost-effectively.

Health Insurance Plan Stability:

Our Health Insurance Plan for 1,500 full-time employees, their dependents and our priests continues to perform well. Parishes will see only a 5 percent cost increase in the coming year, well below the increases typically seen in commercial plans.

Mission Expansion Fund Trust:

A 2017 article in The Georgia Bulletin, beautifully described how the archdiocese was committing resources to “...make room for everyone at the Lord’s table.”

To view the article, visit the site: <https://georgiabulletin.org/news/2017/06/innovative-program-funds-buildings-rapidly-growing-churches/>

To enhance contributions and strengthen governance, this program was restructured as a separate trust. The new Mission Expansion Fund Trust is reported separately on page 34 of this report.

Georgia Promise Scholarship Program:

In 2024, Georgia Governor Brian Kemp signed into law, through Senate Bill 233, the Georgia Promise Scholarship Program, which empowers families to pursue exceptional educational programs through non-public schooling, including Catholic schools. The scholarship award is \$6,500 per student which makes Catholic schools more affordable for many. All our Catholic schools can assist parents to avail themselves of this new school choice program. For more information, visit the site: <https://mygeorgiapromise.org/>

A word of thanks:

In response to the Archdiocesan Pastoral Plan, the Shared Accounting Services (SAS) team was created to support the financial operations of smaller parishes, missions and campus ministries. Led by Jack Husack, the SAS team now supports 53 parishes, missions and college campus ministries. The efforts of the SAS team have dramatically improved the financial operation of the institutions it supports.

In addition to the summary reports shown here, we post on our website the audited financial statements, including notes, for our nine most financially significant entities. We publish compiled financial statements for three less financially significant entities.

As a reminder, the financial results of parishes, missions and parish-based schools publish their financial statements separately. We post their reports on the archdiocesan website and recommend that parishioners take time to review the online descriptions and understand the financial health of their parish.

If you have questions or comments about our financial results, I am happy to hear from you via email at bwilson@archatl.com or via telephone at 404-920-7404.

Sincerely,

Bradley Wilson
Archdiocesan Finance Officer

Roman Catholic Archdiocese of Atlanta, Inc.

The Roman Catholic Archdiocese of Atlanta, Inc. (Chancery) formed in 2019 as a Georgia non-profit corporation for the purposes of operating the offices of the archbishop, the auxiliary bishops, the chancellor of the archdiocese, the tribunal and pastoral ministry functions, vocations functions and such other governance and ministry functions under the direction of the archbishop.

Audited Financial Statements are posted on our website.

Statements of Financial Position as of June 30, 2025 and 2024 in \$thousands			
	2025	2024	
Assets			
Cash and cash equivalents	\$ 10,040	\$ 9,795	
Investments	2,092	2,601	
Promises to give, net	3,501	3,918	
Accounts receivable, net	1,333	840	
SPOC* receivable	-	6,893	
Beneficial interest in assets at Foundation	20,743	18,162	
Property and equipment, net	3,294	3,690	
Other assets	16,120	16,725	
Due from related party	410	2,790	
Total assets	\$ 57,533	\$ 65,414	
Liabilities			
A/P and accrued expenses	\$ 4,754	\$ 5,301	
Operating lease right-of-use liability	2,235	2,313	
Total liabilities	\$ 6,989	\$ 7,614	
Net assets			
Without donor restrictions	\$ 14,871	\$ 25,409	
With donor restrictions	35,673	32,391	
Total net assets	\$ 50,544	\$ 57,800	
Total liabilities and net assets	\$ 57,533	\$ 65,414	
*Special Projects Oversight Committee (SPOC)			
St. Bernadette	\$ -	\$ 3,094	
St. John Paul II	-	2,855	
St. Mary - Rome	-	34	
St. Toribio Romo	-	950	
Divine Mercy Mission	-	4,720	
Allowance for timing of replenishment	-	(4,760)	
SPOC* receivable, net	\$ -	\$ 6,893	

Statements of Activities as of June 30, 2025 and 2024 in \$thousands			
	2025	2024	
Revenue			
Parish assessments, net	\$ 16,493	\$ 16,023	
Annual Appeal, net	9,635	9,507	
School financial aid assessment	2,808	2,650	
In-kind contributions, rent, utilities	2,827	17,012	
Second collections	3,833	1,975	
The Georgia Bulletin	1,004	973	
Other revenue	2,543	1,543	
Total revenue	\$ 39,143	\$ 49,683	
Expenses			
Pastoral	\$ 13,145	\$ 11,093	
Education	12,186	12,326	
Social services	1,232	1,304	
Communications	2,250	2,148	
General and administrative	9,369	9,435	
Total expenses	\$ 38,182	\$ 36,306	
Increase in net assets from operations	\$ 961	\$ 13,377	
Other income and expense			
Gain on sale of property and investments	\$ 162	\$ 230	
Change in value of beneficial interest	1,854	1,451	
Discount in SPOC receivable	-	511	
Net Asset transfer to Trust	(10,233)	(3)	
Total other income and expense	\$ (8,217)	\$ 2,189	
Increase (decrease) in net assets	\$ (7,256)	\$ 15,566	



Second Collections

As Catholics, we are part of the universal Church, and we have obligations beyond our parishes and schools. Second collections support the poor and important national and international initiatives.

National Collections as of June 30, 2025 and 2024 in \$thousands			
	2025	2024	
Black and Indian Missions	\$ 194	\$ 167	
Catholic Relief Services	304	252	
Holy Land	239	230	
Catholic Home Missions	197	166	
Catholic Communications Campaign	158	156	
Peter's Pence - For the Holy Father	172	165	
Catholic University	175	139	
Church in Latin/Central America and Easter Europe/World Missions	177	172	
Catholic Campaign for Human Development	208	162	
Retirement Fund for Religious	343	282	
Archdiocese for the Military Services	-	163	
Total	\$ 2,167	\$ 2,054	

Archdiocesan Special Collections as of June 30, 2025 and 2024 in \$thousands			
	2025	2024	
Society of St. Vincent de Paul	\$ 279	\$ 271	
Catholic Charities of Atlanta	457	409	
Hispanic Ministries	183	194	
Seminarians - Easter collection	306	365	
Seminarians - Winter collection	298	294	
Mission Cooperative Program	105	128	
Total	\$ 1,628	\$ 1,661	
Total national and archdiocesan	\$ 3,795	\$ 3,715	



Catholic Education of North Georgia, Inc.

Catholic Education of North Georgia, Inc. (CENGI) formed in 1997 as a Georgia non-profit corporation. CENGI operates two high schools, St. Pius X and Blessed Trinity; two elementary schools, Holy Redeemer and Queen of Angels; and one K-12 school, St. Mary's Academy. The Catholic Education endowment established in the 1997 Building the Church of Tomorrow Capital Campaign has grown to \$46 million and is housed in CENGI.

Audited Financial Statements are posted on our website.

Statements of Financial Position as of June 30, 2025 and 2024 in \$thousands		
	2025	2024
Assets		
Cash and cash equivalents	\$ 20,302	\$ 13,443
Church of Tomorrow endowment	46,438	44,110
Other endowments	17,305	15,091
Other investments	32,562	35,775
Inventory	614	603
Property and equipment, net	85,886	85,930
Other assets	4,991	7,116
Total assets	\$ 208,098	\$ 202,068
Liabilities		
A/P and accrued expenses	\$ 4,910	\$ 6,968
Tuition and fees paid in advance	8,693	8,796
Loan liability	7,436	7,436
Agency funds	375	339
Total liabilities	\$ 21,414	\$ 23,539
Net assets		
Without donor restrictions:		
Investment funds	\$ 3,022	\$ 3,240
Net investment in fixed assets	78,450	78,494
Board designated	30,376	27,464
Undesignated	9,369	8,993
With donor restrictions	65,467	60,338
Total net assets	\$ 186,684	\$ 178,529
Total liabilities and net assets	\$ 208,098	\$ 202,068



Statements of Activities as of June 30, 2025 and 2024 in \$thousands		
	2025	2024
Revenue		
Tuition and fees	\$ 49,778	\$ 48,055
Financial aid and scholarships	(3,946)	(3,876)
Enrollment and application fees	1,309	1,406
Contributions, events and fundraising	7,941	8,288
Investment income	2,892	2,961
Student activities	1,116	1,130
Other revenues	2,573	2,023
Total revenue	\$ 61,663	\$ 59,987
Expenses		
Instructional expense	\$ 32,586	\$ 31,366
Student services	13,932	13,131
Operations	3,821	4,309
General and administrative	6,769	6,155
Development and fundraising	2,040	1,939
Total expenses	\$ 59,148	\$ 56,900
Increase in net assets from operations	\$ 2,515	\$ 3,087
Gain (loss) on investment	3,913	5,138
Change on value of beneficial interest	1,727	1,413
Increase (decrease) in net assets	\$ 8,155	\$ 9,638

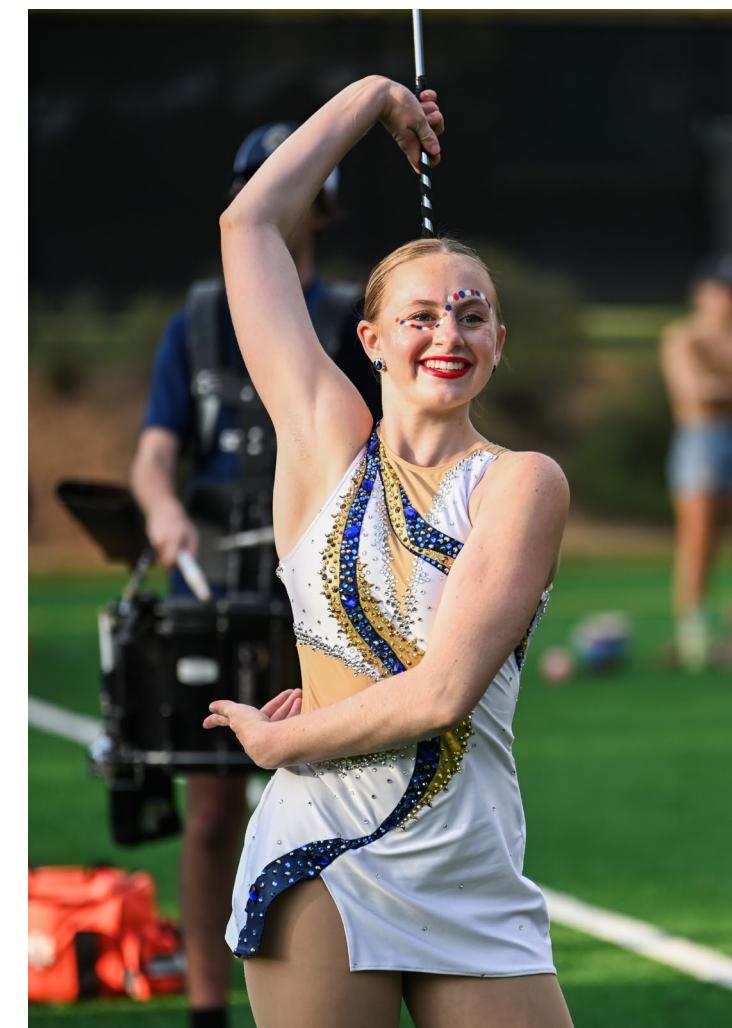
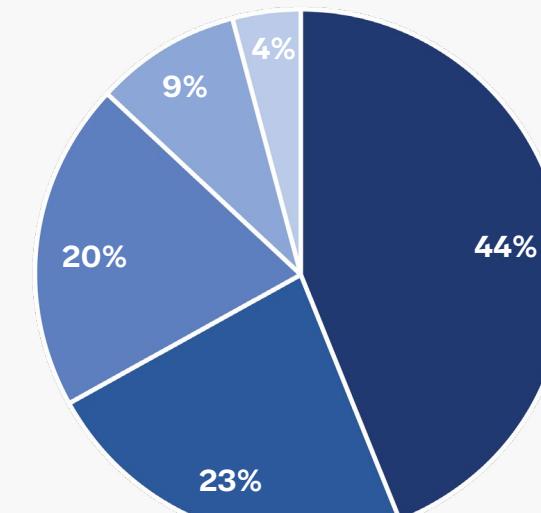
Catholic School Financial Aid

A long-standing priority for our Catholic schools is to make them affordable and accessible to all families that desire a Catholic education for their children. The process begins with an analysis of financial need which is processed through a third-party company; confidentiality is guaranteed throughout the application process. In the Archdiocese of Atlanta, more than \$12 million in financial aid for the current school year has been awarded through scholarships to qualifying families. Please make arrangements to visit one of our schools and see how your child and your family could benefit from a faith-filled, Catholic-based educational environment - every hour of every day for the 180 school-day calendar.

Determination of Need School Year 2024-25 \$ in Thousands except per Recipient		
	High Schools	Elementary Schools
Student population in percentages		
Without financial need	80%	68%
With financial need	20%	32%
Qualifying for free/reduced lunch	6%	12%
Amount of calculated need	\$ 4,856	\$ 11,966
Total amount awarded	\$ 3,755	\$ 8,433
Percent of need met	77%	70%
Average award per recipient in dollars, not thousands	\$ 9,519.00	\$ 5,435.00

Sources of Financial Aid

- █ School budgeted aid
- █ Archdiocese grants to schools
- █ Georgia GOAL
- █ Scholarship funds
- █ Other sources



Catholic Continuing Care Retirement Communities, Inc.

Catholic Continuing Care Retirement Communities, Inc., formed in 2001 as a Georgia non-profit corporation operating St. George Village Retirement Community (SGV) with 153 independent living units (11 reserved for Catholic priests), 25 assisted living units, 14 memory care units and 30 licensed skilled nursing beds. SGV is managed by Wesley Woods Senior Living, Inc., which is affiliated with world-renowned Emory Healthcare.

Audited Financial Statements are posted on our website.

Statements of Financial Position as of June 30, 2025 and 2024 in \$thousands		
	2025	2024
Assets		
Cash and cash equivalents	\$ 6,602	\$ 9,057
Entrance fee escrow fund	3,634	3,069
Investments, at fair value	11,736	21,727
Accounts receivable	2,666	3,522
Interest rate swap asset	-	407
Property and equipment, net	40,724	40,094
Total assets	\$ 65,362	\$ 77,876
Liabilities		
A/P and accrued expenses	\$ 1,470	\$ 1,544
Entrance fee deposits	260	150
Deferred revenue-entrance fees	8,870	8,841
Refundable entrance fees	56,439	55,984
Bonds payable	-	13,297
Total liabilities	\$ 67,039	\$ 79,816
Net assets		
Unrestricted	\$ (1,677)	\$ (1,940)
Total net assets	\$ (1,677)	\$ (1,940)
Total liabilities and net assets	\$ 65,362	\$ 77,876



Catholic Foundation of North Georgia, Inc.

The Catholic Foundation of North Georgia, Inc., formed in 1992 as a Georgia non-profit corporation to support the parishes, schools, ministries and non-profits throughout the archdiocese. The Foundation has the expertise and resources to manage and invest endowments in perpetuity. The Foundation's Board of Directors guides the activities of the organization.

Audited Financial Statements are posted on our website.

Statements of Activities as of June 30, 2025 and 2024 in \$thousands		
	2025	2024
Revenue, gains and other support		
Resident service revenue	\$ 15,494	\$ 15,114
Entrance fee amortization	1,123	1,175
Investment income	1,033	851
Other income	90	15
Total revenue	\$ 17,740	\$ 17,155
Expenses		
Dining	\$ 3,519	\$ 3,290
Resident services	8,751	8,900
Housekeeping	1,157	1,082
Security	483	451
Plant operations and maintenance	1,129	1,081
Administrative	2,022	1,822
Marketing	534	528
Total expenses	\$ 17,595	\$ 17,154
Increase in net assets from operations	\$ 145	\$ 1
Gain (loss) on investments	\$ 562	\$ 1,715
Gain (loss) on interest rate swap	(407)	(457)
Gain (loss) on disposal of property	-	-
Other	(37)	-
Increase (decrease) in net assets	\$ 263	\$ 1,259

Statements of Financial Position as of June 30, 2025 and 2024 in \$thousands		
	2025	2024
Assets		
Cash and cash equivalents	\$ 1,238	\$ 1,776
Investments	148,932	130,632
Other assets	338	427
Total assets	\$ 150,508	\$ 132,835
Liabilities		
A/P and accrued expenses/leases	\$ 516	\$ 598
Custodial funds payable	153	140
Beneficiary endowments	49,140	41,033
Total liabilities	\$ 49,809	\$ 41,771
Net assets		
Without donor restrictions	\$ 20,955	\$ 19,889
With donor restrictions	79,744	71,175
Total net assets	\$ 100,699	\$ 91,064
Total liabilities and net assets	\$ 150,508	\$ 132,835

Statements of Activities as of June 30, 2025 and 2024 in \$thousands		
	2025	2024
Revenue, gains and other support		
Donations and pledges	\$ 4,045	\$ 1,802
Investment income	11,859	9,879
In-kind services	14	18
Fees	403	344
Total revenue	\$ 16,321	\$ 12,043
Expenses		
Grants and distributions	\$ 5,063	\$ 3,291
Other program expenses	204	185
General and administrative	591	605
Fundraising and development	828	634
Total expenses	\$ 6,686	\$ 4,715
Excess of revenue over expenses	\$ 9,635	\$ 7,328
Endowment transfers	-	-
Increase in net assets	\$ 9,635	\$ 7,328

AoA Properties Holding, Inc.

AoA Properties Holding, Inc. formed in 2007 as a Georgia non-profit corporation to manage real estate assets of the archdiocese not controlled by the parishes and schools. The organization also purchases land which may be used for expanding existing parishes or for establishing new missions.

Audited Financial Statements are posted on our website.



Statements of Financial Position as of June 30, 2025 and 2024 in \$thousands		
	2025	2024
Assets		
Property and equipment, net	\$ 22,423	\$ 23,776
Other assets	2,054	1,236
Total assets	\$ 24,477	\$ 25,012
Liabilities		
Accounts payable	\$ 750	\$ 79
Note payable	6,000	6,000
Deferred rental obligation	12,954	13,406
Due to related party	-	1,443
Total liabilities	\$ 19,704	\$ 20,928
Net assets		
Board designated	\$ 1,271	\$ 1,233
Without donor restrictions	3,502	2,851
Total net assets	\$ 4,773	\$ 4,084
Total liabilities and net assets	\$ 24,477	\$ 25,012

Serving Those who Serve Others

RCAA Administrative Services, Inc., (Services) formed in 2019 as a distinct entity, under both civil and canon law. Its purpose is to professionally manage and deliver administrative services to more than 120 entities (parishes, missions, schools, trusts, corporations, etc.) supporting the mission of the archdiocese.

Services operates independently and through service agreements with the **AoA Group Health Plan, LLC** and the **AoA Deposit and Loan Fund, LLC** to provide a comprehensive suite of services including: health insurance, treasury, risk insurance, retirement plans, parish support, accounting and other administrative services.

Health Insurance: Services is the plan sponsor for the Group Health Plan covering full-time lay employees, their dependents and our priests. This self-insured church plan continues to perform well.

Treasury: Treasury services include:

1. Maintaining banking relationships with two systemically important financial institutions to provide more than one hundred commercial checking accounts with positive pay and other fraud prevention tools.
2. Negotiates earnings credits to offset bank fees
3. Providing loans for capital projects
4. Investing short-term cash balances

Risk Insurance: Services manages a robust property and liability insurance program. Base coverages are procured through Catholic Mutual Group. Services is a member of a liability risk-sharing pool and engages Lloyd's of London for specialty coverage. And finally, Services retains and manages substantial self-insurance exposures through its protected cell within a sponsored captive insurance company domiciled in Vermont.

Retirement Plans: Services is the plan sponsor for the three defined benefit plans for our priests:

1. Pension Plan
2. Long Term Care Plan
3. Medicare Supplement Plan

These three plans are fully funded and provide for our priest as they retire from a full-time assignment. The footnotes to the audited financials of Services provide actuarial details on the three plans. For our lay employees, Services sponsors a defined contribution plan, which beginning July 1, 2026, will change to a 403b plan.

Parish Support: The Parish Support Services team coordinates financial reporting and conducts internal audits of parishes and schools. This team also provides systems support for:

ParishSoft Family Suite

Sage Intacct

BILL Spend & Expense

ParishSoft Accounting

BILL.com

Amazon Procurement

Accounting: Many of our parishes and missions do not have the means to employ an accountant to manage their books. The **Shared Accounting Services** team professionally manages this work for more than fifty locations resulting in timely and accurate financial statements.

Our **Chancery Accounting Services** team professionally manages the complex accounting work for our corporations and trusts, including:

Roman Catholic Archdiocese of Atlanta, Inc.

RCAA Administrative Services, Inc.

AoA Properties Holding, Inc.

AoA Deposit & Loan Fund Trust

AoA Group Health Care Plan Trust

AoA Campus Ministries Trust

AoA Canon 281.2 Trust

Mission Advancement Fund Trust

RCAA Administrative Services, Inc.

RCAA Administrative Services, Inc., formed in 2019 as a Georgia non-profit corporation to provide services for the benefit of the archdiocese, the parishes in the archdiocese, certain affiliated organizations subject to the canonical administration of the archbishop and other institutions in support of the mission of the archbishop.

The services provided include accounting, post-retirement benefits, risk insurance, treasury, systems support and audit.

Audited Financial Statements are posted on our website.

Statements of Financial Position as of June 30, 2025 and 2024 in \$thousands		
Assets	2025	2024
Cash and cash equivalents	\$ 22,713	\$ 20,318
Investments within insurance captive	57,803	50,520
Other investments	660	511
Other assets	38,510	30,826
Total assets	\$ 119,686	\$ 102,175
Liabilities		
A/P and accrued expenses	\$ 16,804	\$ 9,219
Custodial funds payable	165	151
Due to related parties	2,622	2,803
Total liabilities	\$ 19,591	\$ 12,173
Net assets		
Net assets within insurance captive	\$ 51,193	\$ 44,210
Other net assets without donor restrictions	48,902	45,792
Total net assets	\$ 100,095	\$ 90,002
Total liabilities and net assets	\$ 119,686	\$ 102,175

Statements of Activities as of June 30, 2025 and 2024 in \$thousands		
Revenue	2025	2024
Retirement plans and risk insurance	\$ 14,204	\$ 13,522
Investment income	2,584	2,172
Gain (loss) on Investments	3,556	4,028
Management fee income	1,319	2,857
Total revenue	\$ 21,663	\$ 22,579
Expenses		
Retirement plans and risk insurance	\$ 18,147	\$ 14,330
Shared services	828	1,818
General and administrative	794	717
Total expenses	\$ 19,769	\$ 16,865
Other changes to net assets	\$ 8,199	\$ 9,872
Increase in net assets	\$ 10,093	\$ 15,586

Priests' Post-Retirement Benefits

The vocation to the priesthood is for life. Our priests never retire from being a priest, but they, like all of us, age and may step down from an assigned ministry which provides a salary. When this occurs, each priest is eligible for a pension and a Medicare supplement. A long-term care plan assists when a priest needs to reside in an assisted living or skilled nursing environment.

Projected Benefit Obligation as of June 30, 2025 and 2024 in \$thousands		
	2025	2024
Pension	\$ 32,856	\$ 33,295
Medical - Medicare supplement	14,621	14,805
Long-term care plan	8,648	7,490
Total projected benefits obligation	\$ 56,125	\$ 55,590

Plan Assets at Fair Value as of June 30, 2025 and 2024 in \$thousands		
	2025	2024
Pension	\$ 48,973	\$ 44,279
Medical - Medicare supplement	27,078	24,170
Long-term care plan	14,420	12,811
Total plan assets at fair value	\$ 90,471	\$ 81,260
Net funded status - Surplus (Deficit)	\$ 34,346	\$ 25,670
Funded status percentage	161%	146%

AoA Common Fund Trust

The AoA Common Fund is an irrevocable charitable trust which provides for the administration, management and investment of funds belonging to parishes, institutions and entities of the Archdiocese of Atlanta.

Guided by the Investment Policy, the archdiocesan Investment Committee oversees the investment of funds. The asset allocation target is 55 percent equities and 45 percent fixed income.

Compiled Financial Statements are posted on our website.

Statements of Financial Position as of June 30, 2025 in \$thousands		
	2025	
Assets		
Investments		
Parishes and schools	\$ 7,938	
Other Catholic entities	10,450	
Total assets	\$ 18,388	
Liabilities and net assets		
Beneficiary funds payable	\$ 18,388	
Total liabilities and net assets	\$ 18,388	



AoA Group Health Plan Trust

The AoA Group Health Care Plan Trust is an irrevocable charitable trust established in 2018 and is organized to provide health benefits for priests, lay employees and their eligible dependents. Premiums are collected and then claims and other costs are paid by the Trust.

Audited Financial Statements are posted on our website.

Statements of Financial Position as of June 30, 2025 and 2024 in \$thousands		
	2025	2024
Assets		
Cash and investments	\$ 26,247	\$ 25,151
Accounts receivable and other	2,529	3,661
Due from related party	3,298	978
Total assets	\$ 32,074	\$ 29,790
Liabilities and net assets		
Claims incurred but not reported	\$ 3,655	\$ 3,392
Other liabilities	-	-
Net assets without donor restrictions	28,419	26,398
Total Liabilities and net assets	\$ 32,074	\$ 29,790

Statements of Activities as of June 30, 2025 and 2024 in \$thousands		
	2025	2024
Revenue		
Premiums billed	\$ 30,364	\$ 29,005
Interest and investment income	736	559
Gain (loss) on investments	359	455
Total revenue	\$ 31,459	\$ 30,019
Expenses		
Claims and other program expenses	\$ 29,089	\$ 25,980
General and administrative	349	418
Total expenses	\$ 29,438	\$ 26,398
Increase in net assets	\$ 2,021	\$ 3,621

AoA Campus Ministries Trust

The AoA Campus Ministry Trust is an irrevocable charitable trust used to fulfill the obligation for contributions under the Archdiocesan Expansion Campaign in the 1960's, and Building the Church of Tomorrow capital campaign in 1997 for the purchase, development and expansion of college campus ministry centers.

Compiled Financial Statements are posted on our website.

Statements of Financial Position as of June 30, 2025 and 2024 in \$thousands		
	2025	2024
Assets		
Cash and investments	\$ 2,162	1,794
Property and equipment, net	3,002	2,792
Total assets	\$ 5,164	4,586
Liabilities	\$ 4	0
Net assets without donor restriction	5,160	4,586
Total liabilities and net assets	\$ 5,164	4,586



AoA Canon 281.2 Trust

The AoA Canon 281.2 Trust is an irrevocable charitable trust used to fulfill obligations under the Building the Church of Tomorrow capital campaign and, under canon law, to provide for the needs of senior priests. The capital campaign raised \$2 million for the needs of senior priests.

Compiled Financial Statements are posted on our website.

Statements of Financial Position as of June 30, 2025 and 2024 in \$thousands

	2025	2024
Assets		
Cash and investments	\$ 1,012	\$ 679
Cemetery plots, suites in rectories	1,645	1,651
St. George Village and Purification	1,796	1,851
Total assets	\$ 4,453	\$ 4,181
Liabilities and net assets		
Liabilities	\$ 862	\$ 551
Net assets without donor restriction	3,591	3,630
Total liabilities and net assets	\$ 4,453	\$ 4,181



Mission Expansion Fund Trust

The Mission Expansion Fund Trust was created in 2025 to manage the funds designated to "Make room for everyone at the Lord's table." Having this separate Trust allows for new contribution to be made for this deserving purpose.

An independent accountant's review is posted on our website.

Statements of Financial Position as of June 30, 2025 and 2024 in \$thousands

	2025
Assets	
Cash and investments	\$ 3,442
Revolving grants, net of allowance	6,612
Total assets	\$ 10,054
Liabilities	
Net assets	1
Total liabilities and net assets	\$ 10,053

Parishes with Revolving Grants 2025

St. Bernadette	2,924
St. John Paul II	1,999
Divine Mercy Mission	4,720
Our Lady of LaSalette	1,000
St. Mary's in Toccoa	40
Santo Toribio Romo	883
Total revolving grants - Gross	11,566
Net present value discount	(4,722)
Allowances for credit losses	(232)
Total revolving grants - Net	6,612

AoA Deposit and Loan Fund Trust

The AoA Deposit and Loan Fund Trust is an irrevocable charitable trust established in 2016 and is organized to administer and manage funds belonging to certain parishes, institutions and entities throughout the archdiocese collectively known as participants. The Trust holds legal title to its assets exclusively for the benefit of each participant. Each participant is the beneficial owner of its portion of the Trust. The Trust allows participants to obtain competitive terms for depositing and borrowing money.

Audited Financial Statements are posted on our website.

Statements of Financial Position as of June 30, 2025 and 2024 in \$thousands

	2025	2024
Assets		
Cash and cash equivalents	\$ 16,308	\$ 7,172
Investments	196,437	195,709
Loan receivable, net	35,545	35,580
Total assets	\$ 248,290	\$ 238,461
Liabilities		
Deposits payable	\$ 223,014	\$ 220,126
Due to related party	\$ 1,428	\$ 1,428
Total Liabilities	224,442	220,126
Net assets		
Undesignated	\$ 11,348	\$ 5,835
Board designated	12,500	12,500
Total net assets	\$ 23,848	\$ 18,335
Total liabilities and net assets	\$ 248,290	\$ 238,461

Statements of Activities as of June 30, 2025 and 2024 in \$thousands

	2025	2024
Revenue		
Interest income from loans	\$ 1,454	\$ 2,036
Investment income	7,754	7,469
Gain (loss) on investments	4,910	6,324
Total revenue	\$ 14,118	\$ 15,829
Expenses		
Program services	\$ 8,013	\$ 8,178
General and administrative	592	141
Total expenses	\$ 8,605	\$ 8,319
Increase in net assets	\$ 5,513	\$ 7,510



Parish Deposit and Loan Fund

June 30, 2025

The Deposit and Loan Fund mitigates the need for outside borrowing, as one parish's deposits create funding for another parish's loan.

Deposits of more than \$1,000,000 are indicative of an active capital campaign for parish construction or expansion.

Parish/Mission	(\$ in thousands)	Deposits	Loans	Other Liabilities	Endowment
All Saints	2,568	-	-	-	164
Basilica of the Sacred Heart of Jesus	278	301	-	-	143
Cathedral of Christ the King	10,398	-	-	-	1,505
Christ Our Hope	84	-	-	-	34
Christ Our King and Savior	1,314	-	-	-	118
Christ Redeemer	27	758	-	-	91
Corpus Christi	538	224	1,127	-	45
Divine Mercy - Mission	363	-	4,720	-	128
Divino Niño Jesús Mission	844	-	-	-	25
Good Samaritan	355	-	-	-	67
Good Shepherd	820	561	-	-	72
Holy Cross	2,257	-	-	-	197
Holy Family	753	-	-	-	161
Holy Name of Jesus	563	38	-	-	40
Holy Spirit	3,783	-	-	-	1,492
Holy Trinity	466	973	-	-	175
Holy Vietnamese Martyrs	4,387	1,881	-	-	43
Immaculate Heart of The Blessed Virgin Mary	659	692	-	-	209
Korean Martyrs	446	-	-	-	37
Mary Our Queen	624	3,253	-	-	110
Most Blessed Sacrament	18	-	-	-	27
Our Lady of LaSalette	966	2,000	1,000	-	35
Our Lady of La Vang	51	-	-	-	-
Our Lady of the Americas Catholic Mission	4,053	-	-	-	25
Our Lady of Lourdes	4,819	-	-	-	36
Our Lady of Perpetual Help	1,451	-	-	-	93
Our Lady of the Assumption	411	-	-	-	135
Our Lady of the Mount	335	-	-	-	49
Our Lady of the Mountains	440	-	-	-	123
Our Lady of Vietnam	872	-	-	-	55
Prince of Peace	1,622	-	-	-	320
Queen of Angels	229	-	-	-	27
Sacred Heart - Griffin	159	-	-	-	31
Sacred Heart - Hartwell	664	-	-	-	28
Sacred Heart - Milledgeville	1,147	-	-	-	339
Shrine of the Immaculate Conception	2,368	-	-	-	132
San Felipe de Jesús - Mission	862	-	-	-	25



Parish/Mission	(\$ in thousands)	Deposits	Loans	Other Liabilities	Endowment
Santo Toribio Romo - Mission	349	-	-	883	27
St. Andrew	1,310	-	-	-	133
St. Andrew Kim	3,363	-	-	-	197
St. Ann	1,401	606	-	-	395
St. Anna	408	-	-	-	31
St. Anthony of Padua	370	-	-	51	154
St. Anthony	0	-	-	-	28
St. Augustine of Hippo	3,465	-	-	-	59
St. Benedict	3,774	-	-	-	962
St. Bernadette	453	-	-	2,924	45
St. Brendan the Navigator	1,884	2,048	-	-	194
St. Brigid	11,671	-	-	-	276
St. Catherine Laboure	805	-	-	-	133
St. Catherine of Siena	3,137	-	-	-	63
St. Clare of Assisi	1,053	2,609	-	-	131
St. Clement	1,024	-	-	-	178
St. Elizabeth Seton - Mission	178	-	-	-	28
St. Francis De Sales	1,739	-	-	-	150
St. Francis of Assisi - Blairsville	628	-	-	-	110
St. Francis of Assisi - Cartersville	501	-	-	-	159
St. Gabriel	1,364	-	-	-	78
St. George	745	-	-	-	126
St. Gerard Majella	316	-	-	-	25
St. Helena	400	-	-	-	34
St. James - Madison	305	-	-	-	106
St. James the Apostle	20	-	-	127	54
St. John Neumann	206	-	-	-	1,547
St. John the Evangelist	199	-	-	-	31
St. John Paul II - Mission	780	-	-	1,999	23
St. John Vianney	503	-	-	-	34
St. Joseph - Athens	10,700	-	-	-	35
St. Joseph - Dalton	259	-	-	-	81
St. Joseph - Marietta	356	505	-	-	91
St. Joseph - Washington	172	-	-	-	26
St. Jude the Apostle	2,481	-	-	-	121
St. Katherine Drexel - Mission	28	-	-	-	25
St. Lawrence	2,078	363	-	-	720

Parish Deposit and Loan Fund Continued - June 30, 2025

Parish/Mission	(\$ in thousands)	Deposits	Loans	Other Liabilities	Endowment
St. Luke the Evangelist		329	-	-	157
St. Marguerite D'Youville		171	-	-	44
St. Mark		53	-	-	158
St. Mary - Rome		230	-	34	61
St. Mary - Toccoa		204	154	-	51
St. Mary Magdalene		315	1,003	-	42
St. Mary's Mission - Elberton		158	-	-	37
St. Mary Mother of God - Jackson		301	-	-	39
St. Matthew - Tyrone		1,024	2,483	-	100
St. Matthew - Winder		112	-	571	60
St. Michael the Archangel		3,338	110	-	186
St. Michael		708	-	-	183
St. Monica		1,394	-	-	136
St. Oliver Plunkett		82	271	-	129
St. Patrick		1,119	-	-	78
St. Paul of the Cross		12	-	777	40
St. Paul the Apostle		599	257	-	64
St. Peter		247	-	-	40
St. Peter Chanel		1,441	-	-	609
St. Peter the Rock		272	-	-	121
St. Philip Benizi		253	104	-	198
St. Pius X		272	-	-	53
St. Stephen the Martyr		2,416	-	-	160
St. Theresa of the Child Jesus		16,162	-	-	54
St. Thomas Aquinas		975	262	-	595
St. Thomas More		6,254	-	-	145
St. Thomas the Apostle		2,462	-	-	82
St. Vincent de Paul		171	-	-	93
Sts. Peter and Paul		41	14	-	72
Transfiguration		2,497	-	-	366
Totals:		\$154,031	\$21,472	\$14,128	\$17,099

Parishes and missions deposit funds not needed for immediate use into the Deposit and Loan Fund.

Examples of Deposit Account Purposes include:

Capital Campaigns • Facility Maintenance Reserves • Operating Reserves

Parishes and missions request loans for capital projects, including land acquisition, new facilities and renovations. Loan requests are evaluated by the Projects Review Committee of the archdiocesan Finance and Advisory Council.

*The parish Finance Council is your best source for more information on your parish's balances.

Archdiocesan Finance Council

The Code of Canon Law of the Roman Catholic Church requires that the archbishop establish a finance council of the Christian faithful who are experienced in finance, civil law and general business matters and who are persons of outstanding integrity. The archdiocesan finance council provides assistance and guidance to the archbishop in the administration of the temporal goods of the Archdiocese of Atlanta.

The Finance and Advisory Council conducts its work through a committee structure. The chair of each committee must be a member of the finance council. Each committee may add members, from outside of the finance council, for needed expertise and insight.

The standing committees are: Audit (AC), Financial Planning and Analysis (FPAC), Project Review (PRC), Investment (IC), Benefits (BC) and Compensation (CC). The members of the Finance and Advisory Council, along with their parish affiliation and committee assignments, are:

John Nee	St. Peter Chanel	Roswell	Chair - Finance and Advisory Council
Sarah Dekutowski	Prince of Peace	Flowery Branch	Chair - AC
Edmund Fisher	Cathedral of Christ the King	Atlanta	Chair - FPAC
Steve Bachman	St. Peter Chanel	Roswell	Chair - PRC
Michael Mohr	Cathedral of Christ the King	Atlanta	Chair - BC and CC
Rock Anderson	St. Anthony of Padua	Atlanta	Chair - AC
Rev. Henry Atem	St. Lawrence	Lawrenceville	Member - FPAC
Kim Sheppard	Cathedral of Christ the King	Atlanta	Member - AC, ITSDMC
Arthur Ebbs	Immaculate Heart of Mary	Atlanta	Member - ITSDMC
Robert Franey	St. Joseph	Dalton	
Msgr. Edward Dillon	Retired	Atlanta	

Additional Members of Committees:

Audit Committee:		
Glenn Moyers	St. Jude the Apostle	Sandy Springs
Jane McNabb	St. Thomas More	Decatur
Dave Dahm	St. Peter Chanel	Roswell
Mark Ryan	St. Catherine of Siena	Kennesaw

Financial Planning and Analysis Committee:		
Rev. Jude Michael Krill, OFM Conv.	Holy Cross	Atlanta
Rev. Eric Hill	Transfiguration	Marietta
Rev. Neil Dhabliwala	St. Catherine of Siena	Kennesaw
Rev. Brian Lorei	St. Stephen the Martyr	Lilburn
Colleen Tyner	St. Jude the Apostle	Sandy Springs

Project Review Committee:		
Rev. Jude Michael Krill, OFM Conv.	Holy Cross	Atlanta
Rev. Eric Hill	Transfiguration	Marietta
Colleen Tyner	St. Jude the Apostle	Sandy Springs
Rich Arroll	Cathedral of Christ the King	Atlanta
Roger Schwerin	St. Michael the Archangel	Woodstock
Rev. Ignacio Morales Solis	Prince of Peace	Flowery Branch
Glen Smith	St. Jude the Apostle	Sandy Springs

Investment Committee:		
Hector Calzada	St. Brigid	Johns Creek
John Monroe	Cathedral of Christ the King	Atlanta
Richard Turnley	Our Lady of Lourdes	Atlanta
Stacy Lewis	Cathedral of Christ the King	Atlanta
Tom Norwood	Holy Spirit	Atlanta

Benefits Committee:		
Dr. Christa- Marie Singleton	Holy Spirit	Atlanta

IT Systems and Data Management Committee:		
Robert Franey	St. Joseph	Dalton
Arthur Ebbs	Immaculate Heart of Mary	Atlanta



THE ROMAN CATHOLIC
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